



## Jakarta Composite Index



**7,167.28**

**+0.06%**

Highest 7,197.01  
Lowest 7,152.82  
YTD % 1.23

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,442	1.84	11.4	0.8
JCI	7,167	0.06	16.5	2.0
SSE Composite	3,248	(0.46)	15.8	1.3
TWSE	23,010	0.78	21.5	2.5
KLSE	1,630	(0.15)	15.1	1.5
ST - Times	3,799	(0.04)	13.6	1.3
Sensex	79,568	(0.47)	23.1	3.7
Hang Seng	19,794	0.87	9.8	1.1
Nikkei 225	39,895	0.73	18.7	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,280	0.48	2.28
Consumer Cyclical	819	(0.78)	(1.94)
Energy	2,736	0.24	1.75
Financials	1,408	(0.36)	1.14
Healthcare	1,438	0.16	(1.27)
Industrials	1,019	(0.30)	(1.64)
Infrastructure	1,480	0.95	0.07
Cons. Non-Cyclical	717	0.01	(1.71)
Prop. & Real Estate	767	0.30	1.33
Technology	4,075	0.60	1.93
Trans. & Logistics	1,299	0.15	(0.12)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.39	0.36	2.33
Gold (USD tr.oz)	2,663	0.18	1.46
Nickel (USD/MT) 02 Jan 2025	15,078	(1.63)	(1.63)
Tin (USD/MT) 02 Jan 2025	28,557	(1.81)	(3.11)
Copper (USD/lb)	402.75	0.02	0.02
Coal (USD/MT) 02 Jan 2025	124.60	(0.52)	(0.52)
CPO (MYR/MT)	4,710	0.43	(3.11)

Currency	Last	Chg%	YTD%
USD-IDR	16,225	(0.18)	(0.76)
AUD-IDR	10,082	(0.17)	(0.55)
EUR-IDR	16,661	0.78	0.88
SGD-IDR	11,851	0.36	0.02
JPY-IDR	103	0.17	0.19
GBP-IDR	20,109	0.71	0.72

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.2	0.2
15 Year	7.1	0.2	0.4
20 Year	7.1	0.4	0.1
30 Year	7.1	(0.0)	(0.4)

Source: Bloomberg LP

Note : All data taken from sources at 11:40 AM

### Market Review (Session 1)

In session 1, JCI closed up +0.06% to the level of 7,167.28.

### Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ADRO: The price managed touched our first target at 2,580 (+1.98%) and closed at 2,510 (-0.79%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASII: The price closed at 4,950 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: The price closed at 4,190 (-0.48%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: The price managed touched our second target at 2,970, highest at 3,040 (+6.29%) and closed at 2,850 (-0.35%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Transcoal Pacific Tbk. (TCPI) plans to increase its capital with 500 million shares, equivalent to 10% of its total issued shares, to strengthen its business growth and become a top provider in sea transportation and logistics services in Indonesia. The capital increase will improve the company's competitiveness and revenue, and diversify its funding sources.
- PT. Waskita Toll Road (WTR), a subsidiary of PT. Waskita Karya Tbk. (WSKT), has increased the capital of PT. Waskita Bumi Wira (WBW) and PT. Kresna Kusuma Dyandra Marga (KKDM) through an affiliated transaction.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	715	11.72	9.16	36.48	1.20
GOTO	74	4.23	5.71	88.14	1.80
ARTO	2,500	2.88	2.88	34.65	1.63
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MTEL	655	(2.24)	1.55	54.73	0.59
UNVR	1,795	(2.18)	(4.77)	68.48	0.25
AKRA	1,135	(1.73)	1.34	22.78	0.56
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	74	2,917.6	5.7	88.14	1.80
BBRI	4,190	74.6	2.7	635.03	1.33
TOWR	715	62.5	9.2	36.48	1.20
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,190	312.4	2.7	635.03	1.33
GOTO	74	215.9	5.7	88.14	1.80
BMRI	5,775	155.2	1.3	539.00	1.17

## Economic Calendar

Date	Event	Act	Prev	Frct
Thursday January 02 2025				
7:30 AM	ID S&P Global Manufacturing PMI DEC	51.2	49.6	50
11:00 AM	ID Inflation Rate YoY DEC	1.57%	1.55%	1.7%
11:00 AM	ID Core Inflation Rate YoY DEC	2.26%	2.26%	2.3%
11:00 AM	ID Inflation Rate MoM DEC	0.44%	0.3%	0.4%
11:40 AM	ID Tourist Arrivals YoY NOV	17.27%	22.01%	-
7:30 AM	KR S&P Global Manufacturing PMI DEC	49	50.6	49
8:45 AM	CN Caixin Manufacturing PMI DEC	50.5	51.5	51.8
4:30 PM	GB S&P Global Manufacturing PMI Final DEC	47	48.0	47.3
8:30 PM	US Initial Jobless Claims DEC/28	211K	219K	222.0K
Friday January 03 2025				
4:30 AM	US Fed Balance Sheet JAN/01	\$6.85T	\$6.88T	-
3:55 PM	DE Unemployment Change DEC		7K	10.0K
3:55 PM	DE Unemployment Rate DEC		6.1%	6.10%
10:00 PM	US ISM Manufacturing PMI DEC		48.4	48.5
10:00 PM	US ISM Manufacturing Employment DEC		48.1	48.3

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
30-Dec-24	10:00	CMNP	RUPSLB	Gedung Citra Marga Lt. 3, Jl. Yos Sudarso Kav. 28
	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur
	10:00	PACK	RUPSLB	Ciputra World 2 Jakarta, Jl. Professor Doktor Satrio No. Kav. 11
	15:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Mampang Prapatan Raya No. 100
2-Jan-25	14:00	MAYA	RUPSLB	Mayapada Tower 2 Lt. 9, Jl. Jend. Sudirman Kav. 27

**DIVIDEND**

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ACRO	Cash Dividend	6-Jan-25	7-Jan-25	8-Jan-25	23-Jan-25	10.15	9.31%
TOWR	Cash Dividend	6-Jan-25	7-Jan-25	8-Jan-25	17-Jan-25	6	0.94%
BSSR	Cash Dividend	9-Jan-25	10-Jan-25	13-Jan-25	24-Jan-25	1.5	2.83%
GTSI	Cash Dividend	9-Jan-25	10-Jan-25	13-Jan-25	30-Jan-25	1.5	3.41%
KUAS	Cash Dividend	9-Jan-25	10-Jan-25	13-Jan-25	15-Jan-25	154.39	3.39%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
YOII	100	2 Jan 25 – 6 Jan 25	6-Jan-25	8-Jan-25	-
KSIX	452	2 Jan 25 – 6 Jan 25	6-Jan-25	8-Jan-25	-
RATU	1,150	2 Jan 25 – 6 Jan 25	6-Jan-25	8-Jan-25	-
BRRC	210	3 Jan 25 – 7 Jan 25	7-Jan-25	9-Jan-25	2 : 1
HGII	200	3 Jan 25 – 7 Jan 25	7-Jan-25	9-Jan-25	-
OBAT	350	3 Jan 25 – 9 Jan 25	9-Jan-25	13-Jan-25	2 : 1
DGWG	230	3 Jan 25 – 9 Jan 25	9-Jan-25	13-Jan-25	-
CBDK	4,060	3 Jan 25 – 9 Jan 25	9-Jan-25	13-Jan-25	-



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