



Jakarta Composite Index



6,574.81

+0.66%

Highest 6,610.82
Lowest 6,537.48
YTD % (7.13)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,546	0.31	12.0	0.9
JCI	6,575	0.66	15.1	1.8
SSE Composite	3,318	(0.01)	16.1	1.4
TWSE	23,343	(0.19)	22.0	2.5
KLSE	1,598	0.52	14.7	1.4
ST - Times	3,859	(0.04)	13.7	1.3
Sensex	75,633	(0.90)	22.4	3.5
Hang Seng	21,627	1.56	10.6	1.2
Nikkei 225	38,893	(1.80)	18.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,103	(0.25)	(11.90)
Consumer Cyclical	791	0.54	(5.29)
Energy	2,530	0.30	(5.93)
Financials	1,338	0.33	(3.93)
Healthcare	1,345	0.61	(7.65)
Industrials	929	0.55	(10.34)
Infrastructure	1,325	2.11	(10.37)
Cons. Non-Cyclical	698	0.48	(4.28)
Prop. & Real Estate	719	0.47	(4.95)
Technology	4,596	1.46	14.96
Trans. & Logistics	1,194	0.36	(8.20)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.98	(0.46)	1.76
Gold (USD tr.oz)	2,885	(0.44)	9.93
Nickel (USD/MT) 11 Feb 2025	15,538	0.10	1.37
Tin (USD/MT) 11 Feb 2025	31,164	0.06	1.65
Copper (USD/lb)	458.55	(2.58)	13.88
Coal (USD/MT) 11 Feb 2025	104.75	(0.85)	(16.37)
CPO (MYR/MT)	4,941	2.34	1.65

Currency	Last	Chg%	YTD%
USD-IDR	16,364	0.07	(1.60)
AUD-IDR	10,296	(0.04)	(2.62)
EUR-IDR	16,954	(0.31)	(0.86)
SGD-IDR	12,086	0.06	(1.93)
JPY-IDR	107	1.24	(3.00)
GBP-IDR	20,367	(0.61)	(0.56)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.82	(0.04)	(2.54)
15 Year	6.93	(0.14)	(2.12)
20 Year	7.02	(0.03)	(1.46)
30 Year	7.04	(0.07)	(0.71)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.66% to the level of 6,574.81.

Market Prediction (Session 2)

JCI: The index closed positive and testing our resistance flow. JCI is expected to remain volatile in the range 6,550 – 6,598.

- ACES: The price managed touched our second target 785 (+3.97%) and closed at 770 (+1.99%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- BBRI: The price closed at 4,010 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MBMA: The price managed touched our first target at 394, highest at 396 (+2.59%) and closed at 386 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: The price closed at 1,650 (+1.23%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Intraco Penta Tbk. (INTA) plans to increase heavy equipment sales to reach Rp 680 billion this year, focusing on sectors such as gold and coal mining and forestry. With a target revenue growth of 20%, INTA has allocated Rp 8 billion for capital expenditure.
- PT. Kalbe Farma Tbk. (KLBF) is aiming for an 8%-10% increase in sales and earnings per share in 2025. To achieve this, they plan to strengthen various business lines such as developing new drugs and expanding product categories.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	1,730	6.46	(30.24)	55.79	0.51
TLKM	2,440	5.17	(9.96)	241.71	1.19
JSMR	4,050	3.85	(6.47)	29.39	0.89
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,390	(2.46)	(26.26)	53.03	0.51
SMGR	2,540	(1.93)	(22.80)	17.15	1.23
BRIS	2,960	(1.33)	8.42	136.54	0.82
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	81	536.8	15.7	96.48	1.52
BBRI	4,010	164.4	(1.7)	607.75	1.28
BMRI	4,850	101.7	(14.9)	452.67	1.32
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,010	659.2	(1.7)	607.75	1.28
BMRI	4,850	493.2	(14.9)	452.67	1.32
BBCA	8,975	478.6	(7.2)	1,106.39	0.74

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday February 11 2025				
10:00 AM	ID Consumer Confidence JAN	127.2	127.7	128
1:00 PM	ID Car Sales YoY JAN	-11.3%	-6.4%	-
7:01 AM	GB BRC Retail Sales Monitor YoY JAN	2.5%	3.1%	0.3%
1:30 PM	FR Unemployment Rate Q4	7.3%	7.4%	7.60%
6:00 PM	US NFIB Business Optimism Index JAN	102.8	105.1	104
10:00 PM	US Fed Chair Powell Testimony	-	-	-
Wednesday February 12 2025				
10:00 AM	ID Retail Sales YoY DEC	1.8%	0.9%	3.7%
5:30 PM	IN Industrial Production YoY DEC		5.2%	3.1%
5:30 PM	IN Inflation Rate YoY JAN		5.22%	4.9%
5:30 PM	IN Inflation Rate MoM JAN		-0.56%	0.1%
8:30 PM	US Core Inflation Rate MoM JAN		0.2%	0.3%
8:30 PM	US Core Inflation Rate YoY JAN		3.2%	3.1%
8:30 PM	US Inflation Rate MoM JAN		0.4%	0.2%
8:30 PM	US Inflation Rate YoY JAN		2.9%	2.9%
8:30 PM	US CPI JAN		315.61	317.3
10:00 PM	US Fed Chair Powell Testimony	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
10-Feb-25	14:00	SRAJ	RUPSLB	Mayapada Hospital Jakarta Selatan, Jl. Lebak Bulus 1 Kav. 29
11-Feb-25	10:00	OBMD	RUPSLB	Dipo Business Center Lt. 7, Jl. Gatot Subroto Kav. 50-52
12-Feb-25	14:00	ASMI	RUPSLB	18 Parc Place, Jl. Jend. Sudirman Kav. 52-53
13-Feb-25	14:00	DEWA	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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