



## Jakarta Composite Index



**7,419.78**

**-0.24%**

Highest 7,458.96  
Lowest 7,396.79  
YTD % 2.02

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,416	2.33	11.2	0.8
JCI	7,420	(0.24)	17.1	2.0
SSE Composite	3,456	1.57	16.4	1.4
TWSE	23,132	(0.61)	21.6	2.5
KLSE	1,609	(0.13)	14.9	1.5
ST - Times	3,815	0.52	14.1	1.3
Sensex	81,619	0.14	23.5	3.8
Hang Seng	20,618	1.00	10.2	1.1
Nikkei 225	39,370	(0.60)	19.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,363	0.97	4.26
Consumer Cyclical	844	0.04	2.74
Energy	2,760	0.59	31.36
Financials	1,472	(0.44)	0.91
Healthcare	1,455	(0.40)	5.72
Industrials	1,080	(0.84)	(1.23)
Infrastructure	1,490	(0.03)	(5.09)
Cons. Non-Cyclical	743	0.05	2.83
Prop. & Real Estate	789	(1.04)	10.52
Technology	4,304	(0.48)	(2.96)
Trans. & Logistics	1,399	0.07	(12.64)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.96	(0.60)	(5.15)
Gold (USD tr.oz)	2,670	0.36	29.42
Nickel (USD/MT) 09 Des 2024	15,996	(0.32)	(3.66)
Tin (USD/MT) 09 Des 2024	29,918	2.63	43.91
Copper (USD/lb)	420.00	1.49	7.96
Coal (USD/MT) 09 Des 2024	133.75	0.38	(8.64)
CPO (MYR/MT)	5,270	(0.72)	43.91

Currency	Last	Chg%	YTD%
USD-IDR	15,878	(0.08)	(3.03)
AUD-IDR	10,137	0.74	3.63
EUR-IDR	16,757	0.04	1.69
SGD-IDR	11,850	(0.08)	(1.47)
JPY-IDR	105	0.41	3.64
GBP-IDR	20,235	0.10	(2.93)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.0	6.9
15 Year	7.1	0.3	6.9
20 Year	7.1	(0.1)	5.1
30 Year	7.1	0.0	2.9

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed down -0.24% to the level of 7,419.78.

### Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to have the opportunity to strengthen from the closing level of session 1.

- BBN: The price closed at 5,000 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: The price break our second target at 2,500, highest at 2,690 (+11.62%) and closed at 2,540 (+5.39%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 2,480.
- SRTG: The price closed at 2,680 (-3.60%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 2,630.
- UNTR: The price closed at 28,150 (-1.23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Humpuss Maritim Internasional Tbk. (HUMI) has purchased a vessel set, comprising a tug boat and a barge, at a cost of IDR 24 billion. The funding was sourced from both bank financing and internal sources. The transaction is not considered to be either an affiliated transaction or a material transaction.
- PT. Lippo Cikarang Tbk. (LPCK) is planning to conduct a rights issue, offering a maximum of 2,974,356,000 shares at an exercise price of Rp500 per share. Each holder of 100 ordinary shares will be entitled to 111 pre-emptive rights.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,000	5.54	(43.34)	76.30	0.10
ANTM	1,555	4.36	(8.80)	37.37	1.10
ADRO	2,780	3.73	16.81	85.51	1.36
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PGAS	1,625	(2.40)	43.81	39.39	0.81
TOWR	715	(2.05)	(27.78)	36.48	0.85
BRIS	2,960	(1.66)	70.11	136.54	0.94
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	80	2,157.6	(7.0)	95.29	1.60
ADRO	2,780	269.3	16.8	85.51	1.36
BUKA	129	208.4	(40.3)	13.30	1.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ADRO	2,780	748.8	16.8	85.51	1.36
BBRI	4,340	447.4	(24.2)	657.77	1.45
BMRI	6,275	324.6	3.7	585.67	1.15

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday December 09 2024				
10:00 AM	ID Consumer Confidence NOV	125.9	121.1	121
6:50 AM	JP Current Account OCT	¥2457B	¥1717B	¥2050.0B
6:50 AM	JP GDP Growth Annualized Final Q3	1.2%	2.9%	0.9%
6:50 AM	JP GDP Growth Rate QoQ Final Q3	0.3%	0.5%	0.2%
6:50 AM	JP GDP Price Index YoY Final Q3	2.4%	3.2%	2.5%
8:30 AM	CN Inflation Rate YoY NOV	0.2%	0.3%	0.5%
8:30 AM	CN Inflation Rate MoM NOV	-0.6%	-0.3%	-0.2%
8:30 AM	CN PPI YoY NOV	-2.5%	-2.9%	-3.0%
10:00 PM	US Wholesale Inventories MoM OCT	0.2%	-0.2%	0.1%
11:00 PM	US Consumer Inflation Expectations NOV	3%	2.9%	3.0%
Tuesday December 10 2024				
10:00 AM	ID Retail Sales YoY OCT	1.5%	4.8%	4.5%
10:00 AM	CN Balance of Trade NOV	\$97.44B	\$95.27B	\$89.0B
10:00 AM	CN Exports YoY NOV	6.7%	12.7%	10.0%
10:00 AM	CN Imports YoY NOV	-3.9%	-2.3%	3.6%
1:00 PM	JP Machine Tool Orders YoY NOV		9.3%	3.2%
2:00 PM	DE Inflation Rate MoM Final NOV		0.4%	-0.2%
2:00 PM	DE Inflation Rate YoY Final NOV		2%	2.2%
6:00 PM	US NFIB Business Optimism Index NOV		93.7	94.1
8:30 PM	US Nonfarm Productivity QoQ Final Q3		2.5%	2.2%
8:30 PM	US Unit Labour Costs QoQ Final Q3		2.4%	1.9%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
10-Dec-24	14:00	ADCP	RUPSLB	Kantor Pusat PT. Adhi Karya Tbk., Jl. Raya Pasar Minggu Km. 18
	14:00	CENT	RUPSLB	TCC Batavia Tower One Lt. 16, Jl. KH. Mas Mansyur Kav. 126
	14:00	JATI	RUPSLB	Jl. Mampang Prapatan Raya No.3 6
11-Dec-24	10:00	BJTM	RUPSLB	Rapat akan diselenggarakan secara online
	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2, Jl. Teuku Cik Ditiro No. 11-12
12-Dec-24	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur
	10:30	ARTI	RUPSLB	Gedung Ratu Prabu 1 Lt.9, Jl. TB. Simatupang Kav. 20
	13:00	INAF	RUPSLB	Indonesia Health Learning Institute, Jl. Cipinang Cempedak I No. 36
	14:00	HITS	RUPSLB	Mangkuluhur City Tower, Lt. 26, Jl. Jend. Gatot Subroto
13-Dec-24	9:00	JAWA	RUPSLB	Grand G7 Hotel Kemayoran, Jl. Garuda No. 671
	14:00	TLDN	RUPSLB	Beltway Office Park, Gedung B Lt. 5, Jl. TB. Simatupang No. 41

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
NELY	Cash Dividend	10-Dec-24	11-Dec-24	12-Dec-24	27-Dec-24	15	3.22%
BFIN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	19-Dec-24	28	3.01%
BREN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	20-Dec-24	3.78	0.05%
TBIG	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	27-Dec-24	25	1.28%
DUTI	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	23-Dec-24	380	7.68%
EAST	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	27-Dec-24	3.5	3.07%
GDST	Cash Dividend	13-Dec-24	16-Dec-24	17-Dec-24	30-Dec-24	7.5	6.64%
BYAN	Cash Dividend	17-Dec-24	18-Dec-24	19-Dec-24	8-Jan-25	158.54	0.80%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
MDIY	1,650 - 1,870	25 Nov 24 - 03 Dec 24	17-Dec-24	19-Dec-24	-
DGWG	420 - 620	2 Dec 24 - 16 Dec 24	8-Jan-24	10-Jan-24	-
YOII	100 - 110	10 Dec 24 - 18 Dec 24	30-Dec-24	3-Jan-24	-



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