



Jakarta Composite Index



6,875.62

+0.65%

Highest 6,908.70
Lowest 6,844.05
YTD % (2.89)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,624	0.56	9.1	0.9
JCI	6,876	0.65	15.8	1.9
SSE Composite	3,366	0.29	16.3	1.4
TWSE	23,554	0.21	22.1	2.5
KLSE	1,582	(0.07)	14.6	1.4
ST - Times	3,914	0.24	13.9	1.3
Sensex	75,633	(0.51)	22.3	3.5
Hang Seng	23,080	2.05	11.2	1.2
Nikkei 225	39,416	(0.47)	20.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,186	0.53	(5.28)
Consumer Cyclical	819	1.73	(1.89)
Energy	2,685	0.95	(0.16)
Financials	1,402	0.93	0.67
Healthcare	1,403	1.64	(3.65)
Industrials	973	1.04	(6.08)
Infrastructure	1,376	0.15	(6.98)
Cons. Non-Cyclical	703	0.68	(3.68)
Prop. & Real Estate	754	(0.01)	(0.34)
Technology	4,598	(0.97)	15.02
Trans. & Logistics	1,217	(0.57)	(6.43)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.47	1.03	(0.35)
Gold (USD tr.oz)	2,914	0.60	11.03
Nickel (USD/MT) 17 Feb 2025	15,490	0.14	1.06
Tin (USD/MT) 17 Feb 2025	32,681	0.06	(3.07)
Copper (USD/lb)	460.35	(3.65)	14.33
Coal (USD/MT) 17 Feb 2025	102.00	(0.73)	(18.56)
CPO (MYR/MT)	4,712	(0.63)	(3.07)

Currency	Last	Chg%	YTD%
USD-IDR	16,269	(0.33)	(1.03)
AUD-IDR	10,337	(0.16)	(3.00)
EUR-IDR	17,011	(0.11)	(1.19)
SGD-IDR	12,107	(0.09)	(2.10)
JPY-IDR	107	0.04	(3.32)
GBP-IDR	20,491	(0.30)	(1.16)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.79	0.07	(3.03)
15 Year	6.89	0.48	(2.74)
20 Year	6.96	0.06	(2.23)
30 Year	7.03	(0.01)	(0.90)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.65% to the level of 6,875.62.

Market Prediction (Session 2)

JCI: The index closed positive and testing our resistance flow. JCI is expected to remain volatile in the range 6,855 – 6,895.

- BTPS: The price managed touched our second target at 1,030 (+4.04%) and closed at 1,020 (+3.03%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- PTRO: The price managed touched our second target at 3,880, highest at 3,940 (+5.07%) and closed at 3,870 (+3.20%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- SMRA: The price managed touched our first at 436 (+1.87%) and closed at 430 (+0.47%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOBA: The price managed touched our second target at 448, highest at 458 (+7.01%) and closed at 444 (+3.74%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Pertamina Geothermal Energy Tbk. (PGEO) and Sinopec Star Co. Ltd. have established a strategic partnership to develop and utilize geothermal energy for clean energy, including hydrogen production, in Indonesia, China, and global markets.
- PT. Tripar Multivision Plus Tbk. (RAAM) is expanding its presence in the entertainment industry with the appointment of Ario Bayu as the new VP of Operations & Business Development and the opening of a new Platinum Cineplex location in Tangerang.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,335	10.33	(5.32)	22.16	0.47
AMMN	7,225	2.85	(14.75)	523.94	0.59
BBNI	4,700	2.84	8.05	175.30	1.38
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	79	(3.66)	12.86	94.10	1.51
TOWR	620	(1.59)	(5.34)	31.63	1.17
ACES	790	(1.25)	-	13.53	0.19
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	2,096.5	12.9	94.10	1.51
BBRI	4,140	237.9	1.5	627.45	1.29
BMRI	5,425	98.2	(4.8)	506.33	1.31
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,140	984.8	1.5	627.45	1.29
BBCA	9,375	548.7	(3.1)	1,155.70	0.76
BMRI	5,425	532.9	(4.8)	506.33	1.31

Economic Calendar

Date	Event	Act	Prev	Frst
Monday February 17 2025				
11:00 AM	ID Balance of Trade JAN	\$3.45B	\$2.24B	\$2.2B
11:00 AM	ID Exports YoY JAN	4.68%	4.78%	-
11:00 AM	ID Imports YoY JAN	-2.67%	11.07%	-
6:50 AM	JP GDP Growth Rate QoQ Prel Q4	0.7%	0.4%	0.5%
6:50 AM	JP GDP Growth Annualized Prel Q4	2.8%	1.7%	2.1%
6:50 AM	JP GDP Capital Expenditure QoQ Prel Q4	0.5%	-0.1%	0.4%
6:50 AM	JP GDP External Demand QoQ Prel Q4	0.7%	-0.1%	0.3%
6:50 AM	JP GDP Price Index YoY Prel Q4	2.8%	2.4%	2.6%
6:50 AM	JP GDP Private Consumption QoQ Prel Q4	0.1%	0.7%	0.3%
11:30 AM	JP Industrial Production YoY Final DEC	-1.6%	-2.7%	-1.6%
Tuesday February 18 2025				
2:00 PM	GB Unemployment Rate DEC		4.4%	4.4%
2:00 PM	GB Average Earnings incl. Bonus (3Mo/Yr) DEC		5.6%	5.9%
2:00 PM	GB Employment Change DEC		36K	-130K
2:00 PM	GB Average Earnings excl. Bonus (3Mo/Yr) DEC		5.6%	5.9%
2:45 PM	FR Inflation Rate MoM Final JAN		0.2%	-0.1%
2:45 PM	FR Inflation Rate YoY Final JAN		1.3%	1.4%
5:00 PM	DE ZEW Economic Sentiment Index FEB		10.3	15
8:30 PM	US NY Empire State Manufacturing Index FEB		-12.6	2
10:00 PM	US NAHB Housing Market Index FEB		47	46
10:20 PM	US Fed Daly Speech		-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Feb-25	10:00	KLBF	RUPSLB	Diselenggarakan Secara Elektronik oleh Perseroan (EASY/KSEI)
19-Feb-25	9:00	DNAR	RUPSLB	Gedung PT. Bank Oke Indonesia Tbk., Jl. Ir. H. Juanda No. 12
21-Feb-25	9:00	FPNI	RUPSLB	Mangkuluhur Artotel Lt. 3, Jl. Jendral Gatot Subroto Kav. 2 No. 3
	10:00	SOSS	RUPSLB	Online & Offline (Terbatas), Gedung Graha Dinamika Lt. 3
	14:00	FUTR	RUPST	Jl. Kaimun Jaya No. 1, Cilandak Barat
	14:00	MFIN	RUPSLB	Kantor Pusat Perseroan, Jl. Menteng Raya No. 24 A-B

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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