



## Jakarta Composite Index



**7,104.29**

**+0.56%**

Highest 7,121.40  
Lowest 7,074.14  
YTD % 0.34

| Indices       | Latest | Chg%   | P/E  | PBV |
|---------------|--------|--------|------|-----|
| KOSPI         | 2,521  | (0.07) | 11.9 | 0.9 |
| JCI           | 7,104  | 0.56   | 16.3 | 1.9 |
| SSE Composite | 3,199  | (0.39) | 15.6 | 1.3 |
| TWSE          | 23,039 | (0.17) | 21.7 | 2.5 |
| KLSE          | 1,604  | 0.14   | 14.8 | 1.5 |
| ST - Times    | 3,795  | (1.74) | 13.8 | 1.3 |
| Sensex        | 77,307 | (0.56) | 22.4 | 3.6 |
| Hang Seng     | 19,151 | (0.47) | 9.6  | 1.1 |
| Nikkei 225    | 39,198 | (1.07) | 18.4 | 2.1 |

| Sectors             | Latest | Chg%   | YTD%   |
|---------------------|--------|--------|--------|
| Basic Material      | 1,224  | 2.02   | (2.27) |
| Consumer Cyclical   | 809    | 0.57   | (3.06) |
| Energy              | 2,739  | 1.48   | 1.85   |
| Financials          | 1,392  | 0.24   | (0.03) |
| Healthcare          | 1,429  | 0.10   | (1.89) |
| Industrials         | 1,002  | 0.02   | (3.26) |
| Infrastructure      | 1,466  | 0.24   | (0.84) |
| Cons. Non-Cyclical  | 711    | 0.49   | (2.58) |
| Prop. & Real Estate | 750    | (0.54) | (0.96) |
| Technology          | 4,057  | (3.23) | 1.47   |
| Trans. & Logistics  | 1,280  | 0.30   | (1.62) |

| Commodities                 | Latest | Chg%   | YTD%   |
|-----------------------------|--------|--------|--------|
| Oil (USD/bbl)               | 74.20  | 0.38   | 3.46   |
| Gold (USD tr.oz)            | 2,672  | 0.18   | 1.81   |
| Nickel (USD/MT) 09 Jan 2025 | 15,482 | 0.20   | 1.00   |
| Tin (USD/MT) 09 Jan 2025    | 29,852 | (0.75) | (4.65) |
| Copper (USD/lb)             | 432.65 | 1.60   | 7.45   |
| Coal (USD/MT) 09 Jan 2025   | 115.75 | (1.45) | (7.58) |
| CPO (MYR/MT) 09 Jan 2025    | 4,635  | (1.61) | (4.65) |

| Currency | Last   | Chg%   | YTD%   |
|----------|--------|--------|--------|
| USD-IDR  | 16,198 | 0.01   | (0.59) |
| AUD-IDR  | 10,029 | 0.15   | (0.02) |
| EUR-IDR  | 16,679 | 0.17   | 0.77   |
| SGD-IDR  | 11,832 | 0.04   | 0.18   |
| JPY-IDR  | 102    | 0.23   | 1.02   |
| GBP-IDR  | 19,918 | (0.00) | 1.69   |

| Government Bonds | Yield% | Chg%  | YTD% |
|------------------|--------|-------|------|
| 10 Year          | 7.19   | (0.3) | 2.7  |
| 15 Year          | 7.24   | 0.0   | 2.2  |
| 20 Year          | 7.24   | 0.3   | 1.6  |
| 30 Year          | 7.16   | 0.1   | 1.0  |

Source: Bloomberg LP

Note : All data taken from sources at 11:40 AM

### Market Review (Session 1)

In session 1, JCI closed up +0.56% to the level of 7,104.29.

### Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ASII: The price closed at 4,900 (-0.61%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CLEO: The price closed at 1,500 (-0.66%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price managed touched our first target at 4,560 (+1.79%) and closed at 4,540 (+1.34%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PANI: The price closed at 17,650 (-2.89%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 17,150.

### News

- PT. Cahayasakti Investindo Sukses Tbk. (CSIS) conducted a successful Extraordinary General Meeting of Shareholders where the agenda included approving a capital increase plan through issuing new shares and warrants. The proceeds will be used for various purposes, including capital expenditure and business growth.
- PT. Bliss Properti Indonesia Tbk. (POSA) increased the capital of its subsidiaries, PT. Tanjung Pinang Indah (TPI), PT. Lahan Makmur Indah (LMI), and PT. ABC Bali Laut by converting debt into capital. After the increase, POSA holds majority shares in each subsidiary.



## LQ45 stock Ranking session 1

| Top Gainers | Last  | Chg%        | YTD%    | MC (T)   | Beta |
|-------------|-------|-------------|---------|----------|------|
| MDKA        | 1,390 | 3.73        | (13.93) | 34.02    | 1.77 |
| ACES        | 740   | 2.78        | (6.33)  | 12.67    | 0.22 |
| INDF        | 7,675 | 2.33        | (0.32)  | 67.39    | 0.53 |
| Top Losers  | Last  | Chg%        | YTD%    | MC (T)   | Beta |
| GOTO        | 78    | (2.50)      | 11.43   | 92.91    | 1.88 |
| BUKA        | 118   | (1.67)      | (5.60)  | 12.17    | 1.30 |
| KLBF        | 1,260 | (0.79)      | (7.35)  | 59.06    | 0.56 |
| Top Volume  | Last  | Volume (Mn) | YTD%    | MC (T)   | Beta |
| GOTO        | 78    | 1,005.2     | 11.4    | 92.91    | 1.88 |
| BUKA        | 118   | 73.3        | (5.6)   | 12.17    | 1.30 |
| BBRI        | 4,040 | 45.5        | (1.0)   | 612.30   | 1.32 |
| Top Value   | Last  | Value (Bn)  | YTD%    | MC (T)   | Beta |
| BBRI        | 4,040 | 184.0       | (1.0)   | 612.30   | 1.32 |
| BBCA        | 9,900 | 152.7       | 2.3     | 1,220.42 | 0.80 |
| BMRI        | 5,750 | 100.9       | 0.9     | 536.67   | 1.16 |

## Economic Calendar

| Date                     | Event                                   | Act     | Prev    | Frct   |
|--------------------------|---|---------|---------|--------|
| Thursday January 09 2025 |   |         |         |        |
| 10:00 AM                 | ID Consumer Confidence DEC              | 127.7   | 125.9   | 120    |
| 2:00 AM                  | US FOMC Minutes                         | -       | -       | -      |
| 8:30 AM                  | CN Inflation Rate YoY DEC               | 0.1%    | 0.2%    | 0.2%   |
| 8:30 AM                  | CN Inflation Rate MoM DEC               | 0.0%    | -0.6%   | 0.1%   |
| 8:30 AM                  | CN PPI YoY DEC                          | -2.3%   | -2.5%   | -2.4%  |
| 2:00 PM                  | DE Balance of Trade NOV                 | €19.7B  | €13.4B  | €15.0B |
| 2:00 PM                  | DE Exports MoM NOV                      | 2.1%    | -2.9%   | -      |
| 2:00 PM                  | DE Industrial Production MoM NOV        | 1.5%    | -0.4%   | 0.8%   |
| 7:30 PM                  | US Challenger Job Cuts DEC              | 38.792K | 57.727K | 65K    |
| 9:00 PM                  | US Fed Harker Speech                    | -       | -       | -      |
| Friday January 10 2025   |   |         |         |        |
| 6:30 AM                  | ID Motorbike Sales YoY DEC              | -5.5%   | -10.3%  | -      |
| 10:00 AM                 | ID Retail Sales YoY NOV                 | 0.9%    | 1.5%    | -      |
| 6:30 AM                  | JP Household Spending YoY NOV           | -0.4%   | -1.3%   | -0.6%  |
| 2:45 PM                  | FR Industrial Production MoM NOV        | -       | -0.1%   | 0.2%   |
| 5:30 PM                  | IN Industrial Production YoY NOV        | -       | 3.5%    | -      |
| 8:30 PM                  | US Non Farm Payrolls DEC                | -       | 227K    | 200K   |
| 8:30 PM                  | US Unemployment Rate DEC                | -       | 4.2%    | 4.30%  |
| 8:30 PM                  | US Average Hourly Earnings YoY          | -       | 4%      | 4%     |
| 8:30 PM                  | US Participation Rate DEC               | -       | 62.5%   | 62.8%  |
| 10:00 PM                 | US Michigan Consumer Sentiment Prel JAN | -       | 74.0    | 75     |

Source: Trading Economics



## RUPS

| Date      | Time  | Company | Event  | Place   |
|-----------|-------|---------|--------|---|
| 6-Jan-25  | 14:00 | TCPI    | RUPSLB | The Westin Jakarta Lt. 1, Jl. H.R. Rasuna Said No. Kav. C-22        |
| 7-Jan-25  | 10:00 | LIFE    | RUPSLB | Sinarmas MSIG Tower Lt. 7, Jl. Jend. Sudirman Kav. 21               |
| 8-Jan-25  | 9:00  | FAPA    | RUPSLB | Gedung Gold Coast, Tower Liberty Lt. 16 A-H, Jl. Pantai Indah Kapuk |
| 9-Jan-25  | 10:00 | CASH    | RUPSLB | Gedung Atria @Sudirman Lt. 5, Jl. Jend. Sudirman Kav. 33A           |
|           | 10:00 | CSIS    | RUPSLB | Ruang Seminar Kantor Perseroan, Jl. Kaum Sari No. 1                 |
|           | 15:00 | BIPP    | RUPSLB | Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23            |
| 10-Jan-25 | 10:30 | SMAR    | RUPSLB | Plaza Sinarmas Land Menara 2 Lt. 39, Jl. M.H. Thamrin No. 51        |

## DIVIDEND

| TICKER | Status        | Cum-Date | Ex-Date   | Recording Date | Pay-Date  | Amount (IDR)/Share | Dividend Yield |
|--------|---------------|----------|-----------|----------------|-----------|--------------------|----------------|
| BSSR   | Cash Dividend | 9-Jan-25 | 10-Jan-25 | 13-Jan-25      | 15-Jan-25 | 154.39             | 3.44%          |
| GTSI   | Cash Dividend | 9-Jan-25 | 10-Jan-25 | 13-Jan-25      | 30-Jan-25 | 1.5                | 3.41%          |
| KUAS   | Cash Dividend | 9-Jan-25 | 10-Jan-25 | 13-Jan-25      | 24-Jan-25 | 1.5                | 2.78%          |

## IPO

| TICKER          | Price     | Offering              | Allot. Date | List. Date | Warrant |
|-----------------|-----------|-----------------------|-------------|------------|---------|
| GWAA (Postpone) | 100 - 120 | 10 Sep 24 - 18 Sep 24 | 1-Oct-24    | 3-Oct-24   | -       |
| CBDK            | 4,060     | 3 Jan 25 - 9 Jan 25   | 9-Jan-25    | 13-Jan-25  | -       |
| DGWG            | 230       | 3 Jan 25 - 9 Jan 25   | 9-Jan-25    | 13-Jan-25  | -       |
| OBAT            | 350       | 3 Jan 25 - 9 Jan 25   | 9-Jan-25    | 13-Jan-25  | 2:1     |



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