



Jakarta Composite Index



7,073.76

-0.09%

Highest 7,103.19
Lowest 7,029.51
YTD % (0.09)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,499	0.39	11.8	0.9
JCI	7,074	(0.09)	16.4	1.9
SSE Composite	3,197	(0.29)	15.6	1.3
TWSE	23,708	0.86	22.1	2.6
KLSE	1,633	0.46	15.0	1.5
ST - Times	3,830	0.13	13.7	1.3
Sensex	78,232	0.39	22.5	3.6
Hang Seng	19,309	(1.96)	9.8	1.1
Nikkei 225	40,223	1.52	18.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,260	0.58	0.64
Consumer Cyclical	816	(0.58)	(2.28)
Energy	2,702	(0.42)	0.47
Financials	1,383	(0.58)	(0.72)
Healthcare	1,424	0.63	(2.24)
Industrials	1,007	0.19	(2.73)
Infrastructure	1,468	(0.14)	(0.76)
Cons. Non-Cyclical	712	0.02	(2.46)
Prop. & Real Estate	750	(0.40)	(0.84)
Technology	4,208	0.50	5.27
Trans. & Logistics	1,287	0.04	(1.03)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.46	(0.14)	2.43
Gold (USD tr.oz)	2,639	0.10	0.56
Nickel (USD/MT) 06 Jan 2025	15,182	0.47	(0.95)
Tin (USD/MT) 06 Jan 2025	29,289	0.62	(3.50)
Copper (USD/lb)	415.20	1.93	3.12
Coal (USD/MT) 06 Jan 2025	119.75	(3.04)	(4.39)
CPO (MYR/MT)	4,691	0.02	(3.50)

Currency	Last	Chg%	YTD%
USD-IDR	16,150	0.28	(0.30)
AUD-IDR	10,111	0.14	(0.84)
EUR-IDR	16,793	(0.18)	0.09
SGD-IDR	11,833	0.15	0.17
JPY-IDR	102	0.54	1.14
GBP-IDR	20,242	(0.15)	0.06

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.09	0.4	1.3
15 Year	7.12	0.1	0.5
20 Year	7.13	0.3	0.1
30 Year	7.09	0.1	(0.1)

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.09% to the level of 7,073.76.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and opportunity positive movement.

- EMTK: The price closed at 535 (-2.73%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KAEF: The price managed touched our second target at 795 (+3.92%) and closed at 705 (-7.84%). Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 690.
- PGAS: The price closed at 1,655 (-3.50%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 1,625.
- RAJA: The price managed touched our second target at 3,110, highest at 3,160 (+5.33%) and closed at 3,040 (+1.33%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Mestika Dharma Tbk. (BBMD) has transferred 1,000,000 shares at an average price of Rp1,900 per unit, obtaining funds of Rp1.89 billion. The total shares transferred from the buyback is 2,055,800, with Rp3.89 billion obtained so far. 60,965,400 shares remain untransferred.
- PT. Teknologi Karya Digital Nusa Tbk. (TRON) is optimistic about their business prospects in 2025. They project an estimated revenue of Rp. 167 billion and a net profit of Rp. 12 billion, and plan to implement strategic measures to ensure sustainable growth.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,075	2.87	(4.02)	21.58	0.57
BRPT	1,000	2.04	8.70	93.75	3.24
AMMN	8,450	1.81	(0.29)	612.78	0.31
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PGAS	1,655	(3.50)	4.09	40.12	0.70
MEDC	1,110	(2.63)	0.91	27.90	0.88
TLKM	2,620	(2.60)	(3.32)	259.54	1.27
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	1,895.9	12.9	94.10	1.89
BRPT	1,000	107.2	8.7	93.75	3.24
BBRI	4,060	87.6	(0.5)	615.33	1.32
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,060	355.7	(0.5)	615.33	1.32
BBCA	9,625	286.2	(0.5)	1,186.52	0.81
BMRI	5,600	267.4	(1.8)	522.67	1.16

Economic Calendar

Date	Event	Act	Prev	Frct
Monday January 06 2025				
7:30 AM	JP Jibun Bank Services PMI Final DEC	50.9	50.5	51.4
8:45 AM	CN Caixin Services PMI DEC	52.2	51.5	51.1
8:45 AM	CN Caixin Composite PMI DEC	51.4	52.3	51.5
4:30 PM	GB S&P Global Services PMI Final DEC	51.1	50.8	51.4
8:00 PM	DE Inflation Rate YoY Prel DEC	2.6%	2.2%	2.5%
8:00 PM	DE Inflation Rate MoM Prel DEC	0.4%	-0.2%	0.3%
9:45 PM	US S&P Global Composite PMI Final DEC	55.4	54.9	53
9:45 PM	US S&P Global Services PMI Final DEC	56.8	56.1	58.5
10:00 PM	US Factory Orders MoM NOV	-0.4%	0.5%	0.3%
10:00 PM	US Factory Orders ex Transportation NOV	0.2%	0.2%	0.2%
Tuesday January 07 2025				
7:01 AM	GB BRC Retail Sales Monitor YoY DEC	3.1%	-3.4%	-2.8%
2:45 PM	FR Inflation Rate YoY Prel DEC		1.3%	1.6%
2:45 PM	FR Inflation Rate MoM Prel DEC		-0.1%	0.3%
4:30 PM	GB S&P Global Construction PMI DEC		55.2	54.8
8:30 PM	US Balance of Trade NOV		\$-73.8B	\$-70B
8:30 PM	US Exports NOV		\$265.7B	\$264B
8:30 PM	US Imports NOV		\$339.6B	\$334B
10:00 PM	US ISM Services PMI DEC		52.1	54
10:00 PM	US JOLTs Job Openings NOV		7.744M	7.69M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
6-Jan-25	14:00	TCPI	RUPSLB	The Westin Jakarta Lt. 1, Jl. H.R. Rasuna Said No. Kav. C-22
7-Jan-25	10:00	LIFE	RUPSLB	Sinarmas MSIG Tower Lt. 7, Jl. Jend. Sudirman Kav. 21
8-Jan-25	9:00	FAPA	RUPSLB	Gedung Gold Coast, Tower Liberty Lt. 16 A-H, Jl. Pantai Indah Kapuk
9-Jan-25	10:00	CASH	RUPSLB	Gedung Atria @Sudirman Lt. 5, Jl. Jend. Sudirman Kav. 33A
	10:00	CSIS	RUPSLB	Ruang Seminar Kantor Perseroan, Jl. Kaum Sari No. 1
	15:00	BIPP	RUPSLB	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
10-Jan-25	10:30	SMAR	RUPSLB	Plaza Sinarmas Land Menara 2 Lt. 39, Jl. M.H. Thamrin No. 51

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
TOWR	Cash Dividend	6-Jan-25	7-Jan-25	8-Jan-25	22-Jan-25	6	0.83%
BSSR	Cash Dividend	9-Jan-25	10-Jan-25	13-Jan-25	15-Jan-25	154.39	3.40%
GTSI	Cash Dividend	9-Jan-25	10-Jan-25	13-Jan-25	30-Jan-25	1.5	3.41%
KUAS	Cash Dividend	9-Jan-25	10-Jan-25	13-Jan-25	24-Jan-25	1.5	2.78%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
YOII	100	2 Jan 25 - 6 Jan 25	6-Jan-25	8-Jan-25	-
KSIX	452	2 Jan 25 - 6 Jan 25	6-Jan-25	8-Jan-25	-
RATU	1,150	2 Jan 25 - 6 Jan 25	6-Jan-25	8-Jan-25	-
BRRC	210	3 Jan 25 - 7 Jan 25	7-Jan-25	9-Jan-25	2:1
HGII	200	3 Jan 25 - 7 Jan 25	7-Jan-25	9-Jan-25	-
OBAT	350	3 Jan 25 - 9 Jan 25	9-Jan-25	13-Jan-25	2:1
DGWG	230	3 Jan 25 - 9 Jan 25	9-Jan-25	13-Jan-25	-
CBDK	4,060	3 Jan 25 - 9 Jan 25	9-Jan-25	13-Jan-25	-



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