



Jakarta Composite Index



7,056.86

-0.45%

Highest 7,094.75
Lowest 7,050.97
YTD % (0.33)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,490	(1.00)	11.9	0.9
JCI	7,057	(0.45)	16.4	1.9
SSE Composite	3,154	(0.40)	15.4	1.3
TWSE	22,498	(2.22)	21.6	2.5
KLSE	1,583	(1.21)	14.8	1.5
ST - Times	3,779	(0.56)	13.6	1.3
Sensex	77,003	(0.41)	22.6	3.6
Hang Seng	18,808	(1.24)	9.5	1.1
Nikkei 225	39,190	(1.05)	18.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,250	1.92	(0.19)
Consumer Cyclical	810	0.10	(3.02)
Energy	2,780	0.53	3.39
Financials	1,371	(1.00)	(1.58)
Healthcare	1,426	(0.04)	(2.13)
Industrials	1,000	(0.75)	(3.43)
Infrastructure	1,468	(0.34)	(0.75)
Cons. Non-Cyclical	709	(0.03)	(2.86)
Prop. & Real Estate	750	(0.01)	(0.84)
Technology	4,081	(0.93)	2.07
Trans. & Logistics	1,267	(0.52)	(2.60)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.13	2.04	8.94
Gold (USD tr.oz)	2,686	(0.15)	2.33
Nickel (USD/MT) 10 Jan 2025	15,658	1.14	2.15
Tin (USD/MT) 10 Jan 2025	29,886	0.11	(1.25)
Copper (USD/lb)	429.60	(0.31)	6.69
Coal (USD/MT) 10 Jan 2025	113.50	(1.94)	(9.38)
CPO (MYR/MT)	4,800	1.91	(1.25)

Currency	Last	Chg%	YTD%
USD-IDR	16,284	(0.61)	(1.12)
AUD-IDR	9,995	0.24	0.32
EUR-IDR	16,636	0.28	1.03
SGD-IDR	11,860	(0.25)	(0.06)
JPY-IDR	103	(0.87)	(0.13)
GBP-IDR	19,774	0.62	2.43

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.28	1.4	4.1
15 Year	7.31	1.0	3.1
20 Year	7.22	(0.1)	1.3
30 Year	7.21	0.6	1.7

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.45% to the level of 7,056.86.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is still expected to become volatile with a tendency to weaken.

- AADI: The price closed at 8,450 (-0.29%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ENRG: The price break our second target at 252, highest at 266 (+9.92%) and closed at 256 (+5.79%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 250.
- PGAS: The price closed at 1,700 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price managed touched our first target at 2,730, highest at 2,740 (+2.24%) and closed at 2,660 (-0.75%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Elnusa Tbk. (ELSA) launched a Plastic Bottle Exchange Machine as part of their commitment to environmental sustainability. The program has collected nearly 30,000 plastic bottles, involving 611 communities and resulting in reduced carbon footprint and saved land.
- PT. Waskita Karya (Persero) Tbk. (WSKT) made a capital deposit of IDR 22,159,000,000 to its subsidiary PT. Jasamarga Jogja Bawen, increasing its capital structure. This transaction is considered an affiliated transaction between the two companies.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,070	8.63	16.30	100.31	3.20
MEDC	1,190	6.25	8.18	29.91	0.88
INKP	6,700	4.69	(1.47)	36.66	0.92
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,470	(3.14)	1.65	34.23	1.61
BBTN	1,085	(3.13)	(4.82)	15.23	1.07
TOWR	655	(2.96)	-	33.41	1.22
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	857.8	12.9	94.10	1.86
BRPT	1,070	287.6	16.3	100.31	3.20
BBRI	3,910	191.3	(4.2)	592.60	1.33
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,910	747.9	(4.2)	592.60	1.33
BBCA	9,675	389.1	-	1,192.69	0.81
BMRI	5,500	313.7	(3.5)	513.33	1.17

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday January 10 2025				
6:30 AM	ID Motorbike Sales YoY DEC	-5.5%	-10.3%	-
10:15 AM	ID Retail Sales YoY NOV	0.9%	1.5%	-
2:00 PM	ID Car Sales YoY DEC	-6.4%	-11.9%	-
6:30 AM	JP Household Spending YoY NOV	-0.4%	-1.3%	-0.6%
2:45 PM	FR Industrial Production MoM NOV	0.2%	-0.3%	0.2%
8:30 PM	US Non Farm Payrolls DEC	256K	212K	200K
8:30 PM	US Unemployment Rate DEC	4.1%	4.2%	4.30%
8:30 PM	US Average Hourly Earnings YoY	3.9%	4%	4%
8:30 PM	US Participation Rate DEC	62.5%	62.5%	62.8%
10:00 PM	US Michigan Consumer Sentiment Prel JAN	73.2	74.0	75
Monday January 13 2025				
10:00 AM	CN Balance of Trade DEC	\$104.84B	\$97.44B	\$85B
10:00 AM	CN Exports YoY DEC	10.7%	6.7%	7.1%
10:00 AM	CN Imports YoY DEC	1%	-3.9%	-2%
5:30 PM	IN Inflation Rate YoY DEC		5.48%	5.2%
11:00 PM	US Consumer Inflation Expectations DEC		3%	3.1%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
14-Jan-25	10:00	INCO	RUPSLB	The Energy Building Lt. 2, SCBD Lot. 11A, Jl. Jend. Sudirman Kav. 52-53
	10:00	JAYA	RUPSLB	Green Sedayu Bizpark Cakung GS 7 No. 19
	14:00	PEVE	RUPSLB	Kantor Pusat Perseroan, Jl. Kedoya Raya No. 33
	14:00	UNVR	RUPSLB	Hotel Mulia Senayan, Jakarta
15-Jan-25	14:00	BYAN	RUPSLB	Fairmont Hotel Lt. 2, Jl. Asia Afrika No. 8
16-Jan-25	10:00	SMAF	RUPSLB	AMG Tower Lt. 6, Jl. Dukuh Menanggal 1-A, Surabaya
	15:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
17-Jan-25	10:00	OKAS	RUPSLB	Primedje - Gedung Equity Tower Lt. 40 SCBD Lot. 9
	10:00	UANG	RUPSLB	Kantor Perseroan, Jl. Raya Muchtar, Sawangan Depok

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
CBDK	4,060	3 Jan 25 - 9 Jan 25	9-Jan-25	13-Jan-25	-
DGWW	230	3 Jan 25 - 9 Jan 25	9-Jan-25	13-Jan-25	-
OBAT	350	3 Jan 25 - 9 Jan 25	9-Jan-25	13-Jan-25	2:1



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