



Jakarta Composite Index



7,142.30

+0.89%

Highest 7,190.61
Lowest 7,071.91
YTD % 0.88

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,526	1.18	11.8	0.9
JCI	7,142	0.89	16.3	1.9
SSE Composite	3,234	0.21	15.6	1.3
TWSE	23,054	2.43	21.2	2.4
KLSE	1,562	(0.03)	14.4	1.4
ST - Times	3,798	0.64	13.5	1.2
Sensex	77,025	0.36	22.4	3.5
Hang Seng	19,446	0.83	9.6	1.1
Nikkei 225	38,540	(2.72)	17.8	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,240	0.22	(0.95)
Consumer Cyclical	808	(1.05)	(3.17)
Energy	2,834	0.95	5.38
Financials	1,411	0.96	1.33
Healthcare	1,418	0.03	(2.67)
Industrials	991	0.33	(4.34)
Infrastructure	1,481	0.64	0.15
Cons. Non-Cyclical	706	(0.02)	(3.23)
Prop. & Real Estate	766	(0.22)	1.18
Technology	4,165	(0.39)	4.18
Trans. & Logistics	1,278	(0.13)	(1.71)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.20	0.20	11.82
Gold (USD tr.oz)	2,696	(0.02)	2.72
Nickel (USD/MT) 15 Jan 2025	15,850	(0.66)	3.41
Tin (USD/MT) 15 Jan 2025	29,592	(0.60)	(7.84)
Copper (USD/lb)	440.45	1.43	9.39
Coal (USD/MT) 15 Jan 2025	114.45	(0.82)	(8.62)
CPO (MYR/MT)	4,480	(0.71)	(7.84)

Currency	Last	Chg%	YTD%
USD-IDR	16,375	(0.34)	(1.67)
AUD-IDR	10,168	(0.51)	(1.38)
EUR-IDR	16,860	(0.26)	(0.31)
SGD-IDR	11,978	(0.33)	(1.04)
JPY-IDR	105	(1.13)	(1.67)
GBP-IDR	20,028	(0.45)	1.13

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.22	(0.7)	3.1
15 Year	7.33	(0.4)	3.4
20 Year	7.36	(0.4)	3.4
30 Year	7.31	0.2	3.0

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.89% to the level of 7,142.30.

Market Prediction (Session 2)

JCI: The index closed positive and break our resistance flow. JCI is expected to remain volatile in the range 7,121 – 7,164.

- ACES: The price closed at 755 (+0.67%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASII: The price closed at 4,910 (-0.61%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: The price managed touched our second target at 4,240 (+3.67%) and closed at 4,210 (+2.93%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- INDF: The price closed at 7,675 (-0.32%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Data Sinergitama Jaya Tbk. (ELIT) is aiming for a 30% revenue growth by 2025. To achieve this, they plan to invest in subsidiary expansion and technology infrastructure, despite challenges posed by AI chip export restrictions.
- PT. Sunindo Pratama Tbk. (SUNI) has won a casing procurement project worth IDR 129.88 billion from PT. Pertamina Hulu Sanga Sanga, which is expected to contribute to its revenue and operating profit in 2025-2026.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BMRI	5,975	3.91	4.82	557.67	1.09
BBRI	4,210	2.93	3.19	638.06	1.34
UNVR	1,780	2.59	(5.57)	67.91	0.25
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	120	(2.44)	(4.00)	12.37	1.42
AMRT	2,790	(2.11)	(2.11)	115.85	1.05
AMMN	8,175	(1.80)	(3.54)	592.84	0.33
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	80	686.8	14.3	95.29	1.82
BBRI	4,210	207.4	3.2	638.06	1.34
BUKA	120	142.9	(4.0)	12.37	1.42
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,210	873.2	3.2	638.06	1.34
BMRI	5,975	683.8	4.8	557.67	1.09
BBCA	9,800	351.2	1.3	1,208.10	0.81

Economic Calendar

Date	Event	Act	Prev	Frct
Wednesday January 15 2025				
11:00 AM	ID Balance of Trade DEC	\$2.24B	\$4.37B	\$3.7B
11:00 AM	ID Exports YoY DEC	4.78%	9.10%	-
11:00 AM	ID Imports YoY DEC	11.07%	0.01%	-
2:20 PM	ID Loan Growth YoY DEC	10.39%	10.79%	10%
2:30 PM	ID Interest Rate Decision	5.75%	6%	6%
2:30 PM	ID Deposit Facility Rate JAN	5%	5.25%	5.25%
2:30 PM	ID Lending Facility Rate JAN	6.5%	6.75%	6.75%
2:00 PM	GB Inflation Rate YoY DEC	2.5%	2.6%	2.7%
4:00 PM	DE Full Year GDP Growth 2025	-0.2%	-0.3%	-0.2%
8:30 PM	US Core Inflation Rate MoM DEC	0.2%	0.3%	0.3%
8:30 PM	US Core Inflation Rate YoY DEC	3.2%	3.3%	3.3%
8:30 PM	US Inflation Rate MoM DEC	0.4%	0.3%	0.4%
8:30 PM	US Inflation Rate YoY DEC	2.9%	2.7%	2.9%
Thursday January 16 2025				
7:01 AM	GB RICS House Price Balance DEC	28%	24%	26.0%
8:00 AM	KR Interest Rate Decision	3%	3%	2.75%
2:00 PM	DE Inflation Rate MoM Final DEC		-0.2%	0.4%
2:00 PM	DE Inflation Rate YoY Final DEC		2.2%	2.6%
2:00 PM	GB GDP MoM NOV		-0.1%	0.1%
2:00 PM	GB GDP YoY NOV		1.3%	1.5%
8:30 PM	US Retail Sales MoM DEC		0.7%	0.5%
8:30 PM	US Initial Jobless Claims JAN/11		201K	209.0K
10:00 PM	US Business Inventories MoM NOV		0.1%	0.4%
10:00 PM	US NAHB Housing Market Index JAN		46	45

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
14-Jan-25	10:00	INCO	RUPSLB	The Energy Building Lt. 2, SCBD Lot. 11A, Jl. Jend. Sudirman Kav. 52-53
	10:00	JAYA	RUPSLB	Green Sedayu Bizpark Cakung GS 7 No. 19
	14:00	PEVE	RUPSLB	Kantor Pusat Perseroan, Jl. Kedoya Raya No. 33
	14:00	UNVR	RUPSLB	Hotel Mulia Senayan, Jakarta
15-Jan-25	14:00	BYAN	RUPSLB	Fairmont Hotel Lt. 2, Jl. Asia Afrika No. 8
16-Jan-25	10:00	SMAF	RUPSLB	AMG Tower Lt. 6, Jl. Dukuh Menanggal 1-A, Surabaya
	15:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
17-Jan-25	10:00	OKAS	RUPSLB	Primedje - Gedung Equity Tower Lt. 40 SCBD Lot. 9
	10:00	UANG	RUPSLB	Kantor Perseroan, Jl. Raya Muchtar, Sawangan Depok

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



Kiwoom Research Team



Sukarno Alatas

Head of Equity Research
sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst
khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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