



Jakarta Composite Index



7,098.21

+0.97%

Highest 7,125.94
Lowest 7,029.64
YTD % 0.26

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,475	0.91	11.6	0.9
JCI	7,098	0.97	16.2	1.9
SSE Composite	3,251	(0.06)	15.8	1.3
TWSE	22,833	0.65	21.3	2.5
KLSE	1,560	0.43	14.3	1.4
ST - Times	3,820	(0.08)	13.5	1.3
Sensex	77,728	0.59	22.6	3.6
Hang Seng	20,622	2.00	10.1	1.1
Nikkei 225	38,986	(1.61)	17.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,195	2.24	(4.51)
Consumer Cyclical	813	0.58	(2.64)
Energy	2,914	1.35	8.37
Financials	1,411	(0.10)	1.29
Healthcare	1,358	1.33	(6.74)
Industrials	958	0.17	(7.50)
Infrastructure	1,460	0.87	(1.25)
Cons. Non-Cyclical	715	0.78	(2.02)
Prop. & Real Estate	749	1.17	(0.99)
Technology	4,452	0.48	11.35
Trans. & Logistics	1,264	0.46	(2.82)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.21	(1.30)	0.68
Gold (USD tr.oz)	2,816	0.04	7.31
Nickel (USD/MT) 03 Feb 2025	15,208	(0.01)	(0.78)
Tin (USD/MT) 03 Feb 2025	29,924	(0.59)	(6.40)
Copper (USD/lb)	431.55	0.85	7.18
Coal (USD/MT) 03 Feb 2025	115.65	0.13	(7.66)
CPO (MYR/MT)	4,550	(1.66)	(6.40)

Currency	Last	Chg%	YTD%
USD-IDR	16,370	0.40	(1.64)
AUD-IDR	10,122	(0.23)	(0.94)
EUR-IDR	16,835	0.05	(0.16)
SGD-IDR	12,019	0.12	(1.38)
JPY-IDR	106	0.16	(2.16)
GBP-IDR	20,282	(0.24)	(0.14)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.05	(0.1)	0.8
15 Year	7.16	(0.2)	1.0
20 Year	7.15	(0.1)	0.4
30 Year	7.15	(0.3)	0.7

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.97% to the level of 7,098.21.

Market Prediction (Session 2)

JCI: The index closed higher and break our resistance flow. JCI is expected to remain volatile in the range 7,078 – 7,118.

- BBRI: The price closed at 4,250 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- LSIP: The price closed at 1,035 (-1.43%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MLPL: The price managed touched our second target at 128, highest at 130 (+5.69%) and closed at 124 (+0.81%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TPIA: The price break our second target at 7,775, highest at 8,375 (+11.67%) and closed at 8,205 (+10.00%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 8,050.

News

- PT. Puradelta Lestari Tbk. (DMAS) achieved pre-sales of Rp1.87 trillion in 2024, surpassing their target, with industrial land sales being the main contributor. Data centers were a significant source of industrial land sales.
- PT. GoTo Gojek Tokopedia Tbk. (GOTO) and Grab Holdings Ltd. are said to be intensifying their merger talks, aiming to complete the merger this year. The executive leading the talks has stated that the merger must happen in 2025 or not at all.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,260	5.00	(7.35)	59.06	0.57
MDKA	1,505	3.79	(6.81)	36.83	1.80
GOTO	84	3.70	20.00	100.06	1.79
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	915	(3.17)	(23.75)	37.41	0.80
BMRI	5,750	(0.86)	0.88	536.67	1.13
SIDO	575	(0.86)	(2.54)	17.25	0.45
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	84	2,694.4	20.0	100.06	1.79
BBRI	4,250	119.6	4.2	644.13	1.34
BUKA	120	99.5	(4.0)	12.37	1.39
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,250	508.5	4.2	644.13	1.34
BBCA	9,275	387.5	(4.1)	1,143.38	0.80
BMRI	5,750	279.2	0.9	536.67	1.13

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday February 03 2025				
7:30 AM	ID S&P Global Manufacturing PMI JAN	51.9	51.2	51.6
11:00 AM	ID Inflation Rate YoY JAN	0.76%	1.57%	1.7%
11:00 AM	ID Core Inflation Rate YoY JAN	2.36%	2.26%	2.3%
11:00 AM	ID Inflation Rate MoM JAN	-0.76%	0.44%	0.2%
11:45 AM	ID Tourist Arrivals YoY DEC	8.72%	17.27%	18.0%
8:45 AM	CN Caixin Manufacturing PMI JAN	50.1	50.5	49.7
4:30 PM	GB S&P Global Manufacturing PMI Final JAN	48.3	47	48.2
9:45 PM	US S&P Global Manufacturing PMI Final JAN	51.2	49.4	50.1
10:00 PM	US ISM Manufacturing PMI JAN	50.9	49.2	49.8
10:00 PM	US ISM Manufacturing Employment JAN	50.3	45.4	47
Tuesday February 04 2025				
12:30 AM	US Fed Bostic Speech	-	-	-
6:30 AM	US Fed Musalem Speech	-	-	-
10:00 PM	US JOLTs Job Openings DEC		8.098M	7.8M
10:00 PM	US Factory Orders MoM DEC		-0.4%	-0.7%
11:00 PM	US Fed Bostic Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
4-Feb-25	9:00	SOHO	RUPSLB	Ruang Training Logisitik Lt. 3, Jl. Rawa Sumur II Kav. BB No. 4A-4B
	13:00	MMIX	RUPSLB	Apt. Royal Mediterania Garden Residence, Jl. Letjen S Parman Kav. 28

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	07 Feb 25	10 Feb 25	11 Feb 25	24 Feb 25	14	2.06%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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