



Jakarta Composite Index



7,083.37

+0.04%

Highest 7,106.46
Lowest 7,077.81
YTD % 0.05

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,523	0.12	11.9	0.9
JCI	7,083	0.04	16.3	1.9
SSE Composite	3,221	(0.32)	15.7	1.3
TWSE	23,209	(1.02)	22.0	2.5
KLSE	1,609	(0.34)	14.9	1.5
ST - Times	3,867	(0.58)	13.9	1.3
Sensex	78,021	(0.31)	22.6	3.6
Hang Seng	19,297	(0.06)	9.6	1.1
Nikkei 225	39,486	(0.33)	18.6	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,217	0.63	(2.75)
Consumer Cyclical	810	(0.30)	(3.01)
Energy	2,716	(0.38)	1.01
Financials	1,385	(0.20)	(0.51)
Healthcare	1,426	(0.24)	(2.09)
Industrials	1,005	0.82	(2.96)
Infrastructure	1,471	0.39	(0.52)
Cons. Non-Cyclical	710	(0.34)	(2.72)
Prop. & Real Estate	753	0.14	(0.46)
Technology	4,197	(0.04)	4.98
Trans. & Logistics	1,281	(0.05)	(1.55)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.20	(0.16)	2.06
Gold (USD tr.oz)	2,660	(0.08)	1.35
Nickel (USD/MT) 08 Jan 2025	15,451	0.34	0.80
Tin (USD/MT) 08 Jan 2025	30,079	0.45	(4.53)
Copper (USD/lb)	428.80	2.20	6.49
Coal (USD/MT) 08 Jan 2025	117.45	(0.72)	(6.23)
CPO (MYR/MT)	4,641	(1.49)	(4.53)

Currency	Last	Chg%	YTD%
USD-IDR	16,219	(0.15)	(0.72)
AUD-IDR	10,057	0.22	(0.30)
EUR-IDR	16,725	(0.01)	0.50
SGD-IDR	11,853	(0.00)	(0.00)
JPY-IDR	103	(0.17)	0.73
GBP-IDR	20,013	0.76	1.20

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.19	0.2	2.8
15 Year	7.22	0.1	2.0
20 Year	7.21	0.5	1.2
30 Year	7.11	(0.1)	0.2

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.04% to the level of 7,083.37.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to be volatile with the opportunity to maintain its strengthening.

- ASSA: The price closed at 665 (-1.48%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BMRI: The price closed at 5,725 (-0.43%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HOKI: The price managed touched our first target at 125 (+2.46%) and closed at 119 (-2.46%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: The price closed at 11,075 (-0.23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) and PT. Mandiri Capital Indonesia (MCI) have formed a strategic partnership to invest in startups that provide technology-based solutions in sectors such as housing, construction, finance, software, and ESG. This collaboration aims to drive BTN's growth and support the government's priority programs.
- PT. Surya Semesta Internusa Tbk's (SSIA) subsidiary, PT. Suryalaya Anindita International (SAI), has signed an amendment to its credit agreement with PT. Bank Central Asia Tbk. (BBCA). This loan will be used to finance the renovation of Melia Bali Hotels & Resorts.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,420	3.42	(2.42)	78.05	0.47
ACES	725	2.84	(8.23)	12.41	0.21
JSMR	4,520	2.73	4.39	32.81	0.88
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,550	(1.92)	4.94	35.34	1.63
AMRT	2,840	(1.39)	(0.35)	117.93	0.99
GOTO	79	(1.25)	12.86	94.10	1.89
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	1,286.8	12.9	94.10	1.89
BUKA	119	233.4	(4.8)	12.27	1.29
MDKA	1,380	57.3	(14.6)	33.77	1.73
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,060	154.3	(0.5)	615.33	1.32
BMRI	5,725	138.4	0.4	534.33	1.16
AMRT	2,840	106.3	(0.4)	117.93	0.99

Economic Calendar

Date	Event	Act	Prev	Frct
Wednesday January 08 2025				
10:00 AM	ID Foreign Exchange Reserves DEC	\$155.7B	\$150.2B	\$ 152.0B
4:30 AM	US API Crude Oil Stock Change JAN/03	-4.022M	-1.442M	-
12:00 PM	JP Consumer Confidence DEC	36.2	36.4	36.4
2:00 PM	DE Factory Orders MoM NOV	-5.4%	-1.5%	0.3%
2:00 PM	DE Retail Sales YoY NOV	2.5%	2.4%	1.7%
2:45 PM	FR Balance of Trade NOV	€-7.1B	€-7.5B	€-6.5B
8:15 PM	US ADP Employment Change DEC	122K	146K	140K
8:30 PM	US Initial Jobless Claims JAN/04	201K	211K	213K
10:30 PM	US EIA Crude Oil Stocks Change JAN/03	-0.959M	-1.178M	-
10:30 PM	US EIA Gasoline Stocks Change JAN/03	6.33M	7.717M	-
Thursday January 09 2025				
10:00 AM	ID Consumer Confidence DEC	127.7	125.9	120
2:00 AM	US FOMC Minutes	-	-	-
8:30 AM	CN Inflation Rate YoY DEC	0.1%	0.2%	0.2%
8:30 AM	CN Inflation Rate MoM DEC	0.0%	-0.6%	0.1%
8:30 AM	CN PPI YoY DEC	-2.3%	-2.5%	-2.4%
2:00 PM	DE Balance of Trade NOV		€13.4B	€15.0B
2:00 PM	DE Exports MoM NOV		-2.8%	-
2:00 PM	DE Industrial Production MoM NOV		-1%	0.8%
7:30 PM	US Challenger Job Cuts DEC		57.727K	65K
9:00 PM	US Fed Harker Speech		-	-

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
6-Jan-25	14:00	TCPI	RUPSLB	The Westin Jakarta Lt. 1, Jl. H.R. Rasuna Said No. Kav. C-22
7-Jan-25	10:00	LIFE	RUPSLB	Sinarmas MSIG Tower Lt. 7, Jl. Jend. Sudirman Kav. 21
8-Jan-25	9:00	FAPA	RUPSLB	Gedung Gold Coast, Tower Liberty Lt. 16 A-H, Jl. Pantai Indah Kapuk
9-Jan-25	10:00	CASH	RUPSLB	Gedung Atria @Sudirman Lt. 5, Jl. Jend. Sudirman Kav. 33A
	10:00	CSIS	RUPSLB	Ruang Seminar Kantor Perseroan, Jl. Kaum Sari No. 1
	15:00	BIPP	RUPSLB	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
10-Jan-25	10:30	SMAR	RUPSLB	Plaza Sinarmas Land Menara 2 Lt. 39, Jl. M.H. Thamrin No. 51

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BSSR	Cash Dividend	9-Jan-25	10-Jan-25	13-Jan-25	15-Jan-25	154.39	3.44%
GTSI	Cash Dividend	9-Jan-25	10-Jan-25	13-Jan-25	30-Jan-25	1.5	3.41%
KUAS	Cash Dividend	9-Jan-25	10-Jan-25	13-Jan-25	24-Jan-25	1.5	2.78%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
BRRC	210	3 Jan 25 – 7 Jan 25	7-Jan-25	9-Jan-25	2:1
HGII	200	3 Jan 25 – 7 Jan 25	7-Jan-25	9-Jan-25	-
OBAT	350	3 Jan 25 – 9 Jan 25	9-Jan-25	13-Jan-25	2:1
DGWG	230	3 Jan 25 – 9 Jan 25	9-Jan-25	13-Jan-25	-
CBDK	4,060	3 Jan 25 – 9 Jan 25	9-Jan-25	13-Jan-25	-



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