



## Jakarta Composite Index



**6,585.74**

**-0.90%**

Highest 6,648.16  
Lowest 6,569.81  
YTD % (6.98)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,577	1.11	12.1	0.9
JCI	6,586	(0.90)	15.3	1.8
SSE Composite	3,342	(0.12)	16.2	1.4
TWSE	23,357	0.28	21.9	2.5
KLSE	1,597	(0.39)	14.8	1.5
ST - Times	3,873	(0.01)	13.8	1.3
Sensex	76,516	0.46	22.3	3.5
Hang Seng	22,191	1.52	10.9	1.2
Nikkei 225	39,543	(0.15)	18.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,121	0.42	(10.44)
Consumer Cyclical	795	(0.23)	(4.84)
Energy	2,531	(0.91)	(5.90)
Financials	1,346	(0.39)	(3.36)
Healthcare	1,374	0.53	(5.67)
Industrials	931	0.04	(10.05)
Infrastructure	1,328	(0.55)	(10.17)
Cons. Non-Cyclical	699	0.03	(4.22)
Prop. & Real Estate	734	1.25	(3.00)
Technology	4,583	(0.52)	14.64
Trans. & Logistics	1,183	(0.90)	(9.04)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.67	(0.98)	(1.46)
Gold (USD tr.oz)	2,920	0.55	11.25
Nickel (USD/MT) 12 Feb 2025	15,420	(0.76)	0.60
Tin (USD/MT) 12 Feb 2025	31,581	1.34	(1.13)
Copper (USD/lb)	472.65	2.73	17.38
Coal (USD/MT) 12 Feb 2025	104.50	(0.24)	(16.57)
CPO (MYR/MT)	4,806	(1.42)	(1.13)

Currency	Last	Chg%	YTD%
USD-IDR	16,359	0.05	(1.57)
AUD-IDR	10,301	(0.15)	(2.67)
EUR-IDR	17,071	(0.53)	(1.54)
SGD-IDR	12,133	(0.32)	(2.31)
JPY-IDR	106	0.63	(2.47)
GBP-IDR	20,439	(0.34)	(0.91)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.85	0.18	(2.14)
15 Year	6.95	0.33	(1.89)
20 Year	7.04	0.33	(1.14)
30 Year	7.06	0.23	(0.51)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed down -0.90% to the level of 6,585.74.

### Market Prediction (Session 2)

JCI: The index closed negative and testing our support flow. JCI is expected to remain volatile in the range 6,565 – 6,605.

- EMTK: The price managed touched our second target at 625 (+4.17%) and closed at 610 (+1.67%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 7,850 (+0.64%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PSAB: The price managed touched our first target at 284 (+2.16%) and closed at 276 (-0.72%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TPIA: The price closed at 7,150 (-3.38%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 7,050.

### News

- PT. Erajaya Swasembada Tbk.'s (ERAA) subsidiary, PT. Era Boga Nusantara, has formed a joint venture called PT. Chagee Era Indonesia. With a total investment value of Rp120 billion, the new company will operate in the food and beverage business in Indonesia.
- PT. Unilever Indonesia Tbk. (UNVR) reported a decrease in sales and net profit in 2024, with net profit down 29.83% and sales down 8.99% compared to the previous year. The company is focusing on business and organizational transformation to drive long-term growth.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	1,645	9.30	1.86	40.26	1.77
INKP	6,225	6.41	(8.46)	34.06	1.07
SIDO	610	5.17	3.39	18.30	0.42
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	6,800	(5.23)	(19.76)	493.12	0.58
TLKM	2,370	(4.44)	(12.55)	234.78	1.19
AMRT	2,930	(2.98)	2.81	121.67	0.87
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	81	1,409.0	15.7	96.48	1.52
BBRI	3,980	125.7	(2.5)	603.20	1.28
TLKM	2,370	90.1	(12.5)	234.78	1.19
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,980	500.2	(2.5)	603.20	1.28
BMRI	4,940	409.2	(13.3)	461.07	1.32
BBCA	9,025	323.9	(6.7)	1,112.56	0.74

## Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday February 12 2025				
10:00 AM	ID Retail Sales YoY DEC	1.8%	0.9%	3.7%
5:30 PM	IN Industrial Production YoY DEC	3.2%	5%	3.1%
5:30 PM	IN Inflation Rate YoY JAN	4.31%	5.22%	4.9%
5:30 PM	IN Inflation Rate MoM JAN	-0.97%	-0.56%	0.1%
8:30 PM	US Core Inflation Rate MoM JAN	0.4%	0.2%	0.3%
8:30 PM	US Core Inflation Rate YoY JAN	3.3%	3.2%	3.1%
8:30 PM	US Inflation Rate MoM JAN	0.5%	0.4%	0.2%
8:30 PM	US Inflation Rate YoY JAN	3%	2.9%	2.9%
8:30 PM	US CPI JAN	317.67	315.61	317.3
10:00 PM	US Fed Chair Powell Testimony	-	-	-
Thursday February 13 2025				
2:00 AM	US Monthly Budget Statement JAN	\$-129B	\$-87B	\$-93.0B
2:00 PM	DE Inflation Rate MoM Final JAN		0.5%	-0.2%
2:00 PM	DE Inflation Rate YoY Final JAN		2.6%	2.3%
2:00 PM	GB GDP Growth Rate QoQ Prel Q4		0%	-0.1%
2:00 PM	GB GDP Growth Rate YoY Prel Q4		0.9%	1%
2:00 PM	GB GDP MoM DEC		0.1%	0.1%
2:00 PM	GB GDP YoY DEC		1%	1.1%
8:30 PM	US PPI MoM JAN		0.2%	0.3%
8:30 PM	US Core PPI MoM JAN		0%	0.1%
8:30 PM	US Initial Jobless Claims FEB/08		219K	215.0K

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
10-Feb-25	14:00	SRAJ	RUPSLB	Mayapada Hospital Jakarta Selatan, Jl. Lebak Bulus 1 Kav. 29
11-Feb-25	10:00	OBMD	RUPSLB	Dipo Business Center Lt. 7, Jl. Gatot Subroto Kav. 50-52
12-Feb-25	14:00	ASMI	RUPSLB	18 Parc Place, Jl. Jend. Sudirman Kav. 52-53
13-Feb-25	14:00	DEWA	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



## Kiwoom Research Team



### Sukarno Alatas

Head of Equity Research  
[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800



### Abdul Azis Setyo W.

Equity Research Analyst  
[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800



### Miftahul Khaer

Equity Research Analyst  
[khaer.miftahul@kiwoom.co.id](mailto:khaer.miftahul@kiwoom.co.id) | 021 5010 5800



### HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,  
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800  
Fax : (021) 5010 5820  
Email : [cs@kiwoom.co.id](mailto:cs@kiwoom.co.id)

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