



Jakarta Composite Index



6,995.16

+0.26%

Highest 7,016.72
Lowest 6,931.58
YTD % (3.82)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,394	(1.85)	11.6	0.8
JCI	6,995	0.26	16.2	1.9
SSE Composite	3,388	0.54	16.3	1.4
TWSE	22,615	(1.20)	21.3	2.5
KLSE	1,599	(0.02)	14.8	1.5
ST - Times	3,730	(0.88)	14.0	1.3
Sensex	78,910	(0.55)	22.8	3.7
Hang Seng	19,774	0.11	9.8	1.1
Nikkei 225	38,772	(2.10)	19.0	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,236	(0.08)	(5.46)
Consumer Cyclical	816	(0.08)	(0.68)
Energy	2,634	0.38	25.37
Financials	1,383	0.09	(5.19)
Healthcare	1,347	(0.56)	(2.10)
Industrials	1,017	(0.64)	(7.00)
Infrastructure	1,423	(0.45)	(9.34)
Cons. Non-Cyclical	706	0.23	(2.34)
Prop. & Real Estate	743	0.45	4.00
Technology	3,992	0.34	(10.00)
Trans. & Logistics	1,266	(0.30)	(20.93)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.99	(0.56)	(3.71)
Gold (USD tr.oz)	2,598	0.17	25.96
Nickel (USD/MT) 19 Des 2024	15,113	(2.55)	(8.97)
Tin (USD/MT) 19 Des 2024	28,399	(2.46)	31.27
Copper (USD/lb) 19 Des 2024	402.05	(1.74)	3.34
Coal (USD/MT) 19 Des 2024	127.10	(0.90)	(13.18)
CPO (MYR/MT)	4,807	1.16	31.27

Currency	Last	Chg%	YTD%
USD-IDR	16,285	0.03	(5.45)
AUD-IDR	10,146	0.35	3.53
EUR-IDR	16,880	0.55	0.96
SGD-IDR	11,975	0.16	(2.50)
JPY-IDR	104	0.29	5.01
GBP-IDR	20,333	1.47	(3.40)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	(0.0)	9.3
15 Year	7.2	(0.1)	8.0
20 Year	7.1	0.1	5.6
30 Year	7.1	(0.0)	3.7

Source: Bloomberg LP

Note : All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +0.26% to the level of 6,995.16.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to be volatile with the opportunity to maintain its strengthening.

- AMMN: The price break our second target at 9,275, highest at 9,350 (+4.47%) and closed at 9,300 (+3.91%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 9,075.
- CLEO: The price closed at 1,420 (+1.07%) and highest at 1,435 (+2.14%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: The price managed touched our first target at 985, highest at 995 (+3.11%) and closed at 970 (+0.52%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SSIA: The price closed at 1,055 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Mulia Boga Raya Tbk. (KEJU) convened an Extraordinary General Meeting of Shareholders, where the company's shareholders approved the repurchase of its shares and the distribution of bonus shares resulting from the capitalization of the Additional Paid-in Capital.
- PT. Resource Alam Indonesia Tbk. (KKGi) and PT. Trans Power Marine Tbk. (TPMA) have signed a shareholder agreement to form a joint venture in KKGi's subsidiary, PT. Trans Bahtera Pioneer (TBP).



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,110	5.71	(3.90)	27.90	0.73
AMMN	9,300	3.91	41.98	674.42	0.27
MAPI	1,380	3.76	(22.91)	22.91	0.69
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,245	(5.68)	(22.67)	58.36	0.59
UNTR	25,475	(3.14)	12.60	95.03	0.97
TOWR	630	(3.08)	(36.36)	32.14	0.95
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	70	734.1	(18.6)	83.38	1.61
BBRI	4,090	103.8	(28.6)	619.88	1.36
BMRI	5,750	53.5	(5.0)	536.67	1.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,090	424.7	(28.6)	619.88	1.36
BMRI	5,750	307.6	(5.0)	536.67	1.15
BBCA	9,675	245.9	2.9	1,192.69	0.83

Economic Calendar

Date	Event	Act	Prev	Frst
Thursday December 19 2024				
2:00 AM	US Fed Interest Rate Decision	4.5%	4.75%	4.5%
2:00 AM	US FOMC Economic Projections	-	-	-
2:30 AM	US Fed Press Conference	-	-	-
10:00 AM	JP BoJ Interest Rate Decision	0.25%	0.25%	0.25%
2:00 PM	DE GfK Consumer Confidence JAN	-21.3	-23.1	-22
7:00 PM	GB BoE Interest Rate Decision	4.75%	4.75%	4.75%
8:30 PM	US GDP Growth Rate QoQ Final Q3	3.1%	3%	2.8%
8:30 PM	US GDP Price Index QoQ Final Q3	1.9%	2.5%	1.9%
8:30 PM	US Initial Jobless Claims DEC/14	220K	242K	235.0K
10:00 PM	US Existing Home Sales NOV	4.15M	3.96M	4M
Friday December 20 2024				
6:30 AM	JP Inflation Rate YoY NOV	2.9%	2.3%	2.5%
6:30 AM	JP Core Inflation Rate YoY NOV	2.7%	2.3%	2.3%
8:15 AM	CN Loan Prime Rate 1Y	3.1%	3.1%	3.1%
8:15 AM	CN Loan Prime Rate 5Y DEC	3.6%	3.6%	3.6%
2:00 PM	GB Retail Sales MoM NOV		-0.7%	0.5%
8:30 PM	US Core PCE Price Index MoM NOV		0.3%	0.3%
8:30 PM	US Personal Income MoM NOV		0.6%	0.4%
8:30 PM	US Personal Spending MoM NOV		0.4%	0.5%
8:30 PM	US PCE Price Index YoY NOV		2.3%	2.5%
10:00 PM	US Michigan Consumer Sentiment Final DEC		71.8	74.0

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
18-Dec-24	10:00	IATA	RUPSLB	Ruang Investment Lt. 13, MNC Bank Tower, Jl. Kebon Sirih No. 17-19
	10:00	KKGI	RUPSLB	Prosperity Tower SCBD Unit 11 F Lvl. 11 District 8
	10:00	PRIM	RUPSLB	Aula Serbaguna Lt. V RSU Royal Prima, Jl. Ayahanda No. 68A, Medan
	10:00	TIFA	RUPSLB	Pacific Century Place Lvl. B1, Jl. Jend. Sudirman Kav. 52-53
	11:00	BIMA	RUPSLB	Hotel Gran Alia Cikini, Jl. Cikini Raya No. 46
	11:00	MDIA	RUPST	Bakrie Tower Lt. 36, Jl. HR. Rasuna Said
	13:00	HATM	RUPSLB	Hotel Neo Puri Indah, Jl. Kembangan Raya No. 8
	13:00	VIVA	RUPST	Bakrie Tower Lt. 36, Jl. HR. Rasuna Said
	14:00	VINS	RUPSLB	Graha BIP Lt. 3A, Jl. Jend. Gatot Subroto Kav. 23
19-Dec-24	9:00	OPMS	RUPSLB	Kantor PT. OPMS Cabang Madura, Jl. Raya Suramadu No. 1
	14:00	CANI	RUPST	Apartemen Permata Eksekutif, Jl. Raya Pos Pengumben No. 1/3
20-Dec-24	9:00	TOBA	RUPST	Assembly Hall Menara Mandiri Lt. 9, Jl. Jend. Sudirman Kav. 54-55
	9:30	ERTX	RUPSLB	Spazio Building Lt. 3 Unit 319-321, Jl. Mayjend Yono Soewoyo
	10:00	BMHS	RUPSLB	Auditorium RSU Bunda Jakarta
	10:00	ZATA	RUPSLB	Elcorps Building, Komplek Industri Prapanca No. 24, Kota Bandung
	14:00	ACRO	RUPSLB	Amaris Hotel Citra Raya - Tangerang Blok KA 01 No. 2
14:00	MCOR	RUPSLB	Sahid Sudirman Cneter Lt. 15, Jl. Jend. Sudirman Kav. 86	

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
IPCM	Cash Dividend	19-Dec-24	20-Dec-24	23-Dec-24	10-Jan-25	3.8	1.41%
AMAR	Cash Dividend	24-Dec-24	27-Dec-24	30-Dec-24	15-Jan-25	1.4	0.73%
BBRI	Cash Dividend	24-Dec-24	27-Dec-24	30-Dec-24	15-Jan-25	135	3.30%
ADRO	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	160.5 (Est)	6.20%
RDTX	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	151	1.03%
KKGI	Cash Dividend	30-Dec-24	2-Jan-25	3-Jan-25	17-Jan-25	15	2.94%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
YOII	100 - 110	10 Dec 24 - 18 Dec 24	30-Dec-24	3-Jan-24	-
KSIX	312 - 468	13 Dec 24 - 20 Dec 24	6-Jan-24	8-Jan-24	-
RATU	900 - 1,150	17 Dec 24 - 23 Dec 24	6-Jan-24	8-Jan-24	-
BRRC	200 - 210	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2 : 1
HGII	200 - 230	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	-
OBAT	330 - 350	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2 : 1
DGWG	420 - 620	2 Dec 24 - 18 Dec 24	8-Jan-24	10-Jan-24	-
CBDK	3,000 - 4,060	13 Dec 24 - 20 Dec 24	9-Jan-24	13-Jan-24	-



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