



Jakarta Composite Index



6,981.48

-0.50%

Highest 7,042.33
Lowest 6,969.00
YTD % (1.39)

| Indices | Latest | Chg% | P/E | PBV |
|---------------|--------|--------|------|-----|
| KOSPI | 2,500 | 0.35 | 11.8 | 0.9 |
| JCI | 6,981 | (0.50) | 16.2 | 1.9 |
| SSE Composite | 3,216 | 1.73 | 15.3 | 1.3 |
| TWSE | 22,711 | 1.15 | 21.1 | 2.4 |
| KLSE | 1,593 | 0.46 | 14.6 | 1.4 |
| ST - Times | 3,787 | (0.19) | 13.6 | 1.2 |
| Sensex | 76,551 | 0.36 | 22.3 | 3.5 |
| Hang Seng | 19,141 | 1.36 | 9.4 | 1.0 |
| Nikkei 225 | 38,384 | (3.07) | 18.2 | 2.1 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|--------|
| Basic Material | 1,246 | 1.08 | (0.44) |
| Consumer Cyclical | 807 | 0.39 | (3.30) |
| Energy | 2,788 | 0.70 | 3.67 |
| Financials | 1,348 | (1.42) | (3.19) |
| Healthcare | 1,421 | (0.53) | (2.41) |
| Industrials | 986 | (0.84) | (4.77) |
| Infrastructure | 1,463 | 0.07 | (1.08) |
| Cons. Non-Cyclical | 704 | (0.23) | (3.50) |
| Prop. & Real Estate | 751 | 0.74 | (0.80) |
| Technology | 4,092 | 0.42 | 2.34 |
| Trans. & Logistics | 1,271 | 0.68 | (2.30) |

| Commodities | Latest | Chg% | YTD% |
|-----------------------------|--------|--------|--------|
| Oil (USD/bbl) | 78.40 | (0.53) | 9.31 |
| Gold (USD tr.oz) | 2,673 | 0.38 | 1.86 |
| Nickel (USD/MT) 13 Jan 2025 | 15,901 | 1.55 | 3.74 |
| Tin (USD/MT) 13 Jan 2025 | 29,866 | (0.07) | (1.46) |
| Copper (USD/lb) | 435.20 | 1.12 | 8.08 |
| Coal (USD/MT) 13 Jan 2025 | 114.50 | 0.88 | (8.58) |
| CPO (MYR/MT) | 4,790 | (0.52) | (1.46) |

| Currency | Last | Chg% | YTD% |
|----------|--------|--------|--------|
| USD-IDR | 16,265 | 0.06 | (1.00) |
| AUD-IDR | 10,065 | (0.53) | (0.38) |
| EUR-IDR | 16,670 | (0.14) | 0.83 |
| SGD-IDR | 11,875 | (0.15) | (0.19) |
| JPY-IDR | 103 | 0.05 | 0.06 |
| GBP-IDR | 19,854 | (0.45) | 2.01 |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|-------|------|
| 10 Year | 7.28 | 0.1 | 4.1 |
| 15 Year | 7.35 | 0.4 | 3.8 |
| 20 Year | 7.36 | 1.9 | 3.3 |
| 30 Year | 7.21 | (0.2) | 1.6 |

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.50% to the level of 6,981.48.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is still expected to continue weakening towards the next support.

- LSIP: The price managed touched our first target at 1,040, highest at 1,045 (+2.45%) and closed at 1,020 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: The price closed at 1,180 (-1.67%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SCMA: The price managed touched our first target at 170 (+1.80%) and closed at 167 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- WIFI: The price break our second target at 492 (+3.80%) and closed at 590 (+24.47%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 575.

News

- PT. Sariguna Primatirta Tbk. (CLEO) aims for double-digit sales growth in 2025 by expanding production, marketing, and distribution. CLEO's commitment to quality and sustainability contributes to its success in achieving previous double-digit growth targets.
- PT. Hillcon Tbk. (HILL) plans to split the nominal value of its shares to increase stock trading liquidity. The company also released 1.25% of its shares to the public for fresh investment funds. However, the company's net profit decreased by 97% due to factors like heavy rainfall.



LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|--------|-------------|--------|----------|------|
| MDKA | 1,630 | 10.51 | 0.93 | 39.89 | 1.73 |
| INCO | 3,650 | 6.41 | 0.83 | 38.47 | 0.41 |
| MBMA | 432 | 3.85 | (5.68) | 46.65 | 0.60 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| JSMR | 4,300 | (2.49) | (0.69) | 31.21 | 0.93 |
| SIDO | 590 | (2.48) | - | 17.70 | 0.47 |
| ICBP | 10,825 | (2.48) | (4.84) | 126.24 | 0.49 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 80 | 815.4 | 14.3 | 95.29 | 1.82 |
| BBRI | 3,830 | 141.7 | (6.1) | 580.47 | 1.34 |
| BUKA | 114 | 110.4 | (8.8) | 11.76 | 1.42 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BBRI | 3,830 | 542.7 | (6.1) | 580.47 | 1.34 |
| BMRI | 5,400 | 278.0 | (5.3) | 504.00 | 1.09 |
| BBCA | 9,600 | 255.5 | (0.8) | 1,183.44 | 0.81 |

Economic Calendar

| Date | Event | Act | Prev | Frct |
|-------------------------|-----------------------------------------|-----------|----------|----------|
| Monday January 13 2025 | | | | |
| 10:00 AM | CN Balance of Trade DEC | \$104.84B | \$97.44B | \$85B |
| 10:00 AM | CN Exports YoY DEC | 10.7% | 6.7% | 7.1% |
| 10:00 AM | CN Imports YoY DEC | 1% | -3.9% | -2% |
| 5:30 PM | IN Inflation Rate YoY DEC | 5.22% | 5.48% | 5.2% |
| 11:00 PM | US Consumer Inflation Expectations DEC | 3% | 3% | 3.1% |
| Tuesday January 14 2025 | | | | |
| 6:50 AM | JP Current Account NOV | ¥3352.5B | ¥2457B | ¥1990.0B |
| 1:30 PM | IN WPI Inflation YoY DEC | | 1.89% | 2.3% |
| 6:00 PM | US NFIB Business Optimism Index DEC | | 101.7 | 102 |
| 8:30 PM | US PPI MoM DEC | | 0.4% | 0.3% |
| 8:30 PM | US Core PPI MoM DEC | | 0.2% | 0.2% |
| 8:30 PM | US Core PPI YoY DEC | | 3.4% | 3.5% |
| 8:30 PM | US PPI DEC | | 146.493 | 146.8 |
| 8:30 PM | US PPI YoY DEC | | 3% | 3.3% |
| 10:00 PM | US Fed Schmid Speech | | - | - |
| 10:05 PM | US RCM/TIPP Economic Optimism Index JAN | | 54 | 54.2 |

Source: Trading Economics



RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|--------|-------------------------------------------------------------------------|
| 14-Jan-25 | 10:00 | INCO | RUPSLB | The Energy Building Lt. 2, SCBD Lot. 11A, Jl. Jend. Sudirman Kav. 52-53 |
| | 10:00 | JAYA | RUPSLB | Green Sedayu Bizpark Cakung GS 7 No. 19 |
| | 14:00 | PEVE | RUPSLB | Kantor Pusat Perseroan, Jl. Kedoya Raya No. 33 |
| | 14:00 | UNVR | RUPSLB | Hotel Mulia Senayan, Jakarta |
| 15-Jan-25 | 14:00 | BYAN | RUPSLB | Fairmont Hotel Lt. 2, Jl. Asia Afrika No. 8 |
| 16-Jan-25 | 10:00 | SMAF | RUPSLB | AMG Tower Lt. 6, Jl. Dukuh Menanggal 1-A, Surabaya |
| | 15:00 | SKYB | RUPSLB | Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100 |
| 17-Jan-25 | 10:00 | OKAS | RUPSLB | Primedje - Gedung Equity Tower Lt. 40 SCBD Lot. 9 |
| | 10:00 | UANG | RUPSLB | Kantor Perseroan, Jl. Raya Muchtar, Sawangan Depok |

DIVIDEND

| TICKER | Status | Cum-Date | Ex-Date | Recording Date | Pay-Date | Amount (IDR)/Share | Dividend Yield |
|--------|--------|----------|---------|----------------|----------|--------------------|----------------|
| - | - | - | - | - | - | - | - |

IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|-----------------|-----------|-----------------------|-------------|------------|---------|
| GWAA (Postpone) | 100 - 120 | 10 Sep 24 - 18 Sep 24 | 1-Oct-24 | 3-Oct-24 | - |



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