



## Jakarta Composite Index



**7,367.15**

**-0.37%**

Highest 7,399.90  
Lowest 7,345.55  
YTD % 1.30

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,498	0.62	11.8	0.9
JCI	7,367	(0.37)	17.0	2.0
SSE Composite	3,410	(1.49)	16.7	1.4
TWSE	23,024	(0.10)	21.4	2.5
KLSE	1,609	0.45	14.8	1.5
ST - Times	3,817	0.20	14.2	1.3
Sensex	80,723	(0.70)	23.4	3.8
Hang Seng	20,058	(1.66)	10.2	1.1
Nikkei 225	39,429	(0.45)	19.5	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,353	(0.91)	3.50
Consumer Cyclical	851	(0.74)	3.65
Energy	2,780	0.30	32.31
Financials	1,466	0.63	0.56
Healthcare	1,416	(1.49)	2.92
Industrials	1,074	(0.43)	(1.85)
Infrastructure	1,487	0.28	(5.32)
Cons. Non-Cyclical	735	(0.10)	1.75
Prop. & Real Estate	788	(0.74)	10.32
Technology	4,228	(0.85)	(4.68)
Trans. & Logistics	1,341	(0.94)	(16.24)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.12	0.14	(2.14)
Gold (USD tr.oz)	2,686	0.21	30.22
Nickel (USD/MT) 12 Des 2024	16,168	1.95	(2.62)
Tin (USD/MT) 12 Des 2024	29,534	(1.41)	40.50
Copper (USD/lb) 12 Des 2024	419.50	(0.45)	7.83
Coal (USD/MT) 12 Des 2024	132.50	(0.93)	(9.49)
CPO (MYR/MT)	5,145	(0.29)	40.50

Currency	Last	Chg%	YTD%
USD-IDR	15,994	(0.43)	(3.73)
AUD-IDR	10,194	0.18	3.04
EUR-IDR	16,748	0.01	1.76
SGD-IDR	11,879	(0.18)	(1.71)
JPY-IDR	105	(0.10)	4.02
GBP-IDR	20,270	0.33	(3.10)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.4	8.2
15 Year	7.1	0.1	7.4
20 Year	7.1	0.1	5.1
30 Year	7.1	0.0	3.2

Source: Bloomberg LP

Note : All data taken from sources at 11:40 AM

### Market Review (Session 1)

In session 1, JCI closed down -0.37% to the level of 7,367.15.

### Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is expected to remain volatile and maintain its negative movement.

- **BULL:** The price closed at 125 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **INCO:** The price managed touched our first target at 3,970 (+1.79%) and closed at 3,950 (+1.28%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **INTP:** The price closed at 7,200 (-1.37%) and still still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **MAPI:** The price closed at 1,450 (-0.34%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- Finance company PT. Adira Dinamika Multi Finance Tbk. (ADMF) aims to increase new financing by 14%-16% in 2025. Challenging economic conditions and the automotive industry have led to a decline in new financing. Adira Finance is expanding its non-automotive business and hopes its fund solution product can drive growth.
- PT. MD Entertainment Tbk. (FILM) has acquired PT. White Tiger Studios. (WTS) on December 10, 2024. The company has received 7.700 WTS shares or 70% of all shares, valued at Rp352,660,000. The transfer is part of the company's development and consolidation of its financial activities in film production.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,620	3.97	11.79	84.50	0.32
ICBP	11,875	2.37	12.29	138.49	0.35
ADRO	2,580	1.98	8.40	79.36	1.34
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBNI	4,770	(2.25)	(11.26)	177.91	1.22
MEDC	1,095	(2.23)	(5.19)	27.52	0.83
UNVR	1,865	(2.10)	(47.17)	71.15	0.10
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	77	589.7	(10.5)	91.72	1.60
BBRI	4,210	92.7	(26.5)	638.06	1.46
ADRO	2,580	67.8	8.4	79.36	1.34
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,210	390.2	(26.5)	638.06	1.46
BMRI	6,000	349.5	(0.8)	560.00	1.16
BBCA	10,050	228.7	6.9	1,238.91	0.83

## Economic Calendar

Date	Event	Act	Prev	Frst
Thursday December 12 2024				
2:00 AM	US Monthly Budget Statement NOV	\$-367B	\$-257B	\$-310.0B
5:30 PM	IN Industrial Production YoY OCT	3.5%	3.1%	3.0%
5:30 PM	IN Inflation Rate YoY NOV	5.48%	6.21%	5.7%
5:30 PM	IN Inflation Rate MoM NOV	-0.15%	1.34%	0.7%
8:30 PM	US PPI MoM NOV	0.4%	0.3%	0.3%
8:30 PM	US Core PPI MoM NOV	0.2%	0.3%	0.3%
8:30 PM	US Initial Jobless Claims DEC/07	242K	225K	225.0K
8:30 PM	US Core PPI YoY NOV	3.4%	3.4%	3.2%
8:30 PM	US PPI NOV	146.493	145.941	146
8:30 PM	US PPI YoY NOV	3%	2.6%	2.6%
Friday December 13 2024				
4:30 AM	US Fed Balance Sheet DEC/11	\$6.9T	\$6.9T	-
6:50 AM	JP Tankan Large Manufacturers Index Q4	14	13	13
7:01 AM	GB GfK Consumer Confidence DEC	-17	-18	-15
2:00 PM	DE Balance of Trade OCT		€17B	€16.0B
2:00 PM	GB GDP MoM OCT		-0.1%	0.2%
2:00 PM	GB Industrial Production MoM OCT		-0.5%	0.3%
2:45 PM	FR Inflation Rate MoM Final NOV		0.3%	-0.1%
2:45 PM	FR Inflation Rate YoY Final NOV		1.2%	1.3%
8:30 PM	US Export Prices MoM NOV		0.8%	0.9%
8:30 PM	US Import Prices MoM NOV		0.3%	0.2%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
10-Dec-24	14:00	ADCP	RUPSLB	Kantor Pusat PT. Adhi Karya Tbk., Jl. Raya Pasar Minggu Km. 18
	14:00	CENT	RUPSLB	TCC Batavia Tower One Lt. 16, Jl. KH. Mas Mansyur Kav. 126
	14:00	JATI	RUPSLB	Jl. Mampang Prapatan Raya No.3 6
11-Dec-24	10:00	BJTM	RUPSLB	Rapat akan diselenggarakan secara online
	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2, Jl. Teuku Cik Ditiro No. 11-12
12-Dec-24	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur
	10:30	ARTI	RUPSLB	Gedung Ratu Prabu 1 Lt.9, Jl. TB. Simatupang Kav. 20
	13:00	INAF	RUPSLB	Indonesia Health Learning Institute, Jl. Cipinang Cempedak I No. 36
	14:00	HITS	RUPSLB	Mangkuluhur City Tower Lt. 26, Jl. Jend. Gatot Subroto
13-Dec-24	9:00	JAWA	RUPSLB	Grand G7 Hotel Kemayoran, Jl. Garuda No. 671
	14:00	TLDN	RUPSLB	Beltway Office Park, Gedung B Lt. 5, Jl. TB. Simatupang No. 41

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
DUTI	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	23-Dec-24	380	7.69%
EAST	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	27-Dec-24	3.5	3.10%
GDST	Cash Dividend	13-Dec-24	16-Dec-24	17-Dec-24	30-Dec-24	7.5	6.47%
BYAN	Cash Dividend	17-Dec-24	18-Dec-24	19-Dec-24	8-Jan-25	159.51	0.77%
IPCM	Cash Dividend	19-Dec-24	20-Dec-24	23-Dec-24	10-Jan-25	3.8	1.39%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
MDIY	1,650	13 Dec 24 – 17 Dec 24	17-Dec-24	19-Dec-24	-
DGWG	420 – 620	2 Dec 24 – 18 Dec 24	8-Jan-24	10-Jan-24	-
YOII	100 – 110	10 Dec 24 – 18 Dec 24	30-Dec-24	3-Jan-24	-
CBDK	3,000 – 4,060	13 Dec 24 – 20 Dec 24	-	-	-
KSIX	312 – 468	13 Dec 24 – 20 Dec 24	6-Jan-24	8-Jan-24	-



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