



Jakarta Composite Index



7,503.05

+0.67%

Highest 7,530.56
Lowest 7,444.17
YTD % 3.17

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,435	0.71	11.5	0.8
JCI	7,503	0.67	17.1	2.0
SSE Composite	3,430	0.22	16.5	1.4
TWSE	22,933	(0.84)	21.5	2.5
KLSE	1,603	(0.40)	14.9	1.5
ST - Times	3,794	(0.50)	14.2	1.3
Sensex	81,629	0.15	23.5	3.8
Hang Seng	20,310	(0.00)	10.1	1.1
Nikkei 225	39,268	(0.85)	19.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,381	0.27	5.59
Consumer Cyclical	851	0.07	3.57
Energy	2,790	1.10	32.81
Financials	1,485	0.41	1.82
Healthcare	1,451	(0.46)	5.43
Industrials	1,083	(0.01)	(1.01)
Infrastructure	1,498	0.49	(4.58)
Cons. Non-Cyclical	742	(0.57)	2.67
Prop. & Real Estate	800	1.47	11.96
Technology	4,279	(1.07)	(3.53)
Trans. & Logistics	1,391	(0.61)	(13.15)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.97	0.55	(3.74)
Gold (USD tr.oz)	2,681	(0.51)	29.94
Nickel (USD/MT) 10 Des 2024	15,715	(1.76)	(5.35)
Tin (USD/MT) 10 Des 2024	29,776	(0.47)	39.73
Copper (USD/lb)	425.85	0.83	9.46
Coal (USD/MT) 10 Des 2024	133.45	(0.22)	(8.85)
CPO (MYR/MT)	5,117	(0.93)	39.73

Currency	Last	Chg%	YTD%
USD-IDR	15,903	(0.24)	(3.18)
AUD-IDR	10,132	0.13	3.68
EUR-IDR	16,736	(0.06)	1.82
SGD-IDR	11,852	(0.14)	(1.48)
JPY-IDR	105	(0.26)	3.74
GBP-IDR	20,299	(0.39)	(3.24)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.1	7.2
15 Year	7.1	0.0	7.0
20 Year	7.1	(0.3)	4.6
30 Year	7.1	0.1	3.1

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.67% to the level of 7,503.05.

Market Prediction (Session 2)

JCI: The index closed positive and testing our resistance flow. JCI is expected to remain volatile in the range 7,480 – 7,530.

- ACES: The price closed at our first target 815 (+1.88%) and highest at 820 (+2.50%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- AUTO: The price closed at 2,400 (+0.42%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRMS: The price managed touched our first target at 452, highest at 458 (+3.15%) and closed at 442 (-0.45%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price closed at 2,820 (-0.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Merdeka Battery Materials Tbk. (MBMA) held a shareholders' meeting and approved a capital increase without pre-emptive rights and a change in use of proceeds from its initial public offering. The majority of the funds will be used for debt repayment.
- PT. XL Axiata Tbk. (XL Axiata), PT. Smartfren Telecom Tbk. (FREN) and PT Smart Telcom have entered into a merger agreement to form a new telecommunications entity, PT XLSmart Telecom Sejahtera. The merger is intended to facilitate innovation, enhance service quality and expand digital connectivity in Indonesia.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TLKM	2,850	2.89	(27.85)	282.33	1.16
INTP	7,175	2.50	(23.67)	26.41	0.66
JSMR	4,560	2.47	(6.37)	33.10	0.67
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	2,650	(2.93)	11.34	81.51	1.36
UNVR	1,960	(2.00)	(44.48)	74.77	0.10
UNTR	27,825	(1.33)	22.98	103.79	0.85
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	4,187.7	(8.1)	94.10	1.60
BBRI	4,400	120.3	(23.1)	666.86	1.45
BUKA	129	105.8	(40.3)	13.30	1.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,400	529.5	(23.1)	666.86	1.45
GOTO	79	330.8	(8.1)	94.10	1.60
ADRO	2,650	269.3	11.3	81.51	1.36

Economic Calendar

Date	Event	Act	Prev	Frst
Tuesday December 10 2024				
10:00 AM	ID Retail Sales YoY OCT	1.5%	4.8%	4.5%
10:00 AM	CN Balance of Trade NOV	\$97.44B	\$95.27B	\$89.0B
10:00 AM	CN Exports YoY NOV	6.7%	12.7%	10.0%
10:00 AM	CN Imports YoY NOV	-3.9%	-2.3%	3.6%
1:00 PM	JP Machine Tool Orders YoY NOV	3.0%	9.3%	3.2%
2:00 PM	DE Inflation Rate MoM Final NOV	-0.2%	0.4%	-0.2%
2:00 PM	DE Inflation Rate YoY Final NOV	2.2%	2%	2.2%
6:00 PM	US NFIB Business Optimism Index NOV	101.7	93.7	94.1
8:30 PM	US Nonfarm Productivity QoQ Final Q3	2.2%	2.5%	2.2%
8:30 PM	US Unit Labour Costs QoQ Final Q3	0.8%	-1.1%	1.9%
Wednesday December 11 2024				
6:00 AM	JP Reuters Tankan Index DEC	-1	5	13
6:00 AM	KR Unemployment Rate NOV	2.7%	2.7%	2.8%
6:50 AM	JP PPI MoM NOV	0.3%	0.3%	0.2%
6:50 AM	JP PPI YoY NOV	3.7%	3.6%	3.3%
8:30 PM	US Core Inflation Rate MoM NOV		0.3%	0.3%
8:30 PM	US Core Inflation Rate YoY NOV		3.3%	3.3%
8:30 PM	US Inflation Rate MoM NOV		0.2%	0.3%
8:30 PM	US Inflation Rate YoY NOV		2.6%	2.7%
8:30 PM	US CPI NOV		315.664	315.3
8:30 PM	US CPI s.a NOV		315.454	316.4

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
10-Dec-24	14:00	ADCP	RUPSLB	Kantor Pusat PT. Adhi Karya Tbk., Jl. Raya Pasar Minggu Km. 18
	14:00	CENT	RUPSLB	TCC Batavia Tower One Lt. 16, Jl. KH. Mas Mansyur Kav. 126
	14:00	JATI	RUPSLB	Jl. Mampang Prapatan Raya No.3 6
11-Dec-24	10:00	BJTM	RUPSLB	Rapat akan diselenggarakan secara online
	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2, Jl. Teuku Cik Ditiro No. 11-12
12-Dec-24	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur
	10:30	ARTI	RUPSLB	Gedung Ratu Prabu 1 Lt.9, Jl. TB. Simatupang Kav. 20
	13:00	INAF	RUPSLB	Indonesia Health Learning Institute, Jl. Cipinang Cempedak I No. 36
	14:00	HITS	RUPSLB	Mangkuluhur City Tower Lt. 26, Jl. Jend. Gatot Subroto
13-Dec-24	9:00	JAWA	RUPSLB	Grand G7 Hotel Kemayoran, Jl. Garuda No. 671
	14:00	TLDN	RUPSLB	Beltway Office Park, Gedung B Lt. 5, Jl. TB. Simatupang No. 41

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
NELY	Cash Dividend	10-Dec-24	11-Dec-24	12-Dec-24	27-Dec-24	15	3.22%
BFIN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	19-Dec-24	28	3.03%
BREN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	20-Dec-24	3.78	0.04%
TBIG	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	27-Dec-24	25	1.28%
DUTI	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	23-Dec-24	380	7.69%
EAST	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	27-Dec-24	3.5	3.07%
GDST	Cash Dividend	13-Dec-24	16-Dec-24	17-Dec-24	30-Dec-24	7.5	6.76%
BYAN	Cash Dividend	17-Dec-24	18-Dec-24	19-Dec-24	8-Jan-25	159.09	0.80%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
MDIY	1,650 - 1,870	25 Nov 24 - 03 Dec 24	17-Dec-24	19-Dec-24	-
DGWG	420 - 620	2 Dec 24 - 16 Dec 24	8-Jan-24	10-Jan-24	-
YOII	100 - 110	10 Dec 24 - 18 Dec 24	30-Dec-24	3-Jan-24	-



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