



Jakarta Composite Index



7,071.33

+1.25%

Highest 7,095.91
Lowest 7,035.73
YTD % (2.77)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,445	1.71	11.5	0.8
JCI	7,071	1.25	16.3	1.9
SSE Composite	3,375	0.21	16.3	1.4
TWSE	23,066	2.46	20.9	2.4
KLSE	1,598	0.38	14.7	1.4
ST - Times	3,755	0.93	13.9	1.3
Sensex	78,556	0.66	22.5	3.6
Hang Seng	19,858	0.70	9.8	1.1
Nikkei 225	39,141	(1.17)	19.0	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,250	1.34	(4.43)
Consumer Cyclical	822	1.47	0.12
Energy	2,635	(0.17)	25.44
Financials	1,399	1.24	(4.05)
Healthcare	1,372	1.12	(0.29)
Industrials	1,015	0.11	(7.19)
Infrastructure	1,457	1.70	(7.19)
Cons. Non-Cyclical	712	1.08	(1.48)
Prop. & Real Estate	745	0.81	4.37
Technology	4,015	0.58	(9.48)
Trans. & Logistics	1,274	0.54	(20.42)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.83	0.53	(2.54)
Gold (USD tr.oz)	2,626	0.11	27.29
Nickel (USD/MT) 20 Dec 2024	15,356	1.61	(7.51)
Tin (USD/MT) 20 Dec 2024	28,689	1.02	31.59
Copper (USD/lb) 20 Dec 2024	404.10	0.51	3.87
Coal (USD/MT) 20 Dec 2024	127.40	0.24	(12.98)
CPO (MYR/MT)	4,819	1.20	31.59

Currency	Last	Chg%	YTD%
USD-IDR	16,171	0.15	(4.79)
AUD-IDR	10,123	(0.03)	3.77
EUR-IDR	16,877	(0.15)	0.97
SGD-IDR	11,937	(0.03)	(2.18)
JPY-IDR	103	0.10	5.38
GBP-IDR	20,341	(0.27)	(3.43)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	(0.0)	9.0
15 Year	7.1	(0.2)	7.7
20 Year	7.1	0.1	5.6
30 Year	7.1	(0.1)	3.4

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.25% to the level of 7,071.33.

Market Prediction (Session 2)

JCI: The index closed higher and break our resistance flow. JCI is expected to remain volatile in the range 7,047 – 7,095.

- EXCL: The price closed at 2,290 (+0.44%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GGRM: The price closed at 13,250 (+0.19%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price break our second target at 4,240, highest at 4,400 (+7.58%) and closed at 4,350 (+6.36%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support 4,300.
- SILO: The price closed at 3,040 (+0.33%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. ESSA Industries Indonesia Tbk. (ESSA) has established a new subsidiary called PT. ESSA Sustainable Indonesia (ESI), with the aim of improving and assisting its operational activities. The establishment of the new subsidiary has no impact on ESSA's operations.
- On December 22, 2024, PT. Merdeka Copper Gold Tbk. (MDKA) made principal repayments and fourth interest payments on its sustainable bonds. The total repayment amount was IDR 817.706 billion, funded by the company's internal cash.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,390	6.70	(17.59)	33.12	1.74
JSMR	4,350	6.36	(10.68)	31.57	0.80
BRPT	860	4.88	(35.23)	80.62	3.03
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,130	(1.74)	(16.91)	46.20	0.88
UNTR	25,325	(1.36)	11.93	94.47	0.95
AKRA	1,125	(1.32)	(23.73)	22.58	0.66
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	71	1,774.7	(17.4)	84.57	1.63
BBRI	4,180	85.1	(27.0)	633.52	1.37
BRPT	860	76.9	(35.2)	80.62	3.03
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,180	355.6	(27.0)	633.52	1.37
BBCA	9,800	204.2	4.3	1,208.10	0.84
BMRI	5,775	184.4	(4.5)	539.00	1.17

Economic Calendar

Date	Event	Act	Prev	Frst
Friday December 20 2024				
6:30 AM	JP Inflation Rate YoY NOV	2.9%	2.3%	2.5%
6:30 AM	JP Core Inflation Rate YoY NOV	2.7%	2.3%	2.3%
8:15 AM	CN Loan Prime Rate 1Y	3.1%	3.1%	3.1%
8:15 AM	CN Loan Prime Rate 5Y DEC	3.6%	3.6%	3.6%
2:00 PM	GB Retail Sales MoM NOV	0.2%	-0.7%	0.5%
8:30 PM	US Core PCE Price Index MoM NOV	0.1%	0.3%	0.3%
8:30 PM	US Personal Income MoM NOV	0.3%	0.7%	0.4%
8:30 PM	US Personal Spending MoM NOV	0.4%	0.3%	0.5%
8:30 PM	US PCE Price Index YoY NOV	2.4%	2.3%	2.5%
10:00 PM	US Michigan Consumer Sentiment Final DEC	74.0	71.8	74.0
Monday December 23 2024				
10:00 AM	ID M2 Money Supply YoY NOV	7%	6.7%	-
2:00 PM	GB GDP Growth Rate QoQ Final Q3		0.5%	0.1%
2:00 PM	GB GDP Growth Rate YoY Final Q3		0.7%	1.0%
8:30 PM	US Chicago Fed National Activity Index NOV		-0.40	-0.1
10:00 PM	US CB Consumer Confidence DEC		111.7	112.4

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
23-Dec-24	10:00	MHKL	RUPSLB	Hotel Wyndham - Casablanca 3, Jl. Raya Casablanca No. 18
	11:00	CLAY	RUPST	Clay Hotel
	11:00	MDIA	RUPST	Bakrie Tower Lt. 36, Kawasan Rasuna Epicentrum, Jl. HR. Rasuna Said
	13:00	VIVA	RUPST	Bakrie Tower Lt. 36, Kawasan Rasuna Epicentrum, Jl. HR. Rasuna Said
24-Dec-24	10:00	LOPI	RUPSLB	SAV Building, Jl. Kavling Polri No. 20
27-Dec-24	9:30	BSWD	RUPSLB	Kantor Pusat PT. Bank of India Indonesia, Jl. K.H Samanhudi No. 37
	10:00	IFSH	RUPSLB	Sahid Sudirman Central Lt. 42F, Jl. Jendral Sudirman No. 86

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
AMAR	Cash Dividend	24-Dec-24	27-Dec-24	30-Dec-24	15-Jan-25	1.4	0.73%
BBRI	Cash Dividend	24-Dec-24	27-Dec-24	30-Dec-24	15-Jan-25	135	3.33%
ADRO	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	160.50 (Est)	6.29%
RDTX	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	151	1.03%
KKGI	Cash Dividend	30-Dec-24	2-Jan-25	3-Jan-25	17-Jan-25	15	2.91%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
YOII	100 - 110	10 Dec 24 - 18 Dec 24	30-Dec-24	3-Jan-24	-
KSIX	312 - 468	13 Dec 24 - 20 Dec 24	6-Jan-24	8-Jan-24	-
RATU	900 - 1,150	17 Dec 24 - 23 Dec 24	6-Jan-24	8-Jan-24	-
BRRC	200 - 210	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2 : 1
HGII	200 - 230	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	-
OBAT	330 - 350	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2 : 1
DGWW	420 - 620	2 Dec 24 - 18 Dec 24	8-Jan-24	10-Jan-24	-
CBDK	3,000 - 4,060	13 Dec 24 - 20 Dec 24	9-Jan-24	13-Jan-24	-



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