



Jakarta Composite Index



7,032.59

-0.58%

Highest 7,080.17
Lowest 7,028.43
YTD % (0.67)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,507	1.06	11.8	0.9
JCI	7,033	(0.58)	16.3	1.9
SSE Composite	3,239	(0.36)	15.8	1.3
TWSE	23,204	1.59	21.4	2.5
KLSE	1,573	0.54	14.4	1.4
ST - Times	3,818	(0.22)	13.5	1.3
Sensex	78,516	(0.08)	23.0	3.6
Hang Seng	20,647	(0.69)	10.3	1.1
Nikkei 225	38,804	(1.96)	18.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,206	1.02	(3.66)
Consumer Cyclical	805	(0.46)	(3.56)
Energy	2,896	0.31	7.68
Financials	1,390	(1.13)	(0.20)
Healthcare	1,347	(0.48)	(7.53)
Industrials	961	(0.09)	(7.22)
Infrastructure	1,433	(1.51)	(3.08)
Cons. Non-Cyclical	707	(0.58)	(3.14)
Prop. & Real Estate	753	0.97	(0.54)
Technology	4,464	(0.51)	11.65
Trans. & Logistics	1,259	(1.52)	(3.23)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.42	(0.39)	0.98
Gold (USD tr.oz)	2,854	0.41	8.76
Nickel (USD/MT) 04 Feb 2025	15,270	0.41	(0.38)
Tin (USD/MT) 04 Feb 2025	30,267	1.15	(5.16)
Copper (USD/lb)	436.60	1.41	8.43
Coal (USD/MT) 04 Feb 2025	112.50	(2.72)	(10.18)
CPO (MYR/MT)	4,610	0.41	(5.16)

Currency	Last	Chg%	YTD%
USD-IDR	16,320	0.15	(1.34)
AUD-IDR	10,199	(0.55)	(1.69)
EUR-IDR	16,933	(0.24)	(0.74)
SGD-IDR	12,068	(0.16)	(1.78)
JPY-IDR	106	(1.03)	(2.88)
GBP-IDR	20,356	(0.29)	(0.50)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.97	(0.71)	(0.44)
15 Year	7.05	(1.21)	(0.55)
20 Year	7.08	(0.58)	(0.60)
30 Year	7.10	(0.25)	0.06

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.58% to the level of 7,032.59.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- BRIS: The price closed at 2,940 (-1.34%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GOTO: The price closed at 82 (-5.75%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 80.
- PSAB: The price managed touched our first target at 300, highest at 302 (+6.34%) and closed at 272 (-4.23%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMGR: The price closed at 2,920 (+1.39%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- State-owned enterprise PT. PP (Persero) Tbk. (PTPP) aims to secure new contracts worth Rp28.44 trillion by 2025, with a focus on building projects as the primary contributor to this growth. In 2024, the company obtained contracts valued at IDR 27.09 trillion, primarily in building, road and bridge, and mining infrastructure projects.
- PT. Bank Mandiri (Persero) Tbk. (BMRI) recorded a 1.31% increase in net profit attributable to owners, reaching IDR 55.78 trillion in 2024. The bank also saw growth in net interest and sharia income, fee-based income, loans, and third party funds.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	7,175	3.99	(15.34)	520.32	0.37
JPFA	2,090	2.96	7.73	24.51	1.16
BRPT	950	2.70	3.26	89.06	3.36
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	82	(5.75)	17.14	97.67	1.79
BBNI	4,550	(3.19)	4.60	169.70	1.34
TOWR	610	(3.17)	(6.87)	31.12	1.31
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	9,563.2	17.1	97.67	1.79
BRPT	950	118.4	3.3	89.06	3.36
BMRI	5,525	112.1	(3.1)	515.67	1.13
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	82	784.2	17.1	97.67	1.79
BMRI	5,525	619.4	(3.1)	515.67	1.13
BBRI	4,180	368.8	2.5	633.52	1.34

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday February 04 2025				
12:30 AM	US Fed Bostic Speech	-	-	-
6:30 AM	US Fed Musalem Speech	-	-	-
10:00 PM	US JOLTs Job Openings DEC	7.6M	8.156M	7.8M
10:00 PM	US Factory Orders MoM DEC	-0.9%	-0.8%	-0.7%
11:00 PM	US Fed Bostic Speech	-	-	-
Wednesday February 05 2025				
11:00 AM	ID GDP Growth Rate YoY Q4	5.02%	4.95%	5.2%
11:00 AM	ID Full Year GDP Growth 2024	5.03%	5.05%	5.2%
11:00 AM	ID GDP Growth Rate QoQ Q4	0.53%	1.5%	0.5%
8:45 AM	CN Caixin Services PMI JAN	51.0	52.2	50.5
8:45 AM	CN Caixin Composite PMI JAN	51.1	51.4	50.1
4:30 PM	GB S&P Global Services PMI Final JAN		51.1	51.2
8:30 PM	US Balance of Trade DEC		\$-78.2B	\$-93.0B
9:45 PM	US S&P Global Composite PMI Final JAN		55.4	52.4
9:45 PM	US S&P Global Services PMI Final JAN		56.8	52.8
10:00 PM	US ISM Services PMI JAN		54.1	54

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
4-Feb-25	9:00	SOHO	RUPSLB	Ruang Training Logisitik Lt. 3, Jl. Rawa Sumur II Kav. BB No. 4A-4B
	13:00	MMIX	RUPSLB	Apt. Royal Mediterania Garden Residence, Jl. Letjen S Parman Kav. 28

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	07 Feb 25	10 Feb 25	11 Feb 25	24 Feb 25	14	2.06%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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