



Jakarta Composite Index



7,023.71

-0.18%

Highest 7,041.98
Lowest 6,993.07
YTD % (3.42)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,413	0.32	11.5	0.8
JCI	7,024	(0.18)	16.4	1.9
SSE Composite	3,397	(0.09)	16.5	1.4
TWSE	23,272	(0.02)	21.6	2.5
KLSE	1,633	0.28	15.1	1.5
ST - Times	3,786	0.39	14.0	1.3
Sensex	78,653	(0.06)	22.7	3.6
Hang Seng	19,976	(0.57)	10.0	1.1
Nikkei 225	39,887	0.71	19.6	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,238	0.09	(5.32)
Consumer Cyclical	821	(0.03)	(0.04)
Energy	2,673	0.56	27.24
Financials	1,383	(0.98)	(5.17)
Healthcare	1,442	0.02	4.75
Industrials	1,017	(0.17)	(7.05)
Infrastructure	1,470	0.01	(6.39)
Cons. Non-Cyclical	718	0.65	(0.63)
Prop. & Real Estate	752	(0.33)	5.35
Technology	3,922	1.06	(11.58)
Trans. & Logistics	1,300	0.54	(18.82)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.69	0.13	(1.34)
Gold (USD tr.oz)	2,624	0.09	27.18
Nickel (USD/MT) 27 Dec 2024	15,311	(1.07)	(7.78)
Tin (USD/MT) 27 Dec 2024	28,810	(0.03)	35.88
Copper (USD/lb)	413.85	1.63	6.37
Coal (USD/MT) 27 Dec 2024	126.75	0.00	(13.42)
CPO (MYR/MT)	4,976	0.02	35.88

Currency	Last	Chg%	YTD%
USD-IDR	16,155	0.50	(4.69)
AUD-IDR	10,092	0.02	4.09
EUR-IDR	16,848	0.42	1.15
SGD-IDR	11,908	0.33	(1.94)
JPY-IDR	103	0.37	6.11
GBP-IDR	20,336	0.07	(3.41)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.0)	8.7
15 Year	7.1	0.2	7.4
20 Year	7.1	(0.1)	5.2
30 Year	7.1	(0.1)	3.2

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.18% to the level of 7,023.71.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- ANTM: The price closed at 1,495 (-1.97%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BFIN: The price closed at 925 (-1.60%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HEAL: The price closed at 1,580 (-1.25%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: The price closed at 1,600 (+0.63%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Sinar Eka Selaras Tbk. (ERAL), a subsidiary of PT. Erajaya Swasembada Tbk. (ERAA), has invested in PT. Era Gaya Indonesia (EGI), increasing EGI's authorized and paid-up capital. In addition, other affiliated companies, PT. Mitra Belanja Halal (MBH) and PT. Era Boga Nusantara (EBN), have also increased capital in their respective affiliated companies.
- PT. Sarana Menara Nusantara Tbk. (TOWR) has postponed its Capital Increase with Pre-emptive Rights I (PMHMETD I) due to market developments and internal needs. The company will review the structure of the rights issue to align with current economic conditions.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	66	4.76	(23.26)	78.62	1.59
MDKA	1,625	3.50	(39.81)	39.77	1.60
TOWR	655	3.15	(33.84)	33.41	1.01
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	2,440	(3.94)	2.52	75.05	1.19
ACES	775	(2.52)	7.64	13.27	0.30
ICBP	11,175	(2.19)	5.67	130.32	0.43
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	66	2,770.2	(23.3)	78.62	1.59
BUKA	124	78.2	(42.6)	12.79	1.28
BBRI	4,100	51.0	(28.4)	621.39	1.37
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,725	258.4	(5.4)	534.33	1.18
BBRI	4,100	209.2	(28.4)	621.39	1.37
GOTO	66	182.8	(23.3)	78.62	1.59

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday December 27 2024				
4:00 AM	KR Business Confidence DEC	62	68	67
6:30 AM	JP Unemployment Rate NOV	2.5%	2.5%	2.5%
6:50 AM	JP Industrial Production MoM Prel NOV	-2.3%	2.8%	-0.5%
6:50 AM	JP Retail Sales YoY NOV	2.8%	1.3%	1.3%
8:30 AM	CN Industrial Profits (YTD) YoY NOV	-4.7%	-4.3%	-5.0%
4:00 PM	CN Current Account Final Q3	\$147.6B	\$54.5B	\$146.9B
8:30 PM	US Goods Trade Balance Adv NOV	\$-102.86B	\$-98.26B	\$-94.0B
8:30 PM	US Retail Inventories Ex Autos MoM Adv NOV	0.6%	0.3%	0%
8:30 PM	US Wholesale Inventories MoM Adv NOV	-0.2%	0.1%	0.1%
Monday December 30 2024				
7:30 AM	JP Jibun Bank Manufacturing PMI Final DEC	49.6	49.0	49.5
9:45 PM	US Chicago PMI DEC		40.2	43
10:00 PM	US Pending Home Sales MoM NOV		2%	0.9%
10:00 PM	US Pending Home Sales YoY NOV		5.4%	5.8%
10:30 PM	US Dallas Fed Manufacturing Index DEC		-2.7	-0.4

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
30-Dec-24	10:00	CMNP	RUPSLB	Gedung Citra Marga Lt. 3, Jl. Yos Sudarso Kav. 28
	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur
	10:00	PACK	RUPSLB	Ciputra World 2 Jakarta, Jl. Professor Doktor Satrio No. Kav. 11
	15:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Mampang Prapatan Raya No. 100
2-Jan-25	14:00	MAYA	RUPSLB	Mayapada Tower 2 Lt. 9, Jl. Jend. Sudirman Kav. 27

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ADRO	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	160.50 (Est)	6.32%
RDTX	Cash Dividend	27-Dec-24	30-Dec-24	2-Jan-25	15-Jan-25	151	1.02%
KKGI	Cash Dividend	30-Dec-24	2-Jan-25	3-Jan-25	17-Jan-25	15	2.83%
ACRO	Cash Dividend	6-Jan-25	7-Jan-25	8-Jan-25	23-Jan-25	10.15	9.40%
TOWR	Cash Dividend	6-Jan-25	7-Jan-25	8-Jan-25	17-Jan-25	6	0.94%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
YOII	100 - 110	10 Dec 24 - 18 Dec 24	30-Dec-24	3-Jan-24	-
KSIX	312 - 468	13 Dec 24 - 20 Dec 24	6-Jan-24	8-Jan-24	-
RATU	900 - 1,150	17 Dec 24 - 23 Dec 24	6-Jan-24	8-Jan-24	-
BRRC	200 - 210	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2:1
HGII	200 - 230	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	-
OBAT	330 - 350	18 Dec 24 - 23 Dec 24	7-Jan-24	9-Jan-24	2:1
DGWG	420 - 620	2 Dec 24 - 18 Dec 24	8-Jan-24	10-Jan-24	-
CBDK	3,000 - 4,060	13 Dec 24 - 20 Dec 24	9-Jan-24	13-Jan-24	-



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