



Jakarta Composite Index



7,139.11
+0.44%

Highest 7,153.01
Lowest 7,084.30
YTD % 0.84

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,524	(0.13)	12.0	0.9
JCI	7,139	0.44	16.4	1.9
SSE Composite	3,249	0.40	15.7	1.3
TWSE	23,143	0.32	21.6	2.5
KLSE	1,563	0.48	14.4	1.4
ST - Times	3,816	0.38	13.7	1.3
Sensex	76,632	(0.46)	22.5	3.5
Hang Seng	19,557	0.17	9.7	1.1
Nikkei 225	38,334	(3.18)	17.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,236	0.03	(1.25)
Consumer Cyclical	805	0.52	(3.58)
Energy	2,844	0.60	5.77
Financials	1,402	(0.31)	0.70
Healthcare	1,389	(1.16)	(4.63)
Industrials	986	(0.19)	(4.76)
Infrastructure	1,480	0.19	0.07
Cons. Non-Cyclical	706	0.39	(3.17)
Prop. & Real Estate	788	1.72	4.12
Technology	4,169	0.18	4.28
Trans. & Logistics	1,275	(0.52)	(1.98)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.26	0.74	10.51
Gold (USD tr.oz)	2,715	0.03	3.45
Nickel (USD/MT) 16 Jan 2025	15,963	0.71	4.14
Tin (USD/MT) 16 Jan 2025	29,576	(0.05)	(9.46)
Copper (USD/lb)	446.10	1.64	10.79
Coal (USD/MT) 16 Jan 2025	114.70	0.22	(8.42)
CPO (MYR/MT)	4,400	(1.59)	(9.48)

Currency	Last	Chg%	YTD%
USD-IDR	16,367	(0.04)	(1.62)
AUD-IDR	10,150	0.33	(1.22)
EUR-IDR	16,850	0.05	(0.25)
SGD-IDR	11,974	0.05	(1.01)
JPY-IDR	105	(0.27)	(1.88)
GBP-IDR	20,008	(0.10)	1.23

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.14	(0.5)	2.0
15 Year	7.25	(0.5)	2.4
20 Year	7.33	(0.4)	2.9
30 Year	7.28	(0.2)	2.6

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +0.44% to the level of 7,139.11.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- ASSA: The price closed at 670 (-1.47%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- DSSA: The price closed at 37,250 (+0.47%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNTR: The price closed at 26,450 (+1.05%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNVR: The price closed at 1,780 (-0.28%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Darma Henwa Tbk. (DEWA) plans to convert its debt to creditors by issuing new shares without pre-emptive rights. This is intended to improve the company's capital structure and increase profitability. Existing shareholders will experience a decrease in their share ownership.
- PT. Nusa Raya Cipta Tbk. (NRCA) has successfully sold 4,553,600 treasury shares for Rp1.65 billion, with 41,960,700 shares remaining to be transferred. Assistance was provided by PT. Ciptadana Sekuritas and approval was obtained at the GMS held on November 25, 2024.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,870	3.61	0.70	119.18	1.05
TLKM	2,630	1.54	(2.95)	260.53	1.29
INKP	6,725	1.13	(1.10)	36.79	0.95
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,300	(2.13)	(7.26)	74.18	0.48
MEDC	1,160	(1.69)	5.45	29.16	0.72
INTP	6,025	(1.63)	(18.58)	22.18	0.67
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	80	583.4	14.3	95.29	1.82
BBRI	4,160	123.1	2.0	630.49	1.35
BRPT	950	45.2	3.3	89.06	3.38
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,160	512.2	2.0	630.49	1.35
BMRI	5,900	251.0	3.5	550.67	1.11
BBCA	9,775	238.2	1.0	1,205.01	0.81

Economic Calendar

Date	Event	Act	Prev	Frct
Thursday January 16 2025				
7:01 AM	GB RICS House Price Balance DEC	28%	24%	26.0%
8:00 AM	KR Interest Rate Decision	3%	3%	2.75%
2:00 PM	DE Inflation Rate MoM Final DEC	0.5%	-0.2%	0.4%
2:00 PM	DE Inflation Rate YoY Final DEC	2.6%	2.2%	2.6%
2:00 PM	GB GDP MoM NOV	0.1%	-0.1%	0.1%
2:00 PM	GB GDP YoY NOV	1%	1.1%	1.5%
8:30 PM	US Retail Sales MoM DEC	0.4%	0.8%	0.5%
8:30 PM	US Initial Jobless Claims JAN/11	217K	203K	209.0K
10:00 PM	US Business Inventories MoM NOV	0.1%	0%	0.4%
10:00 PM	US NAHB Housing Market Index JAN	47	46	45
Friday January 17 2025				
8:30 AM	CN House Price Index YoY DEC	-5.3%	-5.7%	-5.8%
9:00 AM	CN GDP Growth Rate YoY Q4	5.4%	4.6%	5%
9:00 AM	CN Industrial Production YoY DEC	6.2%	5.4%	5.5%
9:00 AM	CN Retail Sales YoY DEC	3.7%	3%	3.2%
9:00 AM	CN Fixed Asset Investment (YTD) YoY DEC	3.2%	3.3%	3.2%
9:00 AM	CN GDP Growth Rate QoQ Q4	1.6%	1.3%	1.6%
9:00 AM	CN Industrial Capacity Utilization Q4	76.2%	75.1%	75.3%
9:00 AM	CN Unemployment Rate DEC	5.1%	5%	5.00%
8:30 PM	US Building Permits Prel DEC		1.493M	1.48M
8:30 PM	US Housing Starts DEC		1.289M	1.32M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
14-Jan-25	10:00	INCO	RUPSLB	The Energy Building Lt. 2, SCBD Lot. 11A, Jl. Jend. Sudirman Kav. 52-53
	10:00	JAYA	RUPSLB	Green Sedayu Bizpark Cakung GS 7 No. 19
	14:00	PEVE	RUPSLB	Kantor Pusat Perseroan, Jl. Kedoya Raya No. 33
	14:00	UNVR	RUPSLB	Hotel Mulia Senayan, Jakarta
15-Jan-25	14:00	BYAN	RUPSLB	Fairmont Hotel Lt. 2, Jl. Asia Afrika No. 8
16-Jan-25	10:00	SMAF	RUPSLB	AMG Tower Lt. 6, Jl. Dukuh Menanggal 1-A, Surabaya
	15:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
17-Jan-25	10:00	OKAS	RUPSLB	Primedje - Gedung Equity Tower Lt. 40 SCBD Lot. 9
	10:00	UANG	RUPSLB	Kantor Perseroan, Jl. Raya Muchtar, Sawangan Depok

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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