



Jakarta Composite Index



6,947.77

-2.27%

Highest 7,111.05
Lowest 6,933.14
YTD % (1.87)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,449	(2.72)	11.6	0.9
JCI	6,948	(2.27)	16.4	1.9
SSE Composite	3,251	(0.06)	15.8	1.3
TWSE	22,690	(3.70)	22.1	2.5
KLSE	1,552	(0.29)	14.4	1.4
ST - Times	3,845	(0.32)	13.6	1.3
Sensex	76,923	(0.75)	22.7	3.6
Hang Seng	20,076	(0.74)	10.1	1.1
Nikkei 225	38,496	(2.84)	18.0	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,154	(3.01)	(7.79)
Consumer Cyclical	807	(1.68)	(3.31)
Energy	2,843	(1.60)	5.73
Financials	1,396	(1.59)	0.26
Healthcare	1,342	(2.56)	(7.85)
Industrials	952	(1.15)	(8.02)
Infrastructure	1,444	(1.81)	(2.39)
Cons. Non-Cyclical	703	(1.98)	(3.61)
Prop. & Real Estate	729	(3.36)	(3.74)
Technology	4,312	(0.83)	7.86
Trans. & Logistics	1,260	(1.18)	(3.09)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.94	1.94	3.10
Gold (USD tr.oz)	2,782	(0.58)	6.01
Nickel (USD/MT) 31 Jan 2025	15,210	(1.20)	(0.77)
Tin (USD/MT) 31 Jan 2025	30,102	(0.55)	(5.06)
Copper (USD/lb)	419.45	(2.62)	4.17
Coal (USD/MT) 31 Jan 2025	115.50	0.57	(7.78)
CPO (MYR/MT)	4,615	1.38	(5.06)

Currency	Last	Chg%	YTD%
USD-IDR	16,453	(0.93)	(2.13)
AUD-IDR	10,070	0.74	(0.43)
EUR-IDR	16,838	0.55	(0.18)
SGD-IDR	12,038	(0.09)	(1.54)
JPY-IDR	106	(0.28)	(2.27)
GBP-IDR	20,182	0.29	0.36

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.07	1.2	1.1
15 Year	7.18	0.4	1.3
20 Year	7.17	0.5	0.7
30 Year	7.15	0.2	0.8

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -2.27% to the level of 6,947.77.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is expected to remain volatile in the range 6,914 – 6,977.

- ASSA: The price closed at 660 (-2.22%) still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRIS: The price closed at 2,920 (-0.34%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 7,550 (-3.82%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 7,375.
- SMRA: The price closed at 448 (-3.03%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 438.

News

- PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI) plans to buy back company shares worth IDR 3 trillion by March 12, 2025. The buyback will be implemented gradually or all at once and will not exceed 10% of total capital.
- PT. Bundamedik Tbk. (BMHS) plans to acquire nearly 99.99% of PT. Medika Sejahtera Bersama (MSB) shares, totaling Rp 38,995,557,581, to create a more integrated health support service company and enhance their market share and competitiveness.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MTEL	655	2.34	1.55	54.73	0.61
MAPI	1,300	1.17	(7.80)	21.58	0.49
ITMG	25,950	0.29	(2.81)	29.32	0.74
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	1,460	(6.71)	(9.60)	35.73	1.79
ADMR	940	(6.47)	(21.67)	38.43	0.81
AMMN	7,100	(5.65)	(16.22)	514.88	0.37
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	80	1,890.0	14.3	95.29	1.83
BBRI	4,170	146.6	2.2	632.00	1.33
BMRI	5,725	110.5	0.4	534.33	1.12
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,725	632.8	0.4	534.33	1.12
BBRI	4,170	611.5	2.2	632.00	1.33
BBCA	9,225	401.7	(4.7)	1,137.21	0.80

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday January 31 2025				
6:30 AM	JP Unemployment Rate DEC	2.4%	2.5%	2.50%
2:45 PM	FR Inflation Rate YoY Prel JAN	1.4%	1.3%	1.5%
3:55 PM	DE Unemployment Change JAN	11K	10K	7.0K
8:00 PM	DE Inflation Rate YoY Prel JAN	2.3%	2.6%	2.6%
8:30 PM	US Core PCE Price Index MoM DEC	0.2%	0.1%	0.2%
8:30 PM	US Personal Income MoM DEC	0.4%	0.3%	0.3%
8:30 PM	US Personal Spending MoM DEC	0.7%	0.6%	0.5%
8:30 PM	US PCE Price Index MoM DEC	0.3%	0.1%	0.3%
8:30 PM	US PCE Price Index YoY DEC	2.6%	2.4%	2.6%
9:45 PM	US Chicago PMI JAN	39.5	36.9	37.2
Monday February 03 2025				
7:30 AM	ID S&P Global Manufacturing PMI JAN	51.9	51.2	51.6
11:00 AM	ID Inflation Rate YoY JAN	0.76%	1.57%	1.7%
11:00 AM	ID Core Inflation Rate YoY JAN	2.36%	2.26%	2.3%
11:00 AM	ID Inflation Rate MoM JAN	-0.76%	0.44%	0.2%
11:45 AM	ID Tourist Arrivals YoY DEC	8.72%	17.27%	18.0%
8:45 AM	CN Caixin Manufacturing PMI JAN	50.1	50.5	49.7
4:30 PM	GB S&P Global Manufacturing PMI Final JAN		47	48.2
9:45 PM	US S&P Global Manufacturing PMI Final JAN		49.4	50.1
10:00 PM	US ISM Manufacturing PMI JAN		49.3	49.8
10:00 PM	US ISM Manufacturing Employment JAN		45.3	47

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
4-Feb-25	9:00	SOHO	RUPSLB	Ruang Training Logisitik Lt. 3, Jl. Rawa Sumur II Kav. BB No. 4A-4B
	13:00	MMIX	RUPSLB	Apt. Royal Mediterania Garden Residence, Jl. Letjen S Parman Kav. 28

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	07 Feb 25	10 Feb 25	11 Feb 25	24 Feb 25	14	2.06%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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