



Jakarta Composite Index



6,779.13

+2.12%

Highest 6,785.35
Lowest 6,658.22
YTD % (4.25)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,609	0.70	12.3	0.9
JCI	6,779	2.12	15.3	1.8
SSE Composite	3,349	0.06	16.2	1.4
TWSE	23,495	1.48	21.8	2.5
KLSE	1,584	(0.47)	14.7	1.4
ST - Times	3,895	0.46	13.8	1.3
Sensex	75,514	(0.56)	22.3	3.5
Hang Seng	22,662	0.18	11.2	1.2
Nikkei 225	39,221	(0.97)	20.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,170	2.84	(6.54)
Consumer Cyclical	806	(0.04)	(3.49)
Energy	2,642	2.60	(1.76)
Financials	1,379	1.63	(0.99)
Healthcare	1,371	(0.12)	(5.88)
Industrials	960	1.43	(7.30)
Infrastructure	1,366	1.47	(7.63)
Cons. Non-Cyclical	700	0.15	(4.09)
Prop. & Real Estate	759	1.75	0.24
Technology	4,653	0.29	16.40
Trans. & Logistics	1,223	1.35	(5.99)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.70	(0.06)	(1.42)
Gold (USD tr.oz)	2,900	0.62	10.51
Nickel (USD/MT) 14 Feb 2025	15,468	0.61	0.91
Tin (USD/MT) 14 Feb 2025	32,662	2.13	(3.79)
Copper (USD/lb)	466.30	(2.41)	15.81
Coal (USD/MT) 14 Feb 2025	102.75	(1.49)	(17.96)
CPO (MYR/MT)	4,677	(0.49)	(3.79)

Currency	Last	Chg%	YTD%
USD-IDR	16,215	0.28	(0.70)
AUD-IDR	10,330	(0.36)	(2.93)
EUR-IDR	17,019	0.11	(1.24)
SGD-IDR	12,111	0.06	(2.13)
JPY-IDR	107	(0.57)	(3.38)
GBP-IDR	20,425	0.18	(0.84)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.76	(0.19)	(3.43)
15 Year	6.86	(0.28)	(3.19)
20 Year	6.97	(0.10)	(2.08)
30 Year	7.03	(0.04)	(0.86)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +2.12% to the level of 6,779.13.

Market Prediction (Session 2)

JCI: The index closed higher and break our resistance flow. JCI is expected to remain volatile in the range 6,749 – 6,809.

- BRMS: The price managed touched our first target at 372, highest at 374 (+2.75%) and closed at 366 (+0.55%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: The price closed at 11,625 (+0.87%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: The price break our second target at 3,680, highest at 3,980 (+12.11%) and closed at 3,920 (+10.42%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 3,820.
- UNTR: The price closed at 24,850 (-0.80%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Shareholders of PT. Asuransi Maximus Graha Persada Tbk. (ASMI) have approved the spin-off of its sharia business unit, which will transfer to other insurance companies. The meeting also approved an amendment to the company's articles of association.
- PT. Bank BTPN Syariah Tbk. (BTPS) reported a decrease in net profit, profit sharing rights, and operating income, while total liabilities increased and temporary shirkah funds decreased. However, total assets saw an increase.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	1,835	11.21	13.62	44.91	1.64
BMRI	5,400	5.37	(5.26)	504.00	1.31
BRPT	850	4.94	(7.61)	79.69	3.21
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,770	(2.12)	(2.81)	115.02	0.88
ACES	790	(1.86)	-	13.53	0.20
SIDO	610	(1.61)	3.39	18.30	0.35
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	587.9	17.1	97.67	1.52
BBRI	4,000	130.9	(2.0)	606.24	1.30
BMRI	5,400	124.2	(5.3)	504.00	1.31
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,400	670.5	(5.3)	504.00	1.31
BBRI	4,000	523.7	(2.0)	606.24	1.30
BBCA	9,150	340.6	(5.4)	1,127.97	0.76

Economic Calendar

Date	Event	Act	Prev	Frst
Friday February 14 2025				
10:30 AM	ID Property Price Index YoY Q4	1.39%	1.46%	1.5%
6:00 AM	KR Unemployment Rate JAN	2.9%	3.7%	3.7%
2:00 PM	DE Wholesale Prices YoY JAN	0.9%	0.1%	0.1%
8:30 PM	US Retail Sales MoM JAN	-0.9%	0.7%	0%
8:30 PM	US Export Prices MoM JAN	1.3%	0.5%	0.3%
8:30 PM	US Import Prices MoM JAN	0.3%	0.2%	0.3%
8:30 PM	US Retail Sales Control Group MoM JAN	-0.8%	0.8%	0.4%
8:30 PM	US Retail Sales Ex Autos MoM JAN	-0.4%	0.7%	0.3%
9:15 PM	US Industrial Production MoM JAN	0.5%	1%	0.3%
10:00 PM	US Business Inventories MoM DEC	-0.2%	0.1%	-0.1%
Monday February 17 2025				
11:00 AM	ID Balance of Trade JAN	\$3.45B	\$2.24B	\$2.2B
11:00 AM	ID Exports YoY JAN	4.68%	4.78%	-
11:00 AM	ID Imports YoY JAN	-2.67%	11.07%	-
6:50 AM	JP GDP Growth Rate QoQ Prel Q4	0.7%	0.4%	0.5%
6:50 AM	JP GDP Growth Annualized Prel Q4	2.8%	1.7%	2.1%
6:50 AM	JP GDP Capital Expenditure QoQ Prel Q4	0.5%	-0.1%	0.4%
6:50 AM	JP GDP External Demand QoQ Prel Q4	0.7%	-0.1%	0.3%
6:50 AM	JP GDP Price Index YoY Prel Q4	2.8%	2.4%	2.6%
6:50 AM	JP GDP Private Consumption QoQ Prel Q4	0.1%	0.7%	0.3%
11:30 AM	JP Industrial Production YoY Final DEC	-1.6%	-2.7%	-1.6%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Feb-25	10:00	KLBF	RUPSLB	Diselenggarakan Secara Elektronik oleh Perseroan (EASY/KSEI)
19-Feb-25	9:00	DNAR	RUPSLB	Gedung PT. Bank Oke Indonesia Tbk., Jl. Ir. H. Juanda No. 12
21-Feb-25	9:00	FPNI	RUPSLB	Mangkuluhur Artotel Lt. 3, Jl. Jendral Gatot Subroto Kav. 2 No. 3
	10:00	SOSS	RUPSLB	Online & Offline (Terbatas), Gedung Graha Dinamika Lt. 3
	14:00	FUTR	RUPST	Jl. Kaimun Jaya No. 1, Cilandak Barat
	14:00	MFIN	RUPSLB	Kantor Pusat Perseroan, Jl. Menteng Raya No. 24 A-B

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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