



Jakarta Composite Index



6,886.86

-1.96%

Highest 7,044.71
Lowest 6,881.95
YTD % (2.73)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,529	0.79	11.9	0.9
JCI	6,887	(1.96)	16.2	1.9
SSE Composite	3,254	0.76	15.7	1.3
TWSE	23,315	0.49	21.8	2.5
KLSE	1,576	0.12	14.5	1.4
ST - Times	3,833	0.47	13.6	1.3
Sensex	78,110	(0.23)	22.9	3.6
Hang Seng	20,656	0.29	10.2	1.1
Nikkei 225	39,029	(1.45)	18.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,178	(1.97)	(5.91)
Consumer Cyclical	803	0.05	(3.83)
Energy	2,851	(1.20)	6.01
Financials	1,361	(1.84)	(2.30)
Healthcare	1,347	0.66	(7.53)
Industrials	945	(1.64)	(8.73)
Infrastructure	1,421	(1.46)	(3.90)
Cons. Non-Cyclical	703	(0.37)	(3.57)
Prop. & Real Estate	739	(1.33)	(2.39)
Technology	4,455	(1.05)	11.42
Trans. & Logistics	1,253	(1.05)	(3.68)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.17	0.20	(0.77)
Gold (USD tr.oz)	2,868	0.04	9.30
Nickel (USD/MT) 05 Feb 2025	15,535	1.74	1.35
Tin (USD/MT) 05 Feb 2025	30,800	1.76	(4.57)
Copper (USD/lb)	449.35	3.22	11.60
Coal (USD/MT) 05 Feb 2025	111.25	(1.11)	(11.18)
CPO (MYR/MT)	4,639	0.56	(4.57)

Currency	Last	Chg%	YTD%
USD-IDR	16,325	(0.25)	(1.37)
AUD-IDR	10,236	(0.05)	(2.04)
EUR-IDR	16,961	(0.05)	(0.90)
SGD-IDR	12,087	(0.15)	(1.94)
JPY-IDR	107	(0.74)	(3.64)
GBP-IDR	20,398	(0.06)	(0.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.90	(0.40)	(1.37)
15 Year	6.96	(0.50)	(1.75)
20 Year	7.05	(0.01)	(0.97)
30 Year	7.06	(0.17)	(0.49)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -1.96% to the level of 6,886.86.

Market Prediction (Session 2)

JCI: The index closed lower and inline our projection. JCI is expected to remain volatile in the range 6,866 – 6,906.

- AMRT: The price closed at 2,920 (-0.34%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ANTM: The price closed at 1,400 (-3.45%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 1,365.
- EMTK: The price managed touched our second target at 595 (+4.39%) and closed at 550 (-3.51%). Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 535.
- JPFA: The price closed at 2,070 (-0.96%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bumi Serpong Damai Tbk. (BSDE) achieved pre-sales of IDR 9.72 trillion in 2024, surpassing the target and reflecting 2% growth from 2023. Residential sales contributed the most, with various projects across different locations.
- PT. Mitra Adiperkasa Tbk. (MAPI) has transferred 60,386,600 treasury shares through a block sale mechanism, totaling IDR 79.1 billion. This transfer brings the total shares transferred from the MAPI Buy Back to 63,082,000 shares worth IDR 81.6 billion.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,290	6.61	(5.15)	60.47	0.57
MAPI	1,255	5.46	(10.99)	20.83	0.50
ACES	740	0.68	(6.33)	12.67	0.21
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BMRI	5,125	(7.24)	(10.09)	478.33	1.13
UNVR	1,505	(3.83)	(20.16)	57.42	0.28
SMGR	2,770	(3.82)	(15.81)	18.70	1.31
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	1,686.8	17.1	97.67	1.79
BMRI	5,125	303.9	(10.1)	478.33	1.13
BBRI	4,030	151.4	(1.2)	610.78	1.34
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,125	1,557.3	(10.1)	478.33	1.13
BBCA	8,950	698.2	(7.5)	1,103.31	0.80
BBRI	4,030	610.0	(1.2)	610.78	1.34

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday February 05 2025				
11:00 AM	ID GDP Growth Rate YoY Q4	5.02%	4.95%	5.2%
11:00 AM	ID Full Year GDP Growth 2024	5.03%	5.05%	5.2%
11:00 AM	ID GDP Growth Rate QoQ Q4	0.53%	1.5%	0.5%
8:45 AM	CN Caixin Services PMI JAN	51.0	52.2	50.5
8:45 AM	CN Caixin Composite PMI JAN	51.1	51.4	50.1
4:30 PM	GB S&P Global Services PMI Final JAN	50.8	51.1	51.2
8:30 PM	US Balance of Trade DEC	\$-98.4B	\$-78.9B	\$-93.0B
9:45 PM	US S&P Global Composite PMI Final JAN	52.7	55.4	52.4
9:45 PM	US S&P Global Services PMI Final JAN	52.9	56.8	52.8
10:00 PM	US ISM Services PMI JAN	52.8	54.0	54
Thursday February 06 2025				
1:00 AM	US Fed Goolsbee Speech	-	-	-
3:00 AM	US Fed Bowman Speech	-	-	-
7:30 AM	US Fed Jefferson Speech	-	-	-
2:00 PM	DE Factory Orders MoM DEC	-	-5.4%	0.5%
4:30 PM	GB S&P Global Construction PMI JAN	-	53.3	53.5
7:00 PM	GB BoE Interest Rate Decision	-	4.75%	4.5%
8:30 PM	US Initial Jobless Claims FEB/01	-	207K	215.0K
8:30 PM	US Nonfarm Productivity QoQ Prel Q4	-	2.2%	1.9%
8:30 PM	US Unit Labour Costs QoQ Prel Q4	-	0.8%	3%
9:15 PM	GB BoE Bailey Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
4-Feb-25	9:00	SOHO	RUPSLB	Ruang Training Logisitik Lt. 3, Jl. Rawa Sumur II Kav. BB No. 4A-4B
	13:00	MMIX	RUPSLB	Apt. Royal Mediterania Garden Residence, Jl. Letjen S Parman Kav. 28

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	07 Feb 25	10 Feb 25	11 Feb 25	24 Feb 25	14	2.11%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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