



Jakarta Composite Index



7,250.06

+0.95%

Highest 7,266.60
Lowest 7,223.26
YTD % 2.40

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,548	1.18	11.9	0.9
JCI	7,250	0.95	16.6	2.0
SSE Composite	3,215	(0.84)	15.7	1.3
TWSE	23,615	1.34	21.9	2.5
KLSE	1,587	0.41	14.6	1.4
ST - Times	3,797	0.05	13.4	1.2
Sensex	76,221	0.48	22.0	3.4
Hang Seng	19,836	(1.34)	10.0	1.1
Nikkei 225	39,642	0.10	18.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,248	0.65	(0.33)
Consumer Cyclical	824	0.62	(1.27)
Energy	2,891	0.67	7.51
Financials	1,429	0.36	2.62
Healthcare	1,393	(0.29)	(4.36)
Industrials	986	0.73	(4.83)
Infrastructure	1,521	1.78	2.82
Cons. Non-Cyclical	710	1.41	(2.74)
Prop. & Real Estate	779	(0.70)	2.92
Technology	4,238	(0.24)	6.00
Trans. & Logistics	1,278	(0.12)	(1.78)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.78	(0.07)	5.66
Gold (USD tr.oz)	2,751	0.22	4.82
Nickel (USD/MT) 21 Jan 2025	16,078	(0.15)	4.89
Tin (USD/MT) 21 Jan 2025	30,233	(0.52)	(8.02)
Copper (USD/lb)	432.15	(1.08)	7.33
Coal (USD/MT) 21 Jan 2025	117.75	(0.34)	(5.99)
CPO (MYR/MT)	4,471	(0.82)	(8.02)

Currency	Last	Chg%	YTD%
USD-IDR	16,325	0.06	(1.37)
AUD-IDR	10,229	(0.41)	(1.98)
EUR-IDR	17,000	(0.42)	(1.13)
SGD-IDR	12,041	(0.17)	(1.56)
JPY-IDR	105	0.19	(1.33)
GBP-IDR	20,145	(0.59)	0.54

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.12	(0.1)	1.8
15 Year	7.24	0.0	2.2
20 Year	7.28	(0.1)	2.3
30 Year	7.24	(0.2)	2.1

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.95% to the level of 7,250.06.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to remain volatile in the range 7,234 – 7,266.

- **BREN:** The price managed touched our first target at 10,025, highest at 10,075 (+2.28%) and closed at 9,950 (+1.02%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BRIS:** The price closed at 2,870 (-0.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **DMMX:** The price managed touched our first target at 246 (+2.50%) and closed at 240 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **WOOD:** The price closed at 360 (+0.56%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Syariah Indonesia Tbk. (BRIS) has been entrusted with distributing IDR 17 trillion of Sharia People's Business Credit (KUR) in 2025, up from the previous year's target. BSI is committed to empowering micro, small, and medium enterprises (MSMEs) and helping them access sharia financing services.
- Property issuer PT. Puri Global Sukses Tbk. (PURI) has acquired a land bank worth IDR 7 billion in Batam City. They plan to expand their housing project, The Monde Signature Phase II, targeting a turnover of IDR 13 billion. PURI is also focused on sustainable marketing strategies.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	1,000	8.11	6.95	41.51	0.50
AMMN	8,550	4.91	0.88	620.03	0.31
AMRT	2,840	4.41	(0.35)	117.93	1.04
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,075	(1.83)	(2.27)	27.02	0.72
MDKA	1,620	(1.82)	0.31	39.65	1.79
ARTO	2,540	(1.55)	4.53	35.21	1.61
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	84	2,197.2	20.0	100.06	1.83
BBRI	4,250	94.3	4.2	644.13	1.34
TLKM	2,740	80.6	1.1	271.43	1.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,600	424.1	(0.8)	1,183.44	0.81
BBRI	4,250	400.7	4.2	644.13	1.34
BMRI	6,175	307.5	8.3	576.33	1.11

Economic Calendar

Date	Event	Act	Prev	Frst
Tuesday January 21 2025				
4:00 AM	KR PPI MoM DEC	0.3%	0.1%	0.2%
2:00 PM	GB Unemployment Rate NOV	4.4%	4.3%	4.3%
5:00 PM	DE ZEW Economic Sentiment Index JAN	10.3	15.7	14
11:30 PM	US 3-Month Bill Auction	4.215%	4.225%	-
11:30 PM	US 6-Month Bill Auction	4.165%	4.180%	-
Wednesday January 22 2025				
4:00 AM	KR Consumer Confidence JAN	91.2	88.4	90
6:30 PM	IN M3 Money Supply YoY JAN/10		9.3%	-
7:00 PM	US MBA 30-Year Mortgage Rate JAN/17		7.09%	-
7:00 PM	US MBA Purchase Index JAN/17		162	-
10:00 PM	US CB Leading Index MoM DEC		0.3%	0%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
20-Jan-25	10:00	LPGI	RUPSLB	Kantor Operasional Persero, Karawaci Office Park Blok I No. 30-35
	14:00	SMGR	RUPSLB	The East Tower Lt. 18, Jl. Doktor Ide Anak Agung Gde Agung
22-Jan-25	10:30	FASW	RUPSLB	Hotel Le Meridien, Jl. Jenderal Sudirman Kav. 18-20
23-Jan-25	10:00	LINK	RUPSLB	The Westin Jakarta, Jl. H.R Rasuna Said Kav. C-22
24-Jan-25	9:00	SMLE	RUPSLB	Plaza Mutiara Lt. 9, Jl. Lingkar Mega Kuningan Kav. E 1.2
	10:00	DATA	RUPSLB	Hotel Aston TB Simatupang
	14:00	ENRG	RUPSLB	Bakrie Tower Lt. 30, Rasuna Epicentrum, Jl. H.R Rasuna Said

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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