



## Jakarta Composite Index



**6,991.84**

**-1.63%**

Highest 7,110.32  
Lowest 6,953.06  
YTD % (3.86)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,448	(1.48)	11.8	0.9
JCI	6,992	(1.63)	16.4	1.9
SSE Composite	3,358	(0.72)	16.3	1.4
TWSE	22,834	(1.45)	21.5	2.5
KLSE	1,596	(0.19)	14.8	1.5
ST - Times	3,764	(0.42)	14.1	1.3
Sensex	79,303	(1.09)	23.1	3.7
Hang Seng	19,666	(1.00)	9.9	1.1
Nikkei 225	38,836	(1.94)	19.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,247	(2.82)	(4.59)
Consumer Cyclical	822	(1.73)	0.09
Energy	2,642	(1.81)	25.77
Financials	1,384	(1.67)	(5.12)
Healthcare	1,351	(2.91)	(1.84)
Industrials	1,024	(1.68)	(6.36)
Infrastructure	1,432	(0.92)	(8.81)
Cons. Non-Cyclical	705	(1.53)	(2.46)
Prop. & Real Estate	742	(1.32)	3.86
Technology	3,943	(2.77)	(11.11)
Trans. & Logistics	1,251	(1.89)	(21.89)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.19	(0.55)	(2.04)
Gold (USD tr.oz)	2,609	0.91	26.47
Nickel (USD/MT) 18 Des 2024	15,508	0.03	(6.60)
Tin (USD/MT) 18 Des 2024	29,116	0.24	26.65
Copper (USD/lb)	404.70	(1.09)	4.02
Coal (USD/MT) 18 Des 2024	128.25	(0.58)	(12.40)
CPO (MYR/MT)	4,638	(1.32)	26.65

Currency	Last	Chg%	YTD%
USD-IDR	16,273	(1.12)	(5.38)
AUD-IDR	10,141	0.20	3.58
EUR-IDR	16,906	(0.08)	0.80
SGD-IDR	11,959	(0.37)	(2.36)
JPY-IDR	105	(0.04)	3.80
GBP-IDR	20,503	(0.38)	(4.20)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.5	9.4
15 Year	7.2	0.3	8.1
20 Year	7.1	(0.1)	5.5
30 Year	7.1	0.1	3.4

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed down -1.63% to the level of 6,991.84.

### Market Prediction (Session 2)

JCI: The index closed lower and break our support flow. JCI is expected to remain volatile in the range 6,953 – 7,026.

- ACES: The price closed at 805 (-3.01%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 785.
- PTRO: The price closed at 26,700 (+0.09%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SSIA: The price closed at 1,070 (+0.47%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SSMS: The price closed at 1,020 (-3.77%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 1,000.

### News

- PT. Energi Mega Persada Tbk. (ENRG) plans to conduct a share buyback, using internal funds, to increase shareholder investment value and reflect confidence in the company's performance growth. The buyback will comply with regulations and be completed within 12 months.
- PT. Murni Sadar Tbk. (MTMH) has acquired PT. Global Genetika Indonesia (GGI) and all of its assets, including movable and immovable properties. The acquisition aims to enhance hospital services by adding Genomic Laboratory services focused on health checks and personalized treatment.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	930	3.33	(20.51)	38.60	0.62
AMRT	2,850	1.42	(2.73)	118.34	0.85
PGAS	1,555	0.32	37.61	37.70	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	1,605	(8.81)	(40.56)	39.28	1.41
ADMR	1,065	(6.58)	(21.69)	43.54	0.81
ARTO	2,440	(5.79)	(15.86)	33.81	1.58
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	68	2,958.9	(20.9)	81.00	1.59
BBRI	4,070	217.3	(28.9)	616.85	1.46
BMRI	5,650	173.3	(6.6)	527.33	1.16
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,650	979.0	(6.6)	527.33	1.16
BBRI	4,070	884.5	(28.9)	616.85	1.46
BBCA	9,725	603.0	3.5	1,198.85	0.83

## Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday December 18 2024				
2:20 PM	ID Loan Growth YoY NOV	10.79%	10.92%	11.0%
2:30 PM	ID Interest Rate Decision	6%	6%	6.0%
2:30 PM	ID Deposit Facility Rate DEC	5.25%	5.25%	5.25%
2:30 PM	ID Lending Facility Rate DEC	6.75%	6.75%	6.75%
6:50 AM	JP Balance of Trade NOV	¥-117.6B	¥-461.2B	¥-505.0B
2:00 PM	GB Inflation Rate YoY NOV	2.6%	2.3%	2.63%
2:00 PM	GB Core Inflation Rate YoY NOV	3.5%	3.3%	3.4%
8:30 PM	US Building Permits Prel NOV	1.505M	1.419M	1.437M
8:30 PM	US Current Account Q3	\$-310.9B	\$-275B	\$-278.0B
8:30 PM	US Housing Starts NOV	1.289M	1.312M	1.34M
Thursday December 19 2024				
2:00 AM	US Fed Interest Rate Decision	4.5%	4.75%	4.5%
2:00 AM	US FOMC Economic Projections	-	-	-
2:30 AM	US Fed Press Conference	-	-	-
10:00 AM	JP BoJ Interest Rate Decision	0.25%	0.25%	0.25%
2:00 PM	DE GfK Consumer Confidence JAN	-	-23.3	-22
7:00 PM	GB BoE Interest Rate Decision	-	4.75%	4.75%
8:30 PM	US GDP Growth Rate QoQ Final Q3	-	3%	2.8%
8:30 PM	US GDP Price Index QoQ Final Q3	-	2.5%	1.9%
8:30 PM	US Initial Jobless Claims DEC/14	-	242K	235.0K
10:00 PM	US Existing Home Sales NOV	-	3.96M	4M

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
18-Dec-24	10:00	IATA	RUPSLB	Ruang Investment Lt. 13, MNC Bank Tower, Jl. Kebon Sirih No. 17-19
	10:00	KKGI	RUPSLB	Prosperity Tower SCBD Unit 11 F Lvl. 11 District 8
	10:00	PRIM	RUPSLB	Aula Serbaguna Lt. V RSU Royal Prima, Jl. Ayahanda No. 68A, Medan
	10:00	TIFA	RUPSLB	Pacific Century Place Lvl. B1, Jl. Jend. Sudirman Kav. 52-53
	11:00	BIMA	RUPSLB	Hotel Gran Alia Cikini, Jl. Cikini Raya No. 46
	11:00	MDIA	RUPST	Bakrie Tower Lt. 36, Jl. HR. Rasuna Said
	13:00	HATM	RUPSLB	Hotel Neo Puri Indah, Jl. Kembangan Raya No. 8
	13:00	VIVA	RUPST	Bakrie Tower Lt. 36, Jl. HR. Rasuna Said
	14:00	VINS	RUPSLB	Graha BIP Lt. 3A, Jl. Jend. Gatot Subroto Kav. 23
19-Dec-24	9:00	OPMS	RUPSLB	Kantor PT. OPMS Cabang Madura, Jl. Raya Suramadu No. 1
	14:00	CANI	RUPST	Apartemen Permata Eksekutif, Jl. Raya Pos Pengumben No. 1/3
20-Dec-24	9:00	BEKS	RUPSLB	Hotel Mercure Tangerang Center, Jl. MH. Thamrin No. 5
	9:00	TOBA	RUPST	Assembly Hall Menara Mandiri Lt. 9, Jl. Jend. Sudirman Kav. 54-55
	9:30	ERTX	RUPSLB	Spazio Building Lt. 3 Unit 319-321, Jl. Mayjend Yono Soewoyo
	10:00	BHMS	RUPSLB	Auditorium RSU Bunda Jakarta
	10:00	ZATA	RUPSLB	Elcorps Building, Komplek Industri Prapanca No. 24, Kota Bandung
	14:00	ACRO	RUPSLB	Amaris Hotel Citra Raya - Tangerang Blok KA 01 No. 2
14:00	MCOR	RUPSLB	Sahid Sudirman Cneter Lt. 15, Jl. Jend. Sudirman Kav. 86	

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
IPCM	Cash Dividend	19-Dec-24	20-Dec-24	23-Dec-24	10-Jan-25	3.8	1.41%
AMAR	Cash Dividend	24-Dec-24	27-Dec-24	30-Dec-24	15-Jan-25	1.4	0.71%
BBRI	Cash Dividend	24-Dec-24	27-Dec-24	30-Dec-24	15-Jan-25	135	3.25%
ADRO	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	160.5 (Est)	6.20%
RDTX	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	151	1.01%
KKGI	Cash Dividend	30-Dec-24	2-Jan-25	3-Jan-25	17-Jan-25	15	2.86%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
MDIY	1,650	13 Dec 24 - 17 Dec 24	17-Dec-24	19-Dec-24	-
YOII	100 - 110	10 Dec 24 - 18 Dec 24	30-Dec-24	3-Jan-24	-
KSIX	312 - 468	13 Dec 24 - 20 Dec 24	6-Jan-24	8-Jan-24	-
RATU	900 - 1,150	17 Dec 24 - 23 Dec 24	6-Jan-24	8-Jan-24	-
BRRC	200 - 210	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2:1
HGII	200 - 230	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	-
OBAT	330 - 350	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2:1
DGWG	420 - 620	2 Dec 24 - 18 Dec 24	8-Jan-24	10-Jan-24	-
CBDK	3,000 - 4,060	13 Dec 24 - 20 Dec 24	9-Jan-24	13-Jan-24	-



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