



Jakarta Composite Index



7,158.12
+1.20%

Highest 7,167.06
Lowest 7,095.68
YTD % 1.10

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,507	(1.12)	12.0	0.9
JCI	7,158	1.20	16.3	1.9
SSE Composite	3,251	(0.06)	15.8	1.3
TWSE	23,525	0.97	22.1	2.5
KLSE	1,557	0.28	14.3	1.4
ST - Times	3,869	1.78	13.4	1.3
Sensex	77,194	0.61	22.5	3.5
Hang Seng	20,225	0.14	10.1	1.1
Nikkei 225	39,601	(0.04)	18.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,206	0.97	(3.68)
Consumer Cyclical	826	(0.12)	(1.05)
Energy	2,884	0.52	7.24
Financials	1,421	1.08	2.05
Healthcare	1,378	(0.04)	(5.39)
Industrials	961	0.06	(7.19)
Infrastructure	1,490	0.04	0.77
Cons. Non-Cyclical	719	1.19	(1.50)
Prop. & Real Estate	758	0.40	0.18
Technology	4,358	0.52	9.00
Trans. & Logistics	1,275	0.27	(1.96)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.40	0.92	2.34
Gold (USD tr.oz)	2,795	0.00	6.49
Nickel (USD/MT) 30 Jan 2025	15,394	(0.68)	0.43
Tin (USD/MT) 30 Jan 2025	30,269	0.54	(6.91)
Copper (USD/lb)	430.85	0.60	7.02
Coal (USD/MT) 30 Jan 2025	114.85	0.04	(8.30)
CPO (MYR/MT)	4,525	(0.22)	(6.91)

Currency	Last	Chg%	YTD%
USD-IDR	16,304	(0.27)	(1.24)
AUD-IDR	10,150	(0.17)	(1.21)
EUR-IDR	16,939	0.03	(0.77)
SGD-IDR	12,030	0.15	(1.47)
JPY-IDR	105	(0.14)	(1.93)
GBP-IDR	20,255	(0.05)	(0.01)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.00	0.3	(0.0)
15 Year	7.15	(0.0)	0.9
20 Year	7.14	0.1	0.2
30 Year	7.15	-	0.7

Source: Bloomberg LP

Note: All data taken from sources at 12:30 PM

Market Review (Session 1)

In session 1, JCI closed up +1.20% to the level of 7,158.12.

Market Prediction (Session 2)

JCI: The index closed higher and break our resistance flow. JCI is expected to remain volatile in the range 7,139 – 7,178.

- AADI: The price managed touched our first target at 9,800 (+1.82%) and closed at 9,550 (-0.78%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIKA: The price closed at 2,490 (+0.40%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SCMA: The price managed touched our second target at 186 (+3.91%) and closed at 179 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- WOOD: The price managed touched our first target at 412, highest at 414 (+2.48%) and closed at 406 (+0.50%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Sarana Menara Nusantara Tbk. (TOWR) received a facility worth Rp150 billion. The fresh funds were obtained by Iforte Energi Nusantara from PT. Bank SMBC Indonesia Tbk. (BTPN). The facility agreement was signed on Thursday, January 30, 2025.
- PT. Sumi Indo Kabel Tbk. (IKBI) as of December 31, 2024 aka the third quarter of 2024 recorded a profit of USD3.42 million. Plummeting 52.16 percent from the same edition in 2023 amounting to USD7.15 million. So, basic earnings per share shrank to USD0.0028 from the previous USD0.0058.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBNI	4,820	3.88	10.80	179.77	1.35
AMRT	2,860	3.62	0.35	118.76	1.03
SMRA	464	3.11	(5.31)	7.66	1.14
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	7,700	(3.45)	(9.14)	558.39	0.32
ESSA	830	(2.35)	2.47	14.30	0.85
ACES	750	(1.96)	(5.06)	12.84	0.21
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	1,578.3	17.1	97.67	1.83
BBRI	4,230	92.4	3.7	641.09	1.34
BBCA	9,400	49.6	(2.8)	1,158.79	0.80
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,400	465.9	(2.8)	1,158.79	0.80
BBRI	4,230	390.7	3.7	641.09	1.34
BMRI	6,200	208.8	8.8	578.67	1.11

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday January 30 2025				
2:00 AM	US Fed Interest Rate Decision	4.5%	4.5%	4.5%
2:30 AM	US Fed Press Conference	-	-	-
1:30 PM	FR GDP Growth Rate QoQ Prel Q4	-0.1%	0.4%	0.1%
1:30 PM	FR GDP Growth Rate YoY Prel Q4	0.7%	1.2%	1.1%
4:00 PM	DE GDP Growth Rate QoQ Flash Q4	-0.2%	0.1%	-0.1%
4:00 PM	DE GDP Growth Rate YoY Flash Q4	-0.2%	-0.3%	0.1%
8:30 PM	US GDP Growth Rate QoQ Adv Q4	2.3%	3.1%	3%
8:30 PM	US GDP Price Index QoQ Adv Q4	2.2%	1.9%	2.3%
8:30 PM	US Initial Jobless Claims JAN/25	207K	223K	228.0K
10:00 PM	US Pending Home Sales YoY DEC		6.9%	4.0%
Friday January 31 2025				
6:30 AM	JP Unemployment Rate DEC	2.4%	2.5%	2.50%
2:45 PM	FR Inflation Rate YoY Prel JAN		1.3%	1.5%
3:55 PM	DE Unemployment Change JAN		10K	7.0K
8:00 PM	DE Inflation Rate YoY Prel JAN		2.6%	2.6%
8:30 PM	US Core PCE Price Index MoM DEC		0.1%	0.2%
8:30 PM	US Personal Income MoM DEC		0.3%	0.3%
8:30 PM	US Personal Spending MoM DEC		0.4%	0.5%
8:30 PM	US PCE Price Index MoM DEC		0.1%	0.3%
8:30 PM	US PCE Price Index YoY DEC		2.4%	2.6%
9:45 PM	US Chicago PMI JAN		36.9	37.2

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
30-Jan-25	11:00	RDTX	RUPSLB	RDTX Square Lt. 20, Jl. Prof. DR. Satrio No. 164
	14:00	BFIN	RUPSLB	BFI Tower Sunburst CBD Lot. 1.2, Jl. Kapt. Soebijanto Djojohadikusumo
31-Jan-25	15:00	MCAS	RUPSLB	Mangkuluhur City Lt. 19, Jl. Gatot Subroto Kav. 1-3

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	07 Feb 25	10 Feb 25	11 Feb 25	24 Feb 25	14	2.07%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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