



Jakarta Composite Index



7,057.29

-0.12%

Highest 7,100.27
Lowest 7,049.06
YTD % (2.96)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,403	(1.20)	11.6	0.8
JCI	7,057	(0.12)	16.5	1.9
SSE Composite	3,408	0.29	16.5	1.4
TWSE	23,281	0.28	21.6	2.5
KLSE	1,631	1.10	14.9	1.5
ST - Times	3,771	0.26	14.0	1.3
Sensex	78,968	0.66	22.6	3.6
Hang Seng	20,122	0.12	10.0	1.1
Nikkei 225	40,237	1.65	19.3	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,250	0.95	(4.42)
Consumer Cyclical	820	(0.22)	(0.22)
Energy	2,666	0.57	26.88
Financials	1,392	(0.40)	(4.55)
Healthcare	1,437	0.68	4.39
Industrials	1,016	0.03	(7.10)
Infrastructure	1,461	0.06	(6.95)
Cons. Non-Cyclical	714	0.83	(1.16)
Prop. & Real Estate	750	0.07	4.97
Technology	3,911	(1.67)	(11.83)
Trans. & Logistics	1,283	0.37	(19.90)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.62	0.00	(2.83)
Gold (USD tr.oz)	2,633	(0.03)	27.62
Nickel (USD/MT) 24 Dec 2024	15,477	1.21	(6.78)
Tin (USD/MT) 24 Dec 2024	28,818	0.97	34.74
Copper (USD/lb) 26 Dec 2024	407.20	0.56	4.67
Coal (USD/MT) 26 Dec 2024	126.75	0.00	(13.42)
CPO (MYR/MT)	4,938	0.78	34.84

Currency	Last	Chg%	YTD%
USD-IDR	16,250	(0.34)	(5.25)
AUD-IDR	10,105	(0.23)	3.95
EUR-IDR	16,922	(0.44)	0.71
SGD-IDR	11,952	(0.22)	(2.30)
JPY-IDR	103	(0.25)	5.54
GBP-IDR	20,361	(0.28)	(3.53)

Government Bonds	Yield%	Chg%	YTD%
10 Year	A	0.00	8.8
15 Year	7.1	(0.1)	7.2
20 Year	7.1	(0.1)	5.3
30 Year	7.1	0.1	3.4

Source: Bloomberg LP

Note : All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed down -0.12% to the level of 7,057.29.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and opportunity positive movement.

- HOKI: The price managed touched our second target at 120, highest at 121 (+5.22%) and closed at 115 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: The price closed at 11,450 (-1.08%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: The price closed at 1,375 (-2.48%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: The price break our second target at 2,800, highest at 2,820 (+4.44%) and closed at 2,810 (+4.07%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support 2,740.

News

- PT. Solusi Kemasan Digital Tbk. (PACK) plans to expand its business activities by becoming a holding company, harmonizing with its controller company PT. Eco Energi Perkasa (EEP). This will involve developing the business of wholesaling and/or transportation of metals and metal ores.
- PT. MD Entertainment Tbk. (FILM) has provided collateral for a credit facility obtained by its subsidiary from PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI) The transaction is to support the smooth operation of the subsidiaries.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,515	5.57	(11.14)	36.41	1.21
TOWR	640	3.23	(35.35)	32.65	1.02
PGAS	1,590	2.91	40.71	38.54	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	65	(4.41)	(24.42)	77.42	1.58
KLBF	1,365	(2.50)	(15.22)	63.98	0.58
MAPI	1,375	(2.48)	(23.18)	22.83	0.70
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	1,616.7	(24.4)	77.42	1.58
BBRI	4,100	69.4	(28.4)	621.39	1.36
BUKA	120	46.5	(44.4)	12.37	1.27
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,100	284.6	(28.4)	621.39	1.36
BMRI	5,800	125.8	(4.1)	541.33	1.18
TLKM	2,750	123.9	(30.4)	272.42	1.26

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday December 24 2024				
4:00 AM	KR Consumer Confidence DEC	88.4	100.7	101
6:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
Friday December 27 2024				
4:00 AM	KR Business Confidence DEC	62	68	67
6:30 AM	JP Unemployment Rate NOV	2.5%	2.5%	2.5%
6:50 AM	JP Industrial Production MoM Prel NOV	-2.3%	2.8%	-0.5%
6:50 AM	JP Retail Sales YoY NOV	2.8%	1.3%	1.3%
8:30 AM	CN Industrial Profits (YTD) YoY NOV	-4.7%	-4.3%	-5.0%
4:00 PM	CN Current Account Final Q3		\$54.5B	\$146.9B
8:30 PM	US Goods Trade Balance Adv NOV		\$-99.08B	\$-94.0B
8:30 PM	US Retail Inventories Ex Autos MoM Adv NOV		0.1%	0%
8:30 PM	US Wholesale Inventories MoM Adv NOV		0.2%	0.1%
11:00 PM	US EIA Crude Oil Stocks Change DEC/20		-0.934M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
23-Dec-24	10:00	MHKL	RUPSLB	Hotel Wyndham - Casablanca 3, Jl. Raya Casablanca No. 18
	11:00	CLAY	RUPST	Clay Hotel
	11:00	MDIA	RUPST	Bakrie Tower Lt. 36, Kawasan Rasuna Epicentrum, Jl. HR. Rasuna Said
	13:00	VIVA	RUPST	Bakrie Tower Lt. 36, Kawasan Rasuna Epicentrum, Jl. HR. Rasuna Said
24-Dec-24	10:00	LOPI	RUPSLB	SAV Building, Jl. Kavling Polri No. 20
27-Dec-24	9:30	BSWD	RUPSLB	Kantor Pusat PT. Bank of India Indonesia, Jl. K.H Samanhudi No. 37
	10:00	IFSH	RUPSLB	Sahid Sudirman Central Lt. 42F, Jl. Jendral Sudirman No. 86

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
AMAR	Cash Dividend	24-Dec-24	27-Dec-24	30-Dec-24	15-Jan-25	1.4	0.73%
BBRI	Cash Dividend	24-Dec-24	27-Dec-24	30-Dec-24	15-Jan-25	135	3.21%
ADRO	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	160.50 (Est)	6.39%
RDTX	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	151	1.04%
KKGI	Cash Dividend	30-Dec-24	2-Jan-25	3-Jan-25	17-Jan-25	15	2.83%
ACRO	Cash Dividend	6-Jan-25	7-Jan-25	8-Jan-25	23-Jan-25	10.15	9.23%
TOWR	Cash Dividend	6-Jan-25	7-Jan-25	8-Jan-25	17-Jan-25	6	0.97%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
YOII	100 - 110	10 Dec 24 - 18 Dec 24	30-Dec-24	3-Jan-24	-
KSIX	312 - 468	13 Dec 24 - 20 Dec 24	6-Jan-24	8-Jan-24	-
RATU	900 - 1,150	17 Dec 24 - 23 Dec 24	6-Jan-24	8-Jan-24	-
BRRC	200 - 210	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2 : 1
HGII	200 - 230	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	-
OBAT	330 - 350	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2 : 1
DGWG	420 - 620	2 Dec 24 - 18 Dec 24	8-Jan-24	10-Jan-24	-
CBDK	3,000 - 4,060	13 Dec 24 - 20 Dec 24	9-Jan-24	13-Jan-24	-



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