



## Jakarta Composite Index



**7,259.47**

**-0.89%**

Highest 7,329.31  
Lowest 7,204.65  
YTD % (0.18)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,487	(0.29)	11.9	0.9
JCI	7,259	(0.89)	16.8	2.0
SSE Composite	3,395	0.10	16.3	1.4
TWSE	23,025	0.02	21.4	2.5
KLSE	1,605	(0.24)	14.9	1.5
ST - Times	3,819	0.23	14.2	1.3
Sensex	81,825	(0.38)	23.6	3.8
Hang Seng	19,857	(0.57)	9.9	1.1
Nikkei 225	39,436	(0.43)	19.3	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,319	(1.78)	0.91
Consumer Cyclical	839	(1.41)	2.20
Energy	2,749	(0.76)	30.87
Financials	1,437	(0.47)	(1.50)
Healthcare	1,407	(1.23)	2.27
Industrials	1,065	(0.74)	(2.59)
Infrastructure	1,461	(1.15)	(6.96)
Cons. Non-Cyclical	730	(0.79)	1.00
Prop. & Real Estate	768	(2.47)	7.58
Technology	4,146	(1.98)	(6.53)
Trans. & Logistics	1,317	(1.45)	(17.75)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.88	(0.58)	(1.07)
Gold (USD tr.oz)	2,652	0.13	28.53
Nickel (USD/MT) 13 Des 2024	15,862	(1.89)	(4.46)
Tin (USD/MT) 13 Des 2024	29,097	(1.48)	35.23
Copper (USD/lb)	413.25	(0.40)	6.22
Coal (USD/MT) 13 Des 2024	130.75	(1.32)	(10.69)
CPO (MYR/MT)	4,952	(0.84)	35.23

Currency	Last	Chg%	YTD%
USD-IDR	16,019	(0.15)	(3.88)
AUD-IDR	10,215	(0.25)	2.83
EUR-IDR	16,847	(0.55)	1.15
SGD-IDR	11,877	(0.08)	(1.69)
JPY-IDR	104	0.34	4.49
GBP-IDR	20,245	(0.14)	(2.98)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.6	9.1
15 Year	7.1	0.2	7.6
20 Year	7.1	(0.0)	4.9
30 Year	7.1	0.1	3.4

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed down -0.89% to the level of 7,259.47.

### Market Prediction (Session 2)

JCI: The index closed negative and testing our support flow. JCI is expected to remain volatile in the range 7,229 – 7,287.

- **DSNG:** The price closed at 1,010 (-6.05%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 985.
- **ICBP:** The price closed at 11,825 (-0.21%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **INCO:** The price closed at 3,860 (-2.28%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **UNTR:** The price closed at 27,975 (-0.53%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Bank Rakyat Indonesia Tbk. (BBRI) will issue interim dividends for the 2024 fiscal year in accordance with its financial statements, which will be concluded on 30 September 2024. Please be advised that the dividends will be paid to shareholders on 15 January 2025.
- PT. Sumber Energi Andalan Tbk. (ITMA) is currently undertaking a \$20 million LNG project in East Java, with an anticipated commencement date of mid-2025. Furthermore, the company is evaluating potential renewable energy projects, including gas engine power plants and PLTD initiatives.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	2,630	1.94	10.50	80.90	1.30
BBRI	4,250	1.92	(25.76)	644.13	1.46
BMRI	6,050	0.41	(1.22)	564.67	1.16
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	484	(4.16)	(13.57)	52.27	0.41
TLKM	2,690	(3.58)	(31.90)	266.48	1.15
BUKA	124	(3.13)	(42.59)	12.79	1.26
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	74	4,093.2	(14.0)	88.14	1.60
BBRI	4,250	181.1	(25.8)	644.13	1.46
ADRO	2,630	102.0	10.5	80.90	1.30
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,250	769.5	(25.8)	644.13	1.46
BMRI	6,050	347.3	(1.22)	564.67	1.16
GOTO	74	302.9	(14.0)	88.14	1.60

## Economic Calendar

Date	Event	Act	Prev	Frcst
Friday December 13 2024				
4:30 AM	US Fed Balance Sheet DEC/11	\$6.9T	\$6.9T	-
6:50 AM	JP Tankan Large Manufacturers Index Q4	14	13	13
7:01 AM	GB GfK Consumer Confidence DEC	-17	-18	-15
2:00 PM	DE Balance of Trade OCT	€13.4B	€16.9B	€16.0B
2:00 PM	GB GDP MoM OCT	-0.1%	-0.1%	0.2%
2:00 PM	GB Industrial Production MoM OCT	-0.6%	-0.5%	0.3%
2:45 PM	FR Inflation Rate MoM Final NOV	-0.1%	0.3%	-0.1%
2:45 PM	FR Inflation Rate YoY Final NOV	1.3%	1.2%	1.3%
8:30 PM	US Export Prices MoM NOV	0%	1%	0.9%
8:30 PM	US Import Prices MoM NOV	0.1%	0.1%	0.2%
Monday December 16 2024				
9:00 AM	ID Balance of Trade NOV	\$4.42B	\$2.48B	\$2.4B
9:00 AM	ID Exports YoY NOV	9.14%	10.28%	-
9:00 AM	ID Imports YoY NOV	0.01%	17.49%	-
9:00 AM	CN Industrial Production YoY NOV	5.4%	5.3%	5.0%
9:00 AM	CN Retail Sales YoY NOV	3%	4.8%	4.5%
9:00 AM	CN Fixed Asset Investment (YTD) YoY NOV	3.3%	3.4%	3.3%
9:00 AM	CN Unemployment Rate NOV	5%	5%	5.2%
9:45 PM	US S&P Global Composite PMI Flash DEC		54.9	54.4
9:45 PM	US S&P Global Manufacturing PMI Flash DEC		49.7	49.6
9:45 PM	US S&P Global Services PMI Flash DEC		56.1	56

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
16-Dec-24	10:00	NSSS	RUPSLB	Ruang Meeting Lt. 7 Menara Imperium
	10:00	SCPI	RUPSLB	MSIG Tower Lt. 37 Unit 102 & 106, Jl. Jend. Sudirman Kav. 21
	13:00	PTRO	RUPSLB	Indy Bintaro Office Park, Jl. Boulevard Bintaro Sektor VII Kav. B7/A6
	14:00	KRAS	RUPSLB	Birawa Assembly Hall Lt. 1 Hotel Bidakara, Jl. Gatot Subroto Kav. 71-73
17-Dec-24	9:00	KEJU	RUPSLB	Ballroom Arosa 1, Arosa Hotel Jakarta, Jl. RC. Veteran No. 3
	10:00	BLTZ	RUPSLB	CGV Central park Mall Lt. 8, Jl. Let. S. Parman Kav. 28
	10:00	PNGO	RUPSLB	Jl. Basuki Rahmat No. 23, Palembang
	14:00	ARTO	RUPSLB	Menara SMBC Lt. 43-46, Jl. DR. Ide Anak Agung Gde Agung No. 6 Jakarta
18-Dec-24	10:00	IATA	RUPSLB	Ruang Investment Lt. 13, MNC Bank Tower, Jl. Kebon Sirih No. 17-19
	10:00	KKGI	RUPSLB	Prosperity Tower SCBD Unit 11 F Lvl. 11 District 8
	10:00	PRIM	RUPSLB	Aula Serbaguna Lt. V RSU Royal Prima, Jl. Ayahanda No. 68A, Medan
	10:00	TIFA	RUPSLB	Pacific Century Place Lvl. B1, Jl. Jend. Sudirman Kav. 52-53
	11:00	BIMA	RUPSLB	Hotel Gran Alia Cikini, Jl. Cikini Raya No. 46
	11:00	MDIA	RUPST	Bakrie Tower Lt. 36, Jl. HR. Rasuna Said
	13:00	HATM	RUPSLB	Hotel Neo Puri Indah, Jl. Kembangan Raya No. 8
	13:00	VIVA	RUPST	Bakrie Tower Lt. 36, Jl. HR. Rasuna Said
19-Dec-24	14:00	VINS	RUPSLB	Graha BIP Lt. 3A, Jl. Jend. Gatot Subroto Kav. 23
	9:00	OPMS	RUPSLB	Kantor PT. OPMS Cabang Madura, Jl. Raya Suramadu No. 1
	14:00	CANI	RUPST	Apartemen Permata Eksekutif, Jl. Raya Pos Pengumben No. 1/3
20-Dec-24	9:00	BEKS	RUPSLB	Hotel Mercure Tangerang Center, Jl. MH. Thamrin No. 5
	9:00	TOBA	RUPST	Assembly Hall Menara Mandiri Lt. 9, Jl. Jend. Sudirman Kav. 54-55
	9:30	ERTX	RUPSLB	Spazio Building Lt. 3 Unit 319-321, Jl. Mayjend Yono Soewoyo
	10:00	BHMS	RUPSLB	Auditorium RSU Bunda Jakarta
	10:00	ZATA	RUPSLB	Elcorps Building, Komplek Industri Prapanca No. 24, Kota Bandung
	14:00	ACRO	RUPSLB	Amaris Hotel Citra Raya - Tangerang Blok KA 01 No. 2
14:00	MCOR	RUPSLB	Sahid Sudirman Cneter Lt. 15, Jl. Jend. Sudirman Kav. 86	

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
GDST	Cash Dividend	13-Dec-24	16-Dec-24	17-Dec-24	30-Dec-24	7.5	6.47%
BYAN	Cash Dividend	17-Dec-24	18-Dec-24	19-Dec-24	8-Jan-25	160.32	0.79%
IPCM	Cash Dividend	19-Dec-24	20-Dec-24	23-Dec-24	10-Jan-25	3.8	1.40%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
MDIY	1,650	13 Dec 24 - 17 Dec 24	17-Dec-24	19-Dec-24	-
YOII	100 - 110	10 Dec 24 - 18 Dec 24	30-Dec-24	3-Jan-24	-
KSIX	312 - 468	13 Dec 24 - 20 Dec 24	6-Jan-24	8-Jan-24	-
DGWG	420 - 620	2 Dec 24 - 18 Dec 24	8-Jan-24	10-Jan-24	-
CBDK	3,000 - 4,060	13 Dec 24 - 20 Dec 24	9-Jan-24	13-Jan-24	-



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