



Jakarta Composite Index



7,403.56

-0.82%

Highest 7,470.89
Lowest 7,400.44
YTD % 1.80

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,466	0.95	11.6	0.8
JCI	7,404	(0.82)	17.1	2.0
SSE Composite	3,455	0.64	16.5	1.4
TWSE	23,114	0.92	21.3	2.5
KLSE	1,605	0.13	14.8	1.5
ST - Times	3,808	0.40	14.1	1.3
Sensex	81,513	(0.02)	23.5	3.8
Hang Seng	20,501	1.72	10.0	1.1
Nikkei 225	39,890	0.71	19.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,361	(0.25)	4.06
Consumer Cyclical	855	0.23	4.05
Energy	2,781	0.46	32.40
Financials	1,464	(0.97)	0.38
Healthcare	1,449	(0.62)	5.27
Industrials	1,076	(0.69)	(1.65)
Infrastructure	1,480	(0.76)	(5.74)
Cons. Non-Cyclical	735	(0.59)	1.78
Prop. & Real Estate	795	(0.64)	11.27
Technology	4,236	(1.04)	(4.51)
Trans. & Logistics	1,373	(0.34)	(14.28)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.35	0.09	(1.81)
Gold (USD tr.oz)	2,713	(0.19)	31.52
Nickel (USD/MT) 11 Des 2024	15,858	0.91	(4.49)
Tin (USD/MT) 11 Des 2024	29,957	0.61	36.92
Copper (USD/lb) 11 Des 2024	421.40	(0.22)	8.32
Coal (USD/MT) 11 Des 2024	133.75	0.22	(8.64)
CPO (MYR/MT)	5,014	(1.94)	36.92

Currency	Last	Chg%	YTD%
USD-IDR	15,925	(0.06)	(3.32)
AUD-IDR	10,221	(0.98)	2.78
EUR-IDR	16,741	(0.11)	1.79
SGD-IDR	11,857	(0.11)	(1.52)
JPY-IDR	105	0.39	4.09
GBP-IDR	20,337	(0.22)	(3.42)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.2	7.4
15 Year	7.1	0.2	7.2
20 Year	7.1	0.2	4.9
30 Year	7.1	0.0	3.1

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.82% to the level of 7,403.56.

Market Prediction (Session 2)

JCI: The index closed negative and testing our support flow. JCI is expected to remain volatile in the range 7,370 – 7,432.

- JSMR: The price closed at 4,520 (-0.44%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMGR: The price managed touched our first target at 3,500, highest at 3,520 (+2.33%) and closed at 3,400 (-1.16%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 2,800 (-2.10%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TPMA: The price closed at 650 (-1.52%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Sejahterarraya Anugrahjaya Tbk. (SRAJ) is planning to issue debt securities with a value of \$125 million in order to fund its subsidiaries, Mayapada Apollo Batam International Hospital and Mayapada Hospital Surabaya 2. The funds will be allocated for working capital and a range of construction projects.
- PT. Solusi Tunas Pratama Tbk. (SUPR) has entered into a loan agreement with PT. Bank CIMB Niaga Tbk. (BNGA), enabling SUPR and other affiliated companies to borrow IDR 2 trillion until October 2025. The loan will not have a negative impact on SUPR's operations or financial condition.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,355	1.50	(8.14)	27.20	0.41
MTEL	690	1.47	(2.13)	57.65	0.76
PGAS	1,620	0.93	43.36	39.27	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	685	(4.20)	(30.81)	34.95	0.85
ASII	5,075	(3.33)	(10.18)	205.45	0.76
ARTO	2,600	(2.62)	(10.34)	36.03	1.59
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	76	1,667.3	(11.6)	90.53	1.60
BUKA	128	203.7	(40.7)	13.20	1.29
BBRI	4,300	85.8	(24.9)	651.70	1.45
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,300	368.7	(24.9)	651.70	1.45
BMRI	6,150	303.8	1.7	574.00	1.15
ADRO	2,570	216.8	8.0	79.05	1.36

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday December 11 2024				
10:50 AM	ID Car Sales YoY NOV	-11.9%	-3.9%	-
6:00 AM	JP Reuters Tankan Index DEC	-1	5	13
6:00 AM	KR Unemployment Rate NOV	2.7%	2.7%	2.8%
2:30 PM	CN Vehicle Sales YoY NOV	11.7%	7%	7.5%
8:30 PM	US Core Inflation Rate MoM NOV	0.3%	0.3%	0.3%
8:30 PM	US Core Inflation Rate YoY NOV	3.3%	3.3%	3.3%
8:30 PM	US Inflation Rate MoM NOV	0.3%	0.2%	0.3%
8:30 PM	US Inflation Rate YoY NOV	2.7%	2.6%	2.7%
8:30 PM	US CPI NOV	315.49	315.66	315.3
8:30 PM	US CPI s.a NOV	316.441	315.454	316.4
Thursday December 12 2024				
2:00 AM	US Monthly Budget Statement NOV	\$-367B	\$-257B	\$-310.0B
5:30 PM	IN Industrial Production YoY OCT		3.1%	3.0%
5:30 PM	IN Inflation Rate YoY NOV		6.21%	5.7%
5:30 PM	IN Inflation Rate MoM NOV		1.34%	0.7%
8:30 PM	US PPI MoM NOV		0.2%	0.3%
8:30 PM	US Core PPI MoM NOV		0.3%	0.3%
8:30 PM	US Initial Jobless Claims DEC/07		224K	225.0K
8:30 PM	US Core PPI YoY NOV		3.1%	3.2%
8:30 PM	US PPI NOV		145.615	146
8:30 PM	US PPI YoY NOV		2.4%	2.6%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
10-Dec-24	14:00	ADCP	RUPSLB	Kantor Pusat PT. Adhi Karya Tbk., Jl. Raya Pasar Minggu Km. 18
	14:00	CENT	RUPSLB	TCC Batavia Tower One Lt. 16, Jl. KH. Mas Mansyur Kav. 126
	14:00	JATI	RUPSLB	Jl. Mampang Prapatan Raya No.3 6
11-Dec-24	10:00	BJTM	RUPSLB	Rapat akan diselenggarakan secara online
	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2, Jl. Teuku Cik Ditiro No. 11-12
12-Dec-24	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur
	10:30	ARTI	RUPSLB	Gedung Ratu Prabu 1 Lt.9, Jl. TB. Simatupang Kav. 20
	13:00	INAF	RUPSLB	Indonesia Health Learning Institute, Jl. Cipinang Cempedak I No. 36
	14:00	HITS	RUPSLB	Mangkuluhur City Tower Lt. 26, Jl. Jend. Gatot Subroto
13-Dec-24	9:00	JAWA	RUPSLB	Grand G7 Hotel Kemayoran, Jl. Garuda No. 671
	14:00	TLDN	RUPSLB	Beltway Office Park, Gedung B Lt. 5, Jl. TB. Simatupang No. 41

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BFIN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	19-Dec-24	28	3.03%
BREN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	20-Dec-24	3.78	0.04%
TBIG	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	27-Dec-24	25	1.28%
DUTI	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	23-Dec-24	380	7.69%
EAST	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	27-Dec-24	3.5	3.10%
GDST	Cash Dividend	13-Dec-24	16-Dec-24	17-Dec-24	30-Dec-24	7.5	6.41%
BYAN	Cash Dividend	17-Dec-24	18-Dec-24	19-Dec-24	8-Jan-25	159.70	0.77%
IPCM	Cash Dividend	19-Dec-24	20-Dec-24	23-Dec-24	10-Jan-25	3.8	1.39%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
MDIY	1,650 – 1,870	25 Nov 24 – 03 Dec 24	17-Dec-24	19-Dec-24	-
DGWG	420 – 620	2 Dec 24 – 16 Dec 24	8-Jan-24	10-Jan-24	-
YOII	100 – 110	10 Dec 24 – 18 Dec 24	30-Dec-24	3-Jan-24	-



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