



Jakarta Composite Index



7,092.83

-0.05%

Highest	7,120.58
Lowest	7,071.75
YTD %	(2.47)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,443	0.03	11.6	0.8
JCI	7,093	(0.05)	16.6	1.9
SSE Composite	3,374	0.68	16.2	1.4
TWSE	23,148	0.20	21.4	2.5
KLSE	1,602	0.38	14.8	1.5
ST - Times	3,770	0.46	14.0	1.3
Sensex	78,823	0.36	22.6	3.6
Hang Seng	20,098	1.08	9.9	1.1
Nikkei 225	39,056	(1.39)	19.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,249	0.00	(4.49)
Consumer Cyclical	822	(1.09)	0.10
Energy	2,667	1.18	26.95
Financials	1,403	0.04	(3.82)
Healthcare	1,412	1.26	2.63
Industrials	1,013	(0.58)	(7.35)
Infrastructure	1,463	0.36	(6.81)
Cons. Non-Cyclical	710	(0.67)	(1.76)
Prop. & Real Estate	750	0.46	5.03
Technology	3,990	(1.37)	(10.05)
Trans. & Logistics	1,281	0.41	(20.02)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.52	0.40	(2.97)
Gold (USD tr.oz)	2,621	0.33	27.06
Nickel (USD/MT) 23 Dec 2024	15,292	(0.42)	(7.90)
Tin (USD/MT) 23 Dec 2024	28,542	(0.51)	32.80
Copper (USD/lb) 23 Dec 2024	402.30	(0.45)	3.41
Coal (USD/MT) 23 Dec 2024	126.75	(0.51)	(13.42)
CPO (MYR/MT)	4,863	(0.78)	32.80

Currency	Last	Chg%	YTD%
USD-IDR	16,205	(0.19)	(4.99)
AUD-IDR	10,106	0.28	3.94
EUR-IDR	16,843	0.12	1.18
SGD-IDR	11,928	0.12	(2.10)
JPY-IDR	103	0.15	5.37
GBP-IDR	20,312	0.16	(3.30)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.1	8.9
15 Year	7.1	0.1	7.6
20 Year	7.1	(0.1)	5.3
30 Year	7.1	(0.1)	3.3

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.05% to the level of 7,092.83.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to have the opportunity to strengthen from the closing level of session 1.

- HEAL: The price managed touched our first target at 1,535 (+1.99%) and closed at 1,530 (+1.66%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: The price managed touched our first target at 2,120, highest at 2,130 (+2.40%) and closed at 2,100 (+0.96%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SSIA: The price break our second target at 1,190, highest at 1,245 (+8.26%) and closed at 1,240 (+7.83%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support 1,210.
- TLKM: The price break our first target at 2,700, highest at 2,730 (+3.02%) and closed at 2,710 (+2.26%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bukaka Teknik Utama Tbk. (BUKK) has purchased land and buildings in South Jakarta for a total value of Rp248,750,190,000. The transaction involves affiliated parties of the company selling their personal assets.
- PT. Kedawung Setia Industrial Tbk. (KDSI) conducted a stock split to increase the number of shares available to the public, attract more investors, and increase stock liquidity. The company's declining sales were attributed to a decrease in average selling prices and weakening consumer purchasing.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	910	4.60	(31.47)	85.31	3.05
ADMR	1,150	2.68	(15.44)	47.01	0.88
TLKM	2,710	2.26	(31.39)	268.46	1.22
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,820	(4.08)	(3.75)	117.10	0.90
GOTO	69	(2.82)	(19.77)	82.19	1.62
SMGR	3,280	(2.09)	(48.75)	22.15	1.06
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	69	529.7	(19.8)	82.19	1.62
BBRI	4,220	102.6	(26.3)	639.58	1.37
BRPT	910	85.3	(31.5)	85.31	3.05
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,220	433.1	(26.3)	639.58	1.37
BBCA	9,800	167.1	4.3	1,208.10	0.84
TLKM	2,710	151.8	(31.4)	268.46	1.22

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday December 23 2024				
10:00 AM	ID M2 Money Supply YoY NOV	7%	6.8%	-
2:00 PM	GB GDP Growth Rate QoQ Final Q3	0%	0.4%	0.1%
2:00 PM	GB GDP Growth Rate YoY Final Q3	0.9%	0.7%	1.0%
8:30 PM	US Chicago Fed National Activity Index NOV	-0.12	-0.50	-0.1
9:30 PM	US Durable Goods Orders MoM NOV	-1.1%	0.8%	-0.2%
9:30 PM	US Durable Goods Orders Ex Transp MoM NOV	-0.1%	0.2%	0.2%
10:00 PM	US CB Consumer Confidence DEC	104.7	111.7	112.8
10:00 PM	US New Home Sales NOV	0.664M	0.627M	0.66M
Tuesday December 24 2024				
4:00 AM	KR Consumer Confidence DEC	88.4	100.7	101
6:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
23-Dec-24	10:00	MHKL	RUPSLB	Hotel Wyndham - Casablanca 3, Jl. Raya Casablanca No. 18
	11:00	CLAY	RUPST	Clay Hotel
	11:00	MDIA	RUPST	Bakrie Tower Lt. 36, Kawasan Rasuna Epicentrum, Jl. HR. Rasuna Said
	13:00	VIVA	RUPST	Bakrie Tower Lt. 36, Kawasan Rasuna Epicentrum, Jl. HR. Rasuna Said
24-Dec-24	10:00	LOPI	RUPSLB	SAV Building, Jl. Kavling Polri No. 20
27-Dec-24	9:30	BSWD	RUPSLB	Kantor Pusat PT. Bank of India Indonesia, Jl. K.H Samanhudi No. 37
	10:00	IFSH	RUPSLB	Sahid Sudirman Central Lt. 42F, Jl. Jendral Sudirman No. 86

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMAR	Cash Dividend	24-Dec-24	27-Dec-24	30-Dec-24	15-Jan-25	1.4	0.73%
BBRI	Cash Dividend	24-Dec-24	27-Dec-24	30-Dec-24	15-Jan-25	135	3.21%
ADRO	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	160.50 (Est)	6.32%
RDTX	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	151	1.08%
KKGI	Cash Dividend	30-Dec-24	2-Jan-25	3-Jan-25	17-Jan-25	15	2.88%
ACRO	Cash Dividend	6-Jan-25	7-Jan-25	8-Jan-25	23-Jan-25	10.15	9.31%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
YOII	100 - 110	10 Dec 24 - 18 Dec 24	30-Dec-24	3-Jan-24	-
KSIX	312 - 468	13 Dec 24 - 20 Dec 24	6-Jan-24	8-Jan-24	-
RATU	900 - 1,150	17 Dec 24 - 23 Dec 24	6-Jan-24	8-Jan-24	-
BRRC	200 - 210	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2 : 1
HGII	200 - 230	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	-
OBAT	330 - 350	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2 : 1
DGWG	420 - 620	2 Dec 24 - 18 Dec 24	8-Jan-24	10-Jan-24	-
CBDK	3,000 - 4,060	13 Dec 24 - 20 Dec 24	9-Jan-24	13-Jan-24	-



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