



Jakarta Composite Index



7,131.35

+0.73%

Highest 7,137.57
Lowest 7,088.32
YTD % 0.73

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,390	(0.36)	11.4	0.8
JCI	7,131	0.73	16.3	1.9
SSE Composite	3,316	(1.14)	16.2	1.4
TWSE	22,732	(1.31)	21.7	2.5
KLSE	1,632	(0.64)	15.2	1.5
ST - Times	3,783	(0.01)	13.6	1.2
Sensex	78,974	0.57	22.7	3.6
Hang Seng	19,763	(1.31)	10.0	1.1
Nikkei 225	39,895	0.73	18.7	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,267	1.20	1.20
Consumer Cyclical	824	(1.35)	(1.35)
Energy	2,720	1.15	1.15
Financials	1,402	0.68	0.68
Healthcare	1,445	(0.82)	(0.82)
Industrials	1,019	(1.55)	(1.55)
Infrastructure	1,463	(1.10)	(1.10)
Cons. Non-Cyclical	717	(1.68)	(1.68)
Prop. & Real Estate	763	0.87	0.87
Technology	4,053	1.39	1.39
Trans. & Logistics	1,302	0.07	0.07

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.95	0.32	0.32
Gold (USD tr.oz)	2,634	0.34	0.34
Nickel (USD/MT) 31 Dec 2024	15,328	(0.56)	(7.68)
Tin (USD/MT) 31 Dec 2024	29,083	(0.72)	(2.16)
Copper (USD/lb)	404.70	(1.12)	0.51
Coal (USD/MT) 31 Dec 2024	125.25	0.56	(14.45)
CPO (MYR/MT)	4,756	(2.16)	(2.16)

Currency	Last	Chg%	YTD%
USD-IDR	16,220	(0.73)	(0.73)
AUD-IDR	10,083	(0.99)	(0.56)
EUR-IDR	16,820	(0.07)	(0.07)
SGD-IDR	11,920	(0.56)	(0.56)
JPY-IDR	103	(0.51)	0.07
GBP-IDR	20,329	(0.37)	(0.37)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.1	0.1
15 Year	7.1	0.1	0.1
20 Year	7.1	(0.2)	(0.2)
30 Year	7.1	(0.3)	(0.3)

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.73% to the level of 7,131.35.

Market Prediction (Session 2)

JCI: The index closed positive and testing our resistance flow. JCI is expected to remain volatile in the range 7,100 – 7,157.

- ERAL: The price managed touched our second target at 342, highest at 388 (+17.58%) and closed at 328 (-0.61%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 1,910 (-1.55%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SIDO: The price closed at 585 (-0.85%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SILO: The price closed at 3,010 (-7.10%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 2,950.

News

- PT. Kirana Megatara Tbk. (KMTR) has increased its capital of Rp180 billion to its subsidiary, PT. Djambi Waras, with the aim of strengthening the latter's working capital. This transaction is considered an affiliated transaction and is exempt from certain obligations according to OJK regulations.
- PT. Wintermar Offshore Marine Tbk. (WINS) has issued a Corporate Guarantee for PT. PSV Indonesia, as part of a facility provided by PT. Bank Central Asia Tbk. (BBCA), amounting to USD 41,000,000. The Corporate Guarantee covers 51% of the facility's value, amounting to a maximum of USD 20,910,000.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBTN	1,190	4.39	4.39	16.70	1.05
MEDC	1,140	3.64	3.64	28.66	0.83
SMRA	505	3.06	3.06	8.34	1.16
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,355	(3.90)	(3.90)	22.49	0.60
ADMR	1,155	(3.75)	(3.75)	47.22	0.81
UNTR	25,800	(3.64)	(3.64)	96.24	0.94
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	72	2,529.7	2.9	85.76	1.68
BBRI	4,150	83.6	1.7	628.97	1.33
BRPT	925	37.0	0.5	86.72	3.26
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBNI	4,480	93.7	3.0	167.09	1.31
BBRI	4,150	346.9	1.7	628.97	1.33
BMRI	5,800	189.8	1.8	541.33	1.19

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday December 31 2024				
6:00 AM	KR Inflation Rate YoY DEC	1.9%	1.5%	1.8%
6:00 AM	KR Inflation Rate MoM DEC	0.4%	-0.3%	0.3%
8:30 AM	CN NBS Manufacturing PMI DEC	50.1	50.3	50.5
8:30 AM	CN NBS Non Manufacturing PMI DEC	52.2	50.0	50.4
8:30 AM	CN NBS General PMI DEC	52.2	50.8	50.9
9:00 PM	US S&P/Case-Shiller Home Price MoM OCT	-0.2%	-0.3%	-0.2%
9:00 PM	US S&P/Case-Shiller Home Price YoY OCT	4.2%	4.6%	4.4%
9:00 PM	US House Price Index MoM OCT	0.4%	0.7%	0.5%
9:00 PM	US House Price Index YoY OCT	4.5%	4.5%	3.9%
Thursday January 02 2025				
7:30 AM	ID S&P Global Manufacturing PMI DEC	51.2	49.6	50
11:00 AM	ID Inflation Rate YoY DEC	1.57%	1.55%	1.7%
11:00 AM	ID Core Inflation Rate YoY DEC	2.26%	2.26%	2.3%
11:00 AM	ID Inflation Rate MoM DEC	0.44%	0.3%	0.4%
11:40 AM	ID Tourist Arrivals YoY NOV	17.27%	22.01%	-
7:30 AM	KR S&P Global Manufacturing PMI DEC	49	50.6	49
8:45 AM	CN Caixin Manufacturing PMI DEC	50.5	51.5	51.8
4:30 PM	GB S&P Global Manufacturing PMI Final DEC		48.0	47.3
8:30 PM	US Initial Jobless Claims DEC/28		219K	222.0K
9:45 PM	US S&P Global Manufacturing PMI Final DEC		49.7	48.3

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
30-Dec-24	10:00	CMNP	RUPSLB	Gedung Citra Marga Lt. 3, Jl. Yos Sudarso Kav. 28
	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur
	10:00	PACK	RUPSLB	Ciputra World 2 Jakarta, Jl. Professor Doktor Satrio No. Kav. 11
	15:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Mampang Prapatan Raya No. 100
2-Jan-25	14:00	MAYA	RUPSLB	Mayapada Tower 2 Lt. 9, Jl. Jend. Sudirman Kav. 27

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
KKGI	Cash Dividend	30-Dec-24	2-Jan-25	3-Jan-25	17-Jan-25	15	2.83%
ACRO	Cash Dividend	6-Jan-25	7-Jan-25	8-Jan-25	23-Jan-25	10.15	9.31%
TOWR	Cash Dividend	6-Jan-25	7-Jan-25	8-Jan-25	17-Jan-25	6	0.92%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
YOII	100 - 110	10 Dec 24 - 18 Dec 24	30-Dec-24	3-Jan-25	-
KSIX	452	2 Jan 25 - 6 Jan 25	6-Jan-25	8-Jan-25	-
RATU	1,150	2 Jan 25 - 6 Jan 25	6-Jan-25	8-Jan-25	-
BRRC	200 - 210	18 Dec 24 - 23 Dec 24	7-Jan-25	9-Jan-25	2 : 1
HGII	200 - 230	18 Dec 24 - 23 Dec 24	7-Jan-25	9-Jan-25	-
OBAT	330 - 350	18 Dec 24 - 23 Dec 24	7-Jan-25	9-Jan-25	2 : 1
DGWG	420 - 620	2 Dec 24 - 18 Dec 24	8-Jan-25	10-Jan-25	-
CBDK	3,000 - 4,060	13 Dec 24 - 20 Dec 24	9-Jan-25	13-Jan-25	-



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