



## Jakarta Composite Index



**7,112.33**

**-0.73%**

Highest 7,182.02  
Lowest 7,104.43  
YTD % 0.46

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,487	1.90	11.6	0.9
JCI	7,112	(0.73)	16.6	2.0
SSE Composite	3,207	(0.32)	15.6	1.3
TWSE	23,491	2.74	21.5	2.5
KLSE	1,626	(0.24)	15.0	1.5
ST - Times	3,813	0.31	13.6	1.3
Sensex	79,191	(0.15)	22.9	3.7
Hang Seng	19,707	(0.40)	9.8	1.1
Nikkei 225	39,249	(0.89)	18.4	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,264	(0.78)	0.95
Consumer Cyclical	819	0.06	(1.87)
Energy	2,745	0.77	2.08
Financials	1,390	(1.20)	(0.21)
Healthcare	1,423	(0.76)	(2.29)
Industrials	1,011	(0.73)	(2.41)
Infrastructure	1,468	(0.75)	(0.75)
Cons. Non-Cyclical	714	(0.39)	(2.13)
Prop. & Real Estate	756	(0.97)	(0.10)
Technology	4,207	1.78	5.24
Trans. & Logistics	1,290	(1.22)	(0.83)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.65	(0.42)	2.69
Gold (USD tr.oz)	2,635	(0.18)	0.42
Nickel (USD/MT) 03 Jan 2025	15,111	0.22	(1.42)
Tin (USD/MT) 03 Jan 2025	29,108	1.93	(3.56)
Copper (USD/lb)	406.25	0.91	0.89
Coal (USD/MT) 03 Jan 2025	123.50	(0.88)	(1.40)
CPO (MYR/MT)	4,688	(0.74)	(3.56)

Currency	Last	Chg%	YTD%
USD-IDR	16,195	(0.03)	(0.57)
AUD-IDR	10,081	(0.25)	(0.53)
EUR-IDR	16,707	(0.31)	0.61
SGD-IDR	11,824	(0.17)	0.24
JPY-IDR	103	0.25	0.63
GBP-IDR	20,148	(0.35)	0.53

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.05	0.5	0.8
15 Year	7.11	0.1	0.4
20 Year	7.13	0.3	0.1
30 Year	7.06	(0.0)	(0.4)

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed down -0.73% to the level of 7,112.33.

### Market Prediction (Session 2)

JCI: The index closed negative and testing our support flow. JCI is expected to remain volatile in the range 7,100 – 7,135.

- CLEO: The price managed touched our first target at 1,550, highest at 1,555 (+2.30%) and closed at 1,505 (-0.99%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price break our first target at 4,520 (+1.80%) and closed at 4,540 (+2.25%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- LSIP: The price closed at 990 (-0.50%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 2,680 (-2.55%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Toba Pulp Lestari Tbk. (INRU) has temporarily suspended its pulp mill operations due to a shortage of raw materials caused by land claims in the operational area. This closure affects production and local economy, but INRU's business continuity remains unaffected.
- PT. Industri Jamu dan Farmasi Sido Muncul Tbk. (SIDO) plans to spend Rp150-175 billion on capital expenditure in 2025. The company aims for double-digit growth next year by expanding domestic and export markets. They also plan to expand internationally, with Vietnam and Thailand as key markets.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGAS	1,710	7.21	7.55	41.45	0.71
GOTO	81	3.85	15.71	96.48	1.85
BRPT	970	3.74	5.43	90.93	3.23
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,085	(3.56)	(3.13)	21.78	0.56
TOWR	695	(3.47)	6.11	35.46	1.20
MDKA	1,545	(3.44)	(4.33)	37.81	1.71
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	81	6,705.0	15.7	96.48	1.85
BUKA	123	170.2	(1.6)	12.68	1.27
PGAS	1,710	105.8	7.5	41.45	0.71
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	81	543.1	15.7	96.48	1.85
BBRI	4,100	265.8	0.5	621.39	1.32
BMRI	5,675	201.7	(0.4)	529.67	1.18

## Economic Calendar

Date	Event	Act	Prev	Frst
Friday January 03 2025				
5:45 AM	US Fed Balance Sheet JAN/01	\$6.85T	\$6.88T	-
3:55 PM	DE Unemployment Change DEC	10K	7K	10.0K
3:55 PM	DE Unemployment Rate DEC	6.1%	6.1%	6.10%
10:00 PM	US ISM Manufacturing PMI DEC	49.3	48.4	48.5
10:00 PM	US ISM Manufacturing Employment DEC	45.3	48.1	48.3
Monday January 06 2025				
7:30 AM	JP Jibun Bank Services PMI Final DEC	50.9	50.5	51.4
8:45 AM	CN Caixin Services PMI DEC	52.2	51.5	51.1
8:45 AM	CN Caixin Composite PMI DEC	51.4	52.3	51.5
4:30 PM	GB S&P Global Services PMI Final DEC		50.8	51.4
8:00 PM	DE Inflation Rate YoY Prel DEC		2.2%	2.5%
8:00 PM	DE Inflation Rate MoM Prel DEC		-0.2%	0.3%
9:45 PM	US S&P Global Composite PMI Final DEC		54.9	53
9:45 PM	US S&P Global Services PMI Final DEC		56.1	58.5
10:00 PM	US Factory Orders MoM NOV		0.2%	0.3%

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
6-Jan-25	14:00	TCPI	RUPSLB	The Westin Jakarta Lt. 1, Jl. H.R. Rasuna Said No. Kav. C-22
7-Jan-25	10:00	LIFE	RUPSLB	Sinarmas MSIG Tower Lt. 7, Jl. Jend. Sudirman Kav. 21
8-Jan-25	9:00	FAPA	RUPSLB	Gedung Gold Coast, Tower Liberty Lt. 16 A-H, Jl. Pantai Indah Kapuk
9-Jan-25	10:00	CASH	RUPSLB	Gedung Atria @Sudirman Lt. 5, Jl. Jend. Sudirman Kav. 33A
	10:00	CSIS	RUPSLB	Ruang Seminar Kantor Perseroan, Jl. Kaum Sari No. 1
	15:00	BIPP	RUPSLB	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
10-Jan-25	10:30	SMAR	RUPSLB	Plaza Sinarmas Land Menara 2 Lt. 39, Jl. M.H. Thamrin No. 51

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
ACRO	Cash Dividend	3-Jan-25	6-Jan-25	7-Jan-25	17-Jan-25	10.15	9.67%
TOWR	Cash Dividend	6-Jan-25	7-Jan-25	8-Jan-25	22-Jan-25	6	0.83%
BSSR	Cash Dividend	9-Jan-25	10-Jan-25	13-Jan-25	15-Jan-25	154.39	3.41%
GTSI	Cash Dividend	9-Jan-25	10-Jan-25	13-Jan-25	30-Jan-25	1.5	3.26%
KUAS	Cash Dividend	9-Jan-25	10-Jan-25	13-Jan-25	24-Jan-25	1.5	2.78%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
YOII	100	2 Jan 25 – 6 Jan 25	6-Jan-25	8-Jan-25	-
KSIX	452	2 Jan 25 – 6 Jan 25	6-Jan-25	8-Jan-25	-
RATU	1,150	2 Jan 25 – 6 Jan 25	6-Jan-25	8-Jan-25	-
BRRC	210	3 Jan 25 – 7 Jan 25	7-Jan-25	9-Jan-25	2 : 1
HGII	200	3 Jan 25 – 7 Jan 25	7-Jan-25	9-Jan-25	-
OBAT	350	3 Jan 25 – 9 Jan 25	9-Jan-25	13-Jan-25	2 : 1
DGWG	230	3 Jan 25 – 9 Jan 25	9-Jan-25	13-Jan-25	-
CBDK	4,060	3 Jan 25 – 9 Jan 25	9-Jan-25	13-Jan-25	-



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