



Jakarta Composite Index



7,202.49
+0.44%

Highest 7,220.54
Lowest 7,177.52
YTD % 1.73

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,525	0.18	11.9	0.9
JCI	7,202	0.44	16.6	2.0
SSE Composite	3,250	0.17	15.7	1.3
TWSE	23,266	(0.02)	21.9	2.5
KLSE	1,575	0.18	14.5	1.4
ST - Times	3,789	(0.43)	13.7	1.3
Sensex	76,346	(0.95)	22.3	3.5
Hang Seng	20,149	1.12	9.9	1.1
Nikkei 225	38,921	(1.75)	18.0	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,249	0.25	(0.27)
Consumer Cyclical	821	(0.32)	(1.67)
Energy	2,887	0.39	7.34
Financials	1,428	0.79	2.53
Healthcare	1,398	0.68	(4.02)
Industrials	981	(0.20)	(5.30)
Infrastructure	1,479	0.04	0.00
Cons. Non-Cyclical	702	0.59	(3.71)
Prop. & Real Estate	784	(0.82)	3.65
Technology	4,257	(0.17)	6.48
Trans. & Logistics	1,282	0.14	(1.46)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.36	(0.67)	7.86
Gold (USD tr.oz)	2,728	0.75	3.96
Nickel (USD/MT) 20 Jan 2025	16,102	0.03	5.05
Tin (USD/MT) 20 Jan 2025	30,390	2.07	(7.43)
Copper (USD/lb)	429.70	(3.24)	6.72
Coal (USD/MT) 20 Jan 2025	118.15	0.77	(5.67)
CPO (MYR/MT)	4,500	0.67	(7.43)

Currency	Last	Chg%	YTD%
USD-IDR	16,330	0.18	(1.40)
AUD-IDR	10,205	(0.41)	(1.75)
EUR-IDR	16,969	(0.57)	(0.95)
SGD-IDR	12,034	(0.31)	(1.50)
JPY-IDR	105	(0.52)	(1.91)
GBP-IDR	20,086	(0.64)	0.84

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.14	(0.3)	2.1
15 Year	7.24	(0.2)	2.2
20 Year	7.30	(0.1)	2.5
30 Year	7.26	(0.2)	2.3

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.44% to the level of 7,202.49.

Market Prediction (Session 2)

JCI: The index closed higher and testing our resistance flow. JCI is expected to remain volatile in the range 7,182 – 7,222.

- AKRA: The price closed at 1,270 (+1.60%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CTRA: The price managed touched our first target at 980 (+2.08%) and closed at 970 (+1.04%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 1,930 (-1.28%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: The price closed at 1,655 (-2.65%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 1,615.

News

- PT. Global Sukses Solusi Tbk. (RUNS) has established a new subsidiary, PT. Mahuta Global Teknologi, which will serve as a holding company. The subsidiary was formed with the aim of optimizing operations and will have no significant impact on RUNS' activities or regulations.
- PT. Saraswanti Anugerah Makmur Tbk. (SAMF) plans to take corporate action in the capital market by implementing a stock split, changing the value per share from Rp100.00 to Rp50.00. The action was approved during the General Meeting of Shareholders.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	2,920	5.42	6.96	134.70	1.03
BBNI	4,810	4.11	10.57	179.40	1.35
ICBP	10,900	3.56	(4.18)	127.11	0.48
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,130	(3.42)	2.73	28.40	0.72
MDKA	1,655	(2.65)	2.48	40.50	1.79
ADMR	1,005	(1.95)	(16.25)	41.09	0.80
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	85	2,254.6	21.4	101.25	1.83
BBRI	4,360	195.8	6.9	660.80	1.34
BBCA	9,625	65.0	(0.5)	1,186.52	0.81
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,360	853.6	6.9	660.80	1.34
BBCA	9,625	625.6	(0.5)	1,186.52	0.81
BMRI	6,150	311.8	7.9	574.00	1.11

Economic Calendar

Date	Event	Act	Prev	Frst
Monday January 20 2025				
6:50 AM	JP Machinery Orders MoM NOV	3.4%	2.1%	0.3%
6:50 AM	JP Machinery Orders YoY NOV	10.3%	5.6%	5%
8:15 AM	CN Loan Prime Rate 1Y	3.1%	3.1%	3.1%
8:15 AM	CN Loan Prime Rate 5Y JAN	3.6%	3.6%	3.6%
2:00 PM	DE PPI MoM DEC	-0.1%	0.5%	0.4%
Tuesday January 21 2025				
4:00 AM	KR PPI MoM DEC	0.3%	0.1%	0.2%
2:00 PM	GB Unemployment Rate NOV		4.3%	4.3%
5:00 PM	DE ZEW Economic Sentiment Index JAN		15.7	14
11:30 PM	US 3-Month Bill Auction		4.225%	-
11:30 PM	US 6-Month Bill Auction		4.180%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
20-Jan-25	10:00	LPGI	RUPSLB	Kantor Operasional Persero, Karawaci Office Park Blok I No. 30-35
	14:00	SMGR	RUPSLB	The East Tower Lt. 18, Jl. Doktor Ide Anak Agung Gde Agung
22-Jan-25	10:30	FASW	RUPSLB	Hotel Le Meridien, Jl. Jenderal Sudirman Kav. 18-20
23-Jan-25	10:00	LINK	RUPSLB	The Westin Jakarta, Jl. H.R Rasuna Said Kav. C-22
24-Jan-25	9:00	SMLE	RUPSLB	Plaza Mutiara Lt. 9, Jl. Lingkar Mega Kuningan Kav. E 1.2
	10:00	DATA	RUPSLB	Hotel Aston TB Simatupang
	14:00	ENRG	RUPSLB	Bakrie Tower Lt. 30, Rasuna Epicentrum, Jl. H.R Rasuna Said

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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