



Jakarta Composite Index



7,211.04

-0.66%

Highest 7,263.32
Lowest 7,201.51
YTD % (0.85)

| Indices | Latest | Chg% | P/E | PBV |
|---------------|--------|--------|------|-----|
| KOSPI | 2,457 | (1.30) | 11.8 | 0.9 |
| JCI | 7,211 | (0.66) | 16.6 | 2.0 |
| SSE Composite | 3,367 | (0.57) | 16.3 | 1.4 |
| TWSE | 23,117 | 0.16 | 21.4 | 2.5 |
| KLSE | 1,602 | (0.32) | 14.9 | 1.5 |
| ST - Times | 3,802 | (0.50) | 14.2 | 1.3 |
| Sensex | 80,991 | (0.93) | 23.5 | 3.8 |
| Hang Seng | 19,719 | (0.39) | 9.9 | 1.1 |
| Nikkei 225 | 39,393 | (0.54) | 19.3 | 2.1 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|---------|
| Basic Material | 1,320 | (0.13) | 0.97 |
| Consumer Cyclical | 832 | (0.82) | 1.24 |
| Energy | 2,737 | (0.04) | 30.30 |
| Financials | 1,417 | (1.39) | (2.81) |
| Healthcare | 1,398 | (0.45) | 1.59 |
| Industrials | 1,047 | (2.08) | (4.30) |
| Infrastructure | 1,459 | (0.03) | (7.09) |
| Cons. Non-Cyclical | 721 | (1.31) | (0.26) |
| Prop. & Real Estate | 760 | (0.64) | 6.37 |
| Technology | 4,100 | (0.80) | (7.57) |
| Trans. & Logistics | 1,297 | (1.11) | (19.04) |

| Commodities | Latest | Chg% | YTD% |
|-----------------------------|--------|--------|---------|
| Oil (USD/bbl) | 70.63 | (0.11) | (1.42) |
| Gold (USD tr.oz) | 2,651 | (0.06) | 28.51 |
| Nickel (USD/MT) 16 Des 2024 | 15,708 | (0.97) | (5.39) |
| Tin (USD/MT) 16 Des 2024 | 29,246 | 0.51 | 32.55 |
| Copper (USD/lb) | 413.95 | (0.10) | 6.40 |
| Coal (USD/MT) 16 Des 2024 | 129.25 | (1.15) | (11.71) |
| CPO (MYR/MT) | 4,854 | (0.94) | 32.55 |

| Currency | Last | Chg% | YTD% |
|----------|--------|--------|--------|
| USD-IDR | 16,058 | (0.36) | (4.12) |
| AUD-IDR | 10,208 | (0.19) | 2.90 |
| EUR-IDR | 16,880 | (0.37) | 0.96 |
| SGD-IDR | 11,895 | (0.28) | (1.84) |
| JPY-IDR | 104 | (0.17) | 4.38 |
| GBP-IDR | 20,367 | (0.69) | (3.56) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|-------|------|
| 10 Year | 7.1 | 0.0 | 9.0 |
| 15 Year | 7.1 | 0.1 | 7.7 |
| 20 Year | 7.1 | (0.1) | 5.3 |
| 30 Year | 7.1 | 0.1 | 3.7 |

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.66% to the level of 7,211.04.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- BBR1: The price closed at 4,180 (-1.65%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: The price closed at 2,670 (-2.20%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: The price managed touched our first target at 2,930 (+2.45%) and closed at 2,850 (-0.35%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SAME: The price managed touched our first target at 296 (+2.07%) and closed at 290 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- National gold mining company PT. J Resources Asia Pasifik Tbk. (PSAB) is optimistic for better operational and financial performance in 2024 due to increasing gold demand and rising prices influenced by geopolitical conditions and gold buying initiatives by China and India. PSAB targets to produce 100,000 ounces of gold by the end of 2024.
- PT. Roda Vivatex Tbk. (RDTX) will distribute interim dividends for the 2024 fiscal year, amounting to IDR 40,588,800,000 or IDR 151 per share. Please be advised that the distribution will take place in late December 2024 and early January 2025.



LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|--------|-------------|---------|----------|------|
| BRPT | 905 | 2.84 | (31.85) | 84.84 | 3.17 |
| AMMN | 9,200 | 0.55 | 40.46 | 667.17 | 0.28 |
| MDKA | 1,900 | 0.00 | (29.63) | 46.50 | 1.41 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| UNTR | 26,550 | (5.26) | 17.35 | 99.04 | 0.85 |
| AMRT | 2,860 | (3.70) | (2.39) | 118.76 | 0.85 |
| BBNI | 4,480 | (3.45) | (16.65) | 167.09 | 1.22 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 71 | 3,139.1 | (17.4) | 84.57 | 1.59 |
| BBRI | 4,180 | 133.3 | (27.0) | 633.52 | 1.46 |
| BRPT | 905 | 63.9 | (31.8) | 84.84 | 3.17 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BBRI | 4,180 | 557.3 | (27.0) | 633.52 | 1.46 |
| BBCA | 9,975 | 296.4 | 6.1 | 1,229.67 | 0.83 |
| BBNI | 4,480 | 263.2 | (16.7) | 167.09 | 1.22 |

Economic Calendar

| Date | Event | Act | Prev | Frst |
|--------------------------|---|---------|---------|--------|
| Monday December 16 2024 | | | | |
| 9:00 AM | ID Balance of Trade NOV | \$4.42B | \$2.48B | \$2.4B |
| 9:00 AM | ID Exports YoY NOV | 9.14% | 10.28% | - |
| 9:00 AM | ID Imports YoY NOV | 0.01% | 17.49% | - |
| 9:00 AM | CN Industrial Production YoY NOV | 5.4% | 5.3% | 5.0% |
| 9:00 AM | CN Retail Sales YoY NOV | 3% | 4.8% | 4.5% |
| 9:00 AM | CN Fixed Asset Investment (YTD) YoY NOV | 3.3% | 3.4% | 3.3% |
| 9:00 AM | CN Unemployment Rate NOV | 5% | 5% | 5.2% |
| 9:45 PM | US S&P Global Composite PMI Flash DEC | 56.6 | 54.9 | 54.4 |
| 9:45 PM | US S&P Global Manufacturing PMI Flash DEC | 48.3 | 49.7 | 49.6 |
| 9:45 PM | US S&P Global Services PMI Flash DEC | 58.5 | 56.1 | 56 |
| Tuesday December 17 2024 | | | | |
| 2:00 PM | GB Unemployment Rate OCT | | 4.3% | 4.3% |
| 4:00 PM | DE Ifo Business Climate DEC | | 85.7 | 85.3 |
| 5:00 PM | DE ZEW Economic Sentiment Index DEC | | 7.4 | 6.9 |
| 8:30 PM | US Retail Sales MoM NOV | | 0.4% | 0.5% |
| 8:30 PM | US Retail Sales Ex Autos MoM NOV | | 0.1% | 0.3% |
| 8:30 PM | US Retail Sales YoY NOV | | 2.8% | 3.8% |
| 9:15 PM | US Industrial Production MoM NOV | | -0.3% | 0.2% |
| 9:15 PM | US Industrial Production YoY NOV | | -0.3% | 0.1% |
| 10:00 PM | US Business Inventories MoM OCT | | 0.1% | 0.1% |
| 10:00 PM | US NAHB Housing Market Index DEC | | 46 | 49 |

Source: Trading Economics



RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|--|---|
| 16-Dec-24 | 10:00 | NSSS | RUPSLB | Ruang Meeting Lt. 7 Menara Imperium |
| | 10:00 | SCPI | RUPSLB | MSIG Tower Lt. 37 Unit 102 & 106, Jl. Jend. Sudirman Kav. 21 |
| | 13:00 | PTRO | RUPSLB | Indy Bintaro Office Park, Jl. Boulevard Bintaro Sektor VII Kav. B7/A6 |
| | 14:00 | KRAS | RUPSLB | Birawa Assembly Hall Lt. 1 Hotel Bidakara, Jl. Gatot Subroto Kav. 71-73 |
| 17-Dec-24 | 9:00 | KEJU | RUPSLB | Ballroom Arosa 1, Arosa Hotel Jakarta, Jl. RC. Veteran No. 3 |
| | 10:00 | BLTZ | RUPSLB | CGV Central park Mall Lt. 8, Jl. Let. S. Parman Kav. 28 |
| | 10:00 | PNGO | RUPSLB | Jl. Basuki Rahmat No. 23, Palembang |
| | 14:00 | ARTO | RUPSLB | Menara SMBC Lt. 43-46, Jl. DR. Ide Anak Agung Gde Agung No. 6 Jakarta |
| 18-Dec-24 | 10:00 | IATA | RUPSLB | Ruang Investment Lt. 13, MNC Bank Tower, Jl. Kebon Sirih No. 17-19 |
| | 10:00 | KKGI | RUPSLB | Prosperity Tower SCBD Unit 11 F Lvl. 11 District 8 |
| | 10:00 | PRIM | RUPSLB | Aula Serbaguna Lt. V RSU Royal Prima, Jl. Ayahanda No. 68A, Medan |
| | 10:00 | TIFA | RUPSLB | Pacific Century Place Lvl. B1, Jl. Jend. Sudirman Kav. 52-53 |
| | 11:00 | BIMA | RUPSLB | Hotel Gran Alia Cikini, Jl. Cikini Raya No. 46 |
| | 11:00 | MDIA | RUPST | Bakrie Tower Lt. 36, Jl. HR. Rasuna Said |
| | 13:00 | HATM | RUPSLB | Hotel Neo Puri Indah, Jl. Kembangan Raya No. 8 |
| | 13:00 | VIVA | RUPST | Bakrie Tower Lt. 36, Jl. HR. Rasuna Said |
| 19-Dec-24 | 14:00 | VINS | RUPSLB | Graha BIP Lt. 3A, Jl. Jend. Gatot Subroto Kav. 23 |
| | 9:00 | OPMS | RUPSLB | Kantor PT. OPMS Cabang Madura, Jl. Raya Suramadu No. 1 |
| | 14:00 | CANI | RUPST | Apartemen Permata Eksekutif, Jl. Raya Pos Pengumben No. 1/3 |
| 20-Dec-24 | 9:00 | BEKS | RUPSLB | Hotel Mercure Tangerang Center, Jl. MH. Thamrin No. 5 |
| | 9:00 | TOBA | RUPST | Assembly Hall Menara Mandiri Lt. 9, Jl. Jend. Sudirman Kav. 54-55 |
| | 9:30 | ERTX | RUPSLB | Spazio Building Lt. 3 Unit 319-321, Jl. Mayjend Yono Soewoyo |
| | 10:00 | BHMS | RUPSLB | Auditorium RSU Bunda Jakarta |
| | 10:00 | ZATA | RUPSLB | Elcorps Building, Komplek Industri Prapanca No. 24, Kota Bandung |
| | 14:00 | ACRO | RUPSLB | Amaris Hotel Citra Raya - Tangerang Blok KA 01 No. 2 |
| 14:00 | MCOR | RUPSLB | Sahid Sudirman Cneter Lt. 15, Jl. Jend. Sudirman Kav. 86 | |

DIVIDEND

| TICKER | Status | Cum-Date | Ex-Date | Recording Date | Pay-Date | Amount (IDR)/Share | Dividend Yield |
|--------|---------------|-----------|-----------|----------------|-----------|--------------------|----------------|
| BYAN | Cash Dividend | 17-Dec-24 | 18-Dec-24 | 19-Dec-24 | 8-Jan-25 | 160.22 | 0.78% |
| IPCM | Cash Dividend | 19-Dec-24 | 20-Dec-24 | 23-Dec-24 | 10-Jan-25 | 3.8 | 1.40% |
| BBRI | Cash Dividend | 24-Dec-24 | 27-Dec-24 | 30-Dec-24 | 15-Jan-25 | 135 | 3.18% |

IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|-----------------|---------------|-----------------------|-------------|------------|---------|
| GWAA (Postpone) | 100 - 120 | 10 Sep 24 - 18 Sep 24 | 1-Oct-24 | 3-Oct-24 | - |
| MDIY | 1,650 | 13 Dec 24 - 17 Dec 24 | 17-Dec-24 | 19-Dec-24 | - |
| YOII | 100 - 110 | 10 Dec 24 - 18 Dec 24 | 30-Dec-24 | 3-Jan-24 | - |
| KSIX | 312 - 468 | 13 Dec 24 - 20 Dec 24 | 6-Jan-24 | 8-Jan-24 | - |
| RATU | 900 - 1,150 | 17 Dec 24 - 23 Dec 24 | 6-Jan-24 | 8-Jan-24 | - |
| DGWG | 420 - 620 | 2 Dec 24 - 18 Dec 24 | 8-Jan-24 | 10-Jan-24 | - |
| CBDK | 3,000 - 4,060 | 13 Dec 24 - 20 Dec 24 | 9-Jan-24 | 13-Jan-24 | - |



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