



Jakarta Composite Index



7,306.73

+0.68%

Highest 7,318.40
Lowest 7,275.00
YTD % 3.20

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,528	(0.76)	12.1	0.9
JCI	7,307	0.68	16.8	2.0
SSE Composite	3,247	1.02	15.6	1.3
TWSE	23,525	0.97	22.1	2.5
KLSE	1,580	(0.50)	14.7	1.4
ST - Times	3,813	0.85	13.4	1.2
Sensex	76,641	0.31	22.1	3.5
Hang Seng	19,826	0.24	9.8	1.1
Nikkei 225	39,981	0.95	18.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,259	0.89	0.60
Consumer Cyclical	834	0.54	(0.16)
Energy	2,920	1.15	8.58
Financials	1,434	0.43	3.01
Healthcare	1,392	(0.17)	(4.42)
Industrials	982	(0.37)	(5.19)
Infrastructure	1,538	0.75	3.98
Cons. Non-Cyclical	711	0.03	(2.60)
Prop. & Real Estate	765	(1.08)	1.11
Technology	4,393	0.86	9.89
Trans. & Logistics	1,279	0.20	(1.64)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.18	(0.34)	4.82
Gold (USD tr.oz)	2,753	(0.13)	4.89
Nickel (USD/MT) 22 Jan 2025	15,718	(2.24)	2.54
Tin (USD/MT) 22 Jan 2025	30,272	0.13	(9.09)
Copper (USD/lb)	426.15	(1.83)	5.82
Coal (USD/MT) 22 Jan 2025	116.75	(0.85)	(6.79)
CPO (MYR/MT)	4,419	(1.01)	(9.09)

Currency	Last	Chg%	YTD%
USD-IDR	16,247	0.23	(0.89)
AUD-IDR	10,198	0.13	(1.68)
EUR-IDR	16,915	0.33	(0.63)
SGD-IDR	11,985	0.32	(1.10)
JPY-IDR	104	0.75	(0.40)
GBP-IDR	20,016	0.35	1.19

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.08	(0.2)	1.2
15 Year	7.21	(0.1)	1.8
20 Year	7.22	(0.3)	1.4
30 Year	7.22	(0.1)	1.8

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.68% to the level of 7,306.73.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to remain volatile in the range 7,287 – 7,324.

- ACES: The price managed touched our first target at 790 (+1.94%) and closed at 765 (-1.29%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AMMN: The price managed touched our first target at 8,775 (+2.03%) and closed at 8,750 (+1.74%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: The price managed touched our second target at 1,100, highest at 1,110 (+4.72%) and closed at 1,070 (+0.94%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 2,740 (+0.37%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Cemindo Gemilang Tbk. (CMNT) has signed a Facility Agreement with Bangkok Bank Public Company Limited and PT. Bank Permata Tbk. (BNLI) The agreement includes a loan facility of USD 1,053,000,000.00 and has been approved by the company's shareholders.
- PT. Hartadinata Abadi Tbk. (HRTA) has signed a credit agreement with PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI) worth IDR 400 billion. The funds will be used for financing capex, working capital, and general corporate purposes, strengthening HRTA's financial performance.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	3,040	3.05	(7.60)	20.52	1.28
GOTO	86	2.38	22.86	102.44	1.83
PGAS	1,620	2.21	1.89	39.27	0.60
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	1,605	(2.73)	(0.62)	39.28	1.79
ACES	765	(1.29)	(3.16)	13.10	0.21
KLBF	1,245	(1.19)	(8.46)	58.36	0.57
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	86	1,244.2	22.9	102.44	1.83
BBRI	4,330	91.8	6.1	656.25	1.34
PGEO	1,070	69.7	14.4	44.41	0.50
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,675	543.8	-	1,192.69	0.81
BBRI	4,330	397.5	6.1	656.25	1.34
BMRI	6,250	282.2	9.6	583.33	1.11

Economic Calendar

Date	Event	Act	Prev	Frct
Wednesday January 22 2025				
4:00 AM	KR Consumer Confidence JAN	91.2	88.4	90
6:30 PM	IN M3 Money Supply YoY JAN/10	10.1%	9.3%	-
7:00 PM	US MBA 30-Year Mortgage Rate JAN/17	7.02%	7.09%	-
7:00 PM	US MBA Purchase Index JAN/17	163.0	162.0	-
10:00 PM	US CB Leading Index MoM DEC	-0.1%	0.4%	0%
Thursday January 23 2025				
10:00 AM	ID M2 Money Supply YoY DEC	4.4%	6.5%	-
4:00 AM	KR Business Confidence JAN	63	62	60
6:00 AM	KR GDP Growth Rate QoQ Adv Q4	0.1%	0.1%	0.5%
6:00 AM	KR GDP Growth Rate YoY Adv Q4	1.2%	1.5%	1.2%
6:50 AM	JP Balance of Trade DEC	¥130.9B	¥-110.3B	¥100B
6:50 AM	JP Exports YoY DEC	2.8%	3.8%	4%
2:45 PM	FR Business Confidence JAN		97	96
6:00 PM	GB CBI Business Optimism Index Q1		-24	-30
6:00 PM	GB CBI Industrial Trends Orders JAN		-40	-25
8:30 PM	US Initial Jobless Claims JAN/18		217K	219K

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
20-Jan-25	10:00	LPGI	RUPSLB	Kantor Operasional Persero, Karawaci Office Park Blok I No. 30-35
	14:00	SMGR	RUPSLB	The East Tower Lt. 18, Jl. Doktor Ide Anak Agung Gde Agung
22-Jan-25	10:30	FASW	RUPSLB	Hotel Le Meridien, Jl. Jenderal Sudirman Kav. 18-20
23-Jan-25	10:00	LINK	RUPSLB	The Westin Jakarta, Jl. H.R Rasuna Said Kav. C-22
24-Jan-25	9:00	SMLE	RUPSLB	Plaza Mutiara Lt. 9, Jl. Lingkar Mega Kuningan Kav. E 1.2
	10:00	DATA	RUPSLB	Hotel Aston TB Simatupang
	14:00	ENRG	RUPSLB	Bakrie Tower Lt. 30, Rasuna Epicentrum, Jl. H.R Rasuna Said

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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