



## Jakarta Composite Index



**6,623.10**

**+0.14%**

Highest 6,679.40  
Lowest 6,609.67  
YTD % (6.45)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,597	0.48	12.2	0.9
JCI	6,623	0.14	15.3	1.8
SSE Composite	3,341	0.25	16.2	1.4
TWSE	23,150	(0.90)	22.0	2.5
KLSE	1,591	(0.04)	14.7	1.4
ST - Times	3,878	(0.12)	13.8	1.3
Sensex	76,167	0.05	22.3	3.5
Hang Seng	22,304	2.24	10.9	1.2
Nikkei 225	39,194	(1.03)	20.3	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,131	0.46	(9.68)
Consumer Cyclical	801	(0.28)	(4.08)
Energy	2,565	0.45	(4.62)
Financials	1,353	0.34	(2.83)
Healthcare	1,370	(0.77)	(5.94)
Industrials	941	0.52	(9.18)
Infrastructure	1,345	0.11	(9.07)
Cons. Non-Cyclical	700	0.30	(4.06)
Prop. & Real Estate	744	0.95	(1.72)
Technology	4,602	0.08	15.11
Trans. & Logistics	1,207	1.75	(7.20)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.32	0.04	(0.56)
Gold (USD tr.oz)	2,927	(0.05)	11.52
Nickel (USD/MT) 13 Feb 2025	15,374	(0.30)	0.30
Tin (USD/MT) 13 Feb 2025	31,981	1.27	(2.80)
Copper (USD/lb)	480.20	2.07	19.26
Coal (USD/MT) 13 Feb 2025	104.30	(0.19)	(16.73)
CPO (MYR/MT)	4,725	(0.90)	(2.80)

Currency	Last	Chg%	YTD%
USD-IDR	16,278	0.47	(1.08)
AUD-IDR	10,284	(0.28)	(2.50)
EUR-IDR	17,022	0.09	(1.26)
SGD-IDR	12,107	0.13	(2.10)
JPY-IDR	107	(0.32)	(3.01)
GBP-IDR	20,439	(0.14)	(0.91)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.80	(0.59)	(2.87)
15 Year	6.91	(0.46)	(2.44)
20 Year	7.00	(0.37)	(1.73)
30 Year	7.05	(0.14)	(0.69)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

### Market Review (Session 1)

In session 1, JCI closed up +0.14% to the level of 6,623.10.

### Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to remain volatile and maintain its positive movement.

- ACES: The price closed at 800 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ANTM: The price managed touched our second target at 1,525, highest at 1,530 (+4.08%) and closed at 1,510 (+2.72%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- CLEO: The price managed touched our second target at 1,700, highest at 1,725 (+6.15%) and closed at 1,675 (+3.08%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- JPFA: The price closed at 2,020 (-2.88%) still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Bukit Uluwatu Villa Tbk. (BUVA) plans to conduct a Capital Increase or Right Issue, offering 3.6 billion new shares, equivalent to a maximum of 17.48% of total issued shares. The purpose is to strengthen the Company's capital structure and provide additional funds.
- PT. Fajar Surya Wisesa Tbk. (FASW) reported a slight decrease in net sales but recorded an increase in costs, resulting in a gross loss. The company also experienced an increase in total liabilities and total assets.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	1,920	4.92	(20.99)	26.61	1.57
TLKM	2,490	2.89	(8.12)	246.66	1.21
ANTM	1,510	2.72	(0.98)	36.29	0.96
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,240	(4.25)	(12.06)	20.58	0.45
JPFA	2,020	(2.88)	4.12	23.69	0.96
BBRI	3,890	(2.51)	(4.66)	589.56	1.29
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	535.7	17.1	97.67	1.51
BBRI	3,890	303.8	(4.7)	589.56	1.29
BMRI	5,050	139.4	(11.4)	471.33	1.32
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,890	1,181.9	(4.7)	589.56	1.29
BMRI	5,050	703.9	(11.4)	471.33	1.32
BBCA	9,000	417.8	(7.0)	1,109.48	0.76

## Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday February 13 2025				
2:00 AM	US Monthly Budget Statement JAN	\$-129B	\$-87B	\$-93.0B
2:00 PM	DE Inflation Rate MoM Final JAN	-0.2%	0.5%	-0.2%
2:00 PM	DE Inflation Rate YoY Final JAN	2.3%	2.6%	2.3%
2:00 PM	GB GDP Growth Rate QoQ Prel Q4	0.1%	0%	-0.1%
2:00 PM	GB GDP Growth Rate YoY Prel Q4	1.4%	1%	1%
2:00 PM	GB GDP MoM DEC	0.4%	0.1%	0.1%
2:00 PM	GB GDP YoY DEC	1.5%	1.1%	1.1%
8:30 PM	US PPI MoM JAN	0.4%	0.5%	0.3%
8:30 PM	US Core PPI MoM JAN	0.3%	0.4%	0.1%
8:30 PM	US Initial Jobless Claims FEB/08	213K	220K	215.0K
Friday February 14 2025				
10:30 AM	ID Property Price Index YoY Q4	1.39%	1.46%	1.5%
6:00 AM	KR Unemployment Rate JAN	2.9%	3.7%	3.7%
2:00 PM	DE Wholesale Prices YoY JAN		0.1%	0.1%
8:30 PM	US Retail Sales MoM JAN		0.4%	0%
8:30 PM	US Export Prices MoM JAN		0.3%	0.3%
8:30 PM	US Import Prices MoM JAN		0.1%	0.3%
8:30 PM	US Retail Sales Control Group MoM JAN		0.7%	0.4%
8:30 PM	US Retail Sales Ex Autos MoM JAN		0.4%	0.3%
9:15 PM	US Industrial Production MoM JAN		0.9%	0.3%
10:00 PM	US Business Inventories MoM DEC		0.1%	-0.1%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
10-Feb-25	14:00	SRAJ	RUPSLB	Mayapada Hospital Jakarta Selatan, Jl. Lebak Bulus 1 Kav. 29
11-Feb-25	10:00	OBMD	RUPSLB	Dipo Business Center Lt. 7, Jl. Gatot Subroto Kav. 50-52
12-Feb-25	14:00	ASMI	RUPSLB	18 Parc Place, Jl. Jend. Sudirman Kav. 52-53
13-Feb-25	14:00	DEWA	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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