



## Jakarta Composite Index



**6,999.47**

**+0.62%**

Highest 7,022.05  
Lowest 6,977.77  
YTD % (1.14)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,501	0.16	11.8	0.9
JCI	6,999	0.62	16.1	1.9
SSE Composite	3,233	(0.25)	15.7	1.3
TWSE	22,533	(1.16)	21.4	2.5
KLSE	1,564	(0.81)	14.6	1.4
ST - Times	3,771	(0.47)	13.6	1.2
Sensex	76,791	0.38	22.3	3.5
Hang Seng	19,264	0.23	9.6	1.1
Nikkei 225	38,480	(2.84)	17.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,239	(0.41)	(1.03)
Consumer Cyclical	813	0.83	(2.58)
Energy	2,796	0.16	3.96
Financials	1,372	1.19	(1.50)
Healthcare	1,414	0.35	(2.88)
Industrials	981	(0.80)	(5.24)
Infrastructure	1,467	0.71	(0.78)
Cons. Non-Cyclical	706	0.95	(3.28)
Prop. & Real Estate	754	0.77	(0.43)
Technology	4,191	1.34	4.83
Trans. & Logistics	1,284	1.07	(1.30)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.75	0.32	8.41
Gold (USD tr.oz)	2,675	(0.08)	1.94
Nickel (USD/MT) 14 Jan 2025	15,956	0.35	4.10
Tin (USD/MT) 14 Jan 2025	29,771	(0.32)	(3.83)
Copper (USD/lb)	433.15	0.14	7.57
Coal (USD/MT) 14 Jan 2025	115.40	0.79	(7.86)
CPO (MYR/MT)	4,675	0.15	(3.83)

Currency	Last	Chg%	YTD%
USD-IDR	16,300	(0.21)	(1.21)
AUD-IDR	10,093	(0.08)	(0.65)
EUR-IDR	16,789	(0.56)	0.11
SGD-IDR	11,913	(0.21)	(0.50)
JPY-IDR	103	(0.31)	(0.14)
GBP-IDR	19,886	(0.08)	1.85

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.32	0.6	4.6
15 Year	7.38	0.5	4.1
20 Year	7.40	0.3	3.9
30 Year	7.29	(0.0)	2.8

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed up +0.62% to the level of 6,999.47.

### Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to be volatile with the opportunity to maintain its strengthening.

- AADI: The price managed touched our first target at 8,925, highest at 8,975 (+2.87%) and closed at 8,875 (+1.72%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EMTK: The price break our second target at 565, highest at 630 (+16.67%) and closed at 570 (+5.56%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 555.
- INCO: The price closed at 3,670 (-0.27%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: The price managed touched our first target at 1,940 (+1.84%) and closed at 1,915 (+0.52%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Hasnur Internasional Shipping Tbk. (HAIS) is optimistic about its business prospects in 2025, with plans for fleet expansion and collaboration with strategic partners. The company aims to increase revenue and profit by 5%-10% compared to 2024. They also plan to add four sets of fleet by 2025.
- PT. Mandala Finance Tbk. (MFIN), a finance company, is considering funding opportunities in the downstream sector to diversify its portfolio. Currently, they are focused on consumer financing and supporting access to financial services.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	126	7.69	0.80	12.99	1.42
KLBF	1,265	3.27	(6.99)	59.30	0.58
BBRI	3,910	2.89	(4.17)	592.60	1.34
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	950	(2.06)	3.26	89.06	3.40
MEDC	1,170	(1.68)	6.36	29.41	0.71
MDKA	1,610	(1.53)	(0.31)	39.40	1.73
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	80	874.8	14.3	95.29	1.82
BUKA	126	440.9	0.8	12.99	1.42
BBRI	3,910	152.6	(4.2)	592.60	1.34
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,910	596.8	(4.2)	592.60	1.34
BMRI	5,525	341.9	(3.1)	515.67	1.09
BBCA	9,600	268.0	(0.8)	1,183.44	0.81

## Economic Calendar

Date	Event	Act	Prev	Frct
Tuesday January 14 2025				
6:50 AM	JP Current Account NOV	¥3352.5B	¥2457B	¥1990.0B
1:30 PM	IN WPI Inflation YoY DEC	2.37%	1.89%	2.3%
2:20 PM	CN New Yuan Loans DEC	CNY990B	CNY580B	CNY690.0B
2:20 PM	CN M2 Money Supply YoY DEC	7.3%	7.1%	-
2:20 PM	CN Outstanding Loan Growth YoY DEC	7.6%	7.7%	7.5%
2:20 PM	CN Total Social Financing DEC	CNY2860B	CNY2340B	CNY1850.0B
8:30 PM	US PPI MoM DEC	0.2%	0.4%	0.3%
8:30 PM	US Core PPI MoM DEC	0%	0.2%	0.2%
8:30 PM	US Core PPI YoY DEC	3.5%	3.5%	3.5%
8:30 PM	US PPI YoY DEC	3.3%	3%	3.3%
Wednesday January 15 2025				
11:00 AM	ID Balance of Trade DEC	\$2.24B	\$4.37B	\$3.7B
11:00 AM	ID Exports YoY DEC	4.78%	9.10%	-
11:00 AM	ID Imports YoY DEC	11.07%	0.01%	-
2:20 PM	ID Loan Growth YoY DEC		10.79%	10%
2:30 PM	ID Interest Rate Decision		6%	6%
2:30 PM	ID Deposit Facility Rate JAN		5.25%	5.25%
2:30 PM	ID Lending Facility Rate JAN		6.75%	6.75%
2:00 PM	GB Inflation Rate YoY DEC		2.6%	2.7%
4:00 PM	DE Full Year GDP Growth 2025		-0.3%	-0.2%
8:30 PM	US Core Inflation Rate MoM DEC		0.3%	0.3%
8:30 PM	US Core Inflation Rate YoY DEC		3.3%	3.3%
8:30 PM	US Inflation Rate MoM DEC		0.3%	0.4%
8:30 PM	US Inflation Rate YoY DEC		2.7%	2.9%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
14-Jan-25	10:00	INCO	RUPSLB	The Energy Building Lt. 2, SCBD Lot. 11A, Jl. Jend. Sudirman Kav. 52-53
	10:00	JAYA	RUPSLB	Green Sedayu Bizpark Cakung GS 7 No. 19
	14:00	PEVE	RUPSLB	Kantor Pusat Perseroan, Jl. Kedoya Raya No. 33
	14:00	UNVR	RUPSLB	Hotel Mulia Senayan, Jakarta
15-Jan-25	14:00	BYAN	RUPSLB	Fairmont Hotel Lt. 2, Jl. Asia Afrika No. 8
16-Jan-25	10:00	SMAF	RUPSLB	AMG Tower Lt. 6, Jl. Dukuh Menanggal 1-A, Surabaya
	15:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
17-Jan-25	10:00	OKAS	RUPSLB	Primedje - Gedung Equity Tower Lt. 40 SCBD Lot. 9
	10:00	UANG	RUPSLB	Kantor Perseroan, Jl. Raya Muchtar, Sawangan Depok

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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