



Jakarta Composite Index



7,115.83

-0.59%

Highest 7,216.88
Lowest 7,110.11
YTD % (2.16)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,485	1.14	11.7	0.9
JCI	7,116	(0.59)	16.4	2.0
SSE Composite	3,386	0.72	16.2	1.4
TWSE	23,161	0.62	21.4	2.5
KLSE	1,601	0.23	14.8	1.5
ST - Times	3,784	(0.41)	14.1	1.3
Sensex	80,431	(0.32)	23.2	3.7
Hang Seng	19,815	0.58	9.8	1.1
Nikkei 225	39,191	(1.05)	19.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,289	(0.59)	(1.38)
Consumer Cyclical	831	(0.14)	1.13
Energy	2,689	(0.32)	27.99
Financials	1,402	(0.90)	(3.85)
Healthcare	1,392	(0.65)	1.12
Industrials	1,039	(0.53)	(5.04)
Infrastructure	1,446	(0.86)	(7.91)
Cons. Non-Cyclical	713	(0.86)	(1.32)
Prop. & Real Estate	753	(0.45)	5.40
Technology	4,037	(0.93)	(8.98)
Trans. & Logistics	1,276	(1.29)	(20.33)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.16	0.11	(2.08)
Gold (USD tr.oz)	2,645	(0.06)	28.23
Nickel (USD/MT) 17 Des 2024	15,503	(1.31)	(6.63)
Tin (USD/MT) 17 Des 2024	29,047	(0.68)	29.74
Copper (USD/lb)	408.90	(1.32)	5.10
Coal (USD/MT) 17 Des 2024	129.00	(0.19)	(11.89)
CPO (MYR/MT)	4,751	(2.82)	29.74

Currency	Last	Chg%	YTD%
USD-IDR	16,113	(0.30)	(4.44)
AUD-IDR	10,173	0.40	3.25
EUR-IDR	16,923	(0.21)	0.70
SGD-IDR	11,933	(0.09)	(2.15)
JPY-IDR	105	(0.35)	3.66
GBP-IDR	20,469	(0.27)	(4.04)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	(0.1)	8.9
15 Year	7.2	0.1	7.9
20 Year	7.2	0.1	5.6
30 Year	7.1	0.0	3.4

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.59% to the level of 7,115.83.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- BREN: The price managed touched our first target at 9,000, highest at 9,100 (+3.41%) and closed at 8,900 (+1.14%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- DMMX: The price managed touched our second target at 272 (+4.62%) and closed at 250 (-3.85%). Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 244.
- EXCL: The price closed at 2,270 (-0.44%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- FILM: The price closed at 3,680 (-1.08%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Central Asia Tbk. (BBCA) has partnered with the Building and Construction Authority Singapore and G-Energy Global to develop green building projects in Indonesia. The collaboration aims to support environmentally friendly technology.
- PT. Telkom Infrastruktur Indonesia (TIF), a subsidiary of PT. Telkom Indonesia (Persero) Tbk. (TLKM) has established a partnership with MyRepublic for Fiber to the Home (FTTH) services in Indonesia. TIF will provide FTTH infrastructure with bandwidth up to 500 Mbps to support MyRepublic's internet services.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,395	2.57	(22.07)	23.16	0.66
ADRO	2,560	1.99	7.56	78.74	1.30
PGAS	1,555	1.97	37.61	37.70	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,180	(3.67)	(20.00)	23.69	0.41
INDF	7,775	(3.42)	20.54	68.27	0.40
ISAT	2,470	(3.14)	5.39	79.66	0.31
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	71	1,024.0	(17.4)	84.57	1.59
BBRI	4,160	112.5	(27.3)	630.49	1.46
BMRI	5,775	79.4	(4.5)	539.00	1.16
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,160	468.0	(27.3)	630.49	1.46
BMRI	5,775	458.6	(4.5)	539.00	1.16
BBCA	9,850	368.0	4.8	1,214.26	0.83

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday December 17 2024				
2:00 PM	GB Unemployment Rate OCT	4.3%	4.3%	4.3%
4:00 PM	DE Ifo Business Climate DEC	84.7	85.6	85.3
5:00 PM	DE ZEW Economic Sentiment Index DEC	15.7	7.4	6.9
8:30 PM	US Retail Sales MoM NOV	0.7%	0.5%	0.5%
8:30 PM	US Retail Sales Ex Autos MoM NOV	0.2%	0.2%	0.3%
8:30 PM	US Retail Sales YoY NOV	3.8%	2.9%	3.8%
9:15 PM	US Industrial Production MoM NOV	-0.1%	-0.4%	0.2%
9:15 PM	US Industrial Production YoY NOV	-0.9%	-0.5%	0.1%
10:00 PM	US Business Inventories MoM OCT	0.1%	0%	0.1%
10:00 PM	US NAHB Housing Market Index DEC	46	46	49
Wednesday December 18 2024				
2:20 PM	ID Loan Growth YoY NOV		10.92%	11.0%
2:30 PM	ID Interest Rate Decision		6.0%	6.0%
2:30 PM	ID Deposit Facility Rate DEC		5.25%	5.25%
2:30 PM	ID Lending Facility Rate DEC		6.75%	6.75%
6:50 AM	JP Balance of Trade NOV	¥-117.6B	¥-461.2B	¥-505.0B
2:00 PM	GB Inflation Rate YoY NOV		2.3%	2.63%
2:00 PM	GB Core Inflation Rate YoY NOV		3.3%	3.4%
8:30 PM	US Building Permits Prel NOV		1.419M	1.437M
8:30 PM	US Current Account Q3		\$-266.8B	\$-278.0B
8:30 PM	US Housing Starts NOV		1.311M	1.34M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
18-Dec-24	10:00	IATA	RUPSLB	Ruang Investment Lt. 13, MNC Bank Tower, Jl. Kebon Sirih No. 17-19
	10:00	KKGI	RUPSLB	Prosperity Tower SCBD Unit 11 F Lvl. 11 District 8
	10:00	PRIM	RUPSLB	Aula Serbaguna Lt. V RSU Royal Prima, Jl. Ayahanda No. 68A, Medan
	10:00	TIFA	RUPSLB	Pacific Century Place Lvl. B1, Jl. Jend. Sudirman Kav. 52-53
	11:00	BIMA	RUPSLB	Hotel Gran Alia Cikini, Jl. Cikini Raya No. 46
	11:00	MDIA	RUPST	Bakrie Tower Lt. 36, Jl. HR. Rasuna Said
	13:00	HATM	RUPSLB	Hotel Neo Puri Indah, Jl. Kembangan Raya No. 8
	13:00	VIVA	RUPST	Bakrie Tower Lt. 36, Jl. HR. Rasuna Said
	14:00	VINS	RUPSLB	Graha BIP Lt. 3A, Jl. Jend. Gatot Subroto Kav. 23
19-Dec-24	9:00	OPMS	RUPSLB	Kantor PT. OPMS Cabang Madura, Jl. Raya Suramadu No. 1
	14:00	CANI	RUPST	Apartemen Permata Eksekutif, Jl. Raya Pos Pengumben No. 1/3
20-Dec-24	9:00	BEKS	RUPSLB	Hotel Mercure Tangerang Center, Jl. MH. Thamrin No. 5
	9:00	TOBA	RUPST	Assembly Hall Menara Mandiri Lt. 9, Jl. Jend. Sudirman Kav. 54-55
	9:30	ERTX	RUPSLB	Spazio Building Lt. 3 Unit 319-321, Jl. Mayjend Yono Soewoyo
	10:00	BHMS	RUPSLB	Auditorium RSU Bunda Jakarta
	10:00	ZATA	RUPSLB	Elcorps Building, Komplek Industri Prapanca No. 24, Kota Bandung
	14:00	ACRO	RUPSLB	Amaris Hotel Citra Raya - Tangerang Blok KA 01 No. 2
14:00	MCOR	RUPSLB	Sahid Sudirman Cneter Lt. 15, Jl. Jend. Sudirman Kav. 86	

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BYAN	Cash Dividend	17-Dec-24	18-Dec-24	19-Dec-24	8-Jan-25	160.22	0.78%
IPCM	Cash Dividend	19-Dec-24	20-Dec-24	23-Dec-24	10-Jan-25	3.8	1.42%
AMAR	Cash Dividend	24-Dec-24	27-Dec-24	30-Dec-24	15-Jan-25	1.4	0.70%
BBRI	Cash Dividend	24-Dec-24	27-Dec-24	30-Dec-24	15-Jan-25	135	3.25%
RDTX	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	151	1.01%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
MDIY	1,650	13 Dec 24 - 17 Dec 24	17-Dec-24	19-Dec-24	-
YOII	100 - 110	10 Dec 24 - 18 Dec 24	30-Dec-24	3-Jan-24	-
KSIX	312 - 468	13 Dec 24 - 20 Dec 24	6-Jan-24	8-Jan-24	-
RATU	900 - 1,150	17 Dec 24 - 23 Dec 24	6-Jan-24	8-Jan-24	-
BRRC	200 - 210	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2:1
HGII	200 - 230	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	-
OBAT	330 - 350	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2:1
DGWG	420 - 620	2 Dec 24 - 18 Dec 24	8-Jan-24	10-Jan-24	-
CBDK	3,000 - 4,060	13 Dec 24 - 20 Dec 24	9-Jan-24	13-Jan-24	-



Kiwoom Research Team



Sukarno Alatas

Head of Equity Research
sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst
khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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