



Jakarta Composite Index



6,838.06

-0.52%

Highest 6,886.92
Lowest 6,813.85
YTD % (3.42)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,674	1.82	9.2	0.9
JCI	6,838	(0.52)	15.9	1.9
SSE Composite	3,342	0.54	16.1	1.4
TWSE	23,554	(0.47)	22.3	2.6
KLSE	1,581	(0.24)	14.6	1.4
ST - Times	3,930	0.11	14.0	1.3
Sensex	76,272	0.40	22.3	3.5
Hang Seng	22,912	(0.28)	11.4	1.3
Nikkei 225	39,109	(1.26)	20.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,188	0.33	(5.13)
Consumer Cyclical	828	0.57	(0.80)
Energy	2,687	0.43	(0.09)
Financials	1,395	(0.77)	0.18
Healthcare	1,389	(0.70)	(4.60)
Industrials	979	0.76	(5.51)
Infrastructure	1,365	(0.58)	(7.73)
Cons. Non-Cyclical	699	(0.64)	(4.14)
Prop. & Real Estate	747	(0.47)	(1.34)
Technology	4,913	5.54	22.89
Trans. & Logistics	1,211	(0.19)	(6.92)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.01	0.22	0.40
Gold (USD tr.oz)	2,930	(0.22)	11.63
Nickel (USD/MT) 18 Feb 2025	15,349	(0.91)	0.14
Tin (USD/MT) 18 Feb 2025	32,779	0.30	(2.08)
Copper (USD/lb)	456.90	(2.05)	13.47
Coal (USD/MT) 18 Feb 2025	100.85	(1.13)	(19.48)
CPO (MYR/MT)	4,760	1.41	(2.08)

Currency	Last	Chg%	YTD%
USD-IDR	16,360	(0.52)	(1.58)
AUD-IDR	10,413	(0.66)	(3.71)
EUR-IDR	17,105	(0.50)	(1.74)
SGD-IDR	12,196	(0.57)	(2.81)
JPY-IDR	108	(0.62)	(4.13)
GBP-IDR	20,645	(0.59)	(1.90)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.77	(0.12)	(3.29)
15 Year	6.89	0.34	(2.77)
20 Year	6.95	0.16	(2.42)
30 Year	7.03	0.03	(0.89)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.52% to the level of 6,838.06.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- AMMN: The price closed at 7,100 (-3.40%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 7,000.
- BBRI: The price closed at 4,110 (-0.96%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CPIN: The price closed at 4,640 (-0.22%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PSAB: The price managed touched our second target at 310, highest at 316 (+7.48%) and closed at 306 (+4.08%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Arwana Citramulia Tbk. (ARNA) reported an increase in net sales and total assets, while gross profit and operating profit slightly rose, but profit before tax expense and profit for the year decreased. Total liabilities also rose.
- PT. Jasnita Telekomindo Tbk. (JAST) is optimistic about increasing revenue in 2025 and 2026 due to successful projects, new tender acquisitions, and partnerships. JAST plans to strengthen its Jastrak services through a partnership with AxxonSoft, focusing on developing AI-based video surveillance and security management software.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	900	3.45	(3.74)	37.36	0.61
INDF	8,075	2.87	4.87	70.90	0.49
SMGR	2,870	2.50	(12.77)	19.38	1.19
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,550	(5.56)	(10.53)	105.89	0.87
UNVR	1,395	(3.79)	(25.99)	53.22	0.47
BMRI	5,250	(3.67)	(7.89)	490.00	1.31
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	1,500.0	12.9	94.10	1.51
BBRI	4,110	124.4	0.7	622.91	1.29
BMRI	5,250	67.4	(7.9)	490.00	1.31
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,110	511.3	0.7	622.91	1.29
BBCA	9,100	394.3	(5.9)	1,121.80	0.76
BMRI	5,250	354.1	(7.9)	490.00	1.31

Economic Calendar

Date	Event	Act	Prev	Frct
Tuesday February 18 2025				
2:00 PM	GB Unemployment Rate DEC	4.4%	4.4%	4.4%
2:00 PM	GB Average Earnings incl. Bonus (3Mo/Yr) DEC	6%	5.5%	5.9%
2:00 PM	GB Employment Change DEC	107K	36K	-130K
2:00 PM	GB Average Earnings excl. Bonus (3Mo/Yr) DEC	5.9%	5.6%	5.9%
2:45 PM	FR Inflation Rate MoM Final JAN	0.2%	0.2%	-0.1%
2:45 PM	FR Inflation Rate YoY Final JAN	1.7%	1.3%	1.4%
5:00 PM	DE ZEW Economic Sentiment Index FEB	26.0	10.3	15
8:30 PM	US NY Empire State Manufacturing Index FEB	5.70	-12.60	2
10:00 PM	US NAHB Housing Market Index FEB	42	47	46
10:20 PM	US Fed Daly Speech	-	-	-
Wednesday February 19 2025				
2:20 PM	ID Loan Growth YoY JAN		10.39%	10.5%
2:30 PM	ID Interest Rate Decision		5.75%	5.75%
2:30 PM	ID Deposit Facility Rate FEB		5%	5%
2:30 PM	ID Lending Facility Rate FEB		6.5%	6.5%
6:50 AM	JP Balance of Trade JAN	¥-2758.8B	¥132.5B	¥-1850B
8:30 AM	CN House Price Index YoY JAN	-5%	-5.3%	-5.0%
2:00 PM	GB Inflation Rate YoY JAN		2.5%	2.7%
2:00 PM	GB Core Inflation Rate YoY JAN		3.2%	3.6%
8:30 PM	US Building Permits Prel JAN		1.482M	1.47M
8:30 PM	US Housing Starts JAN		1.499M	1.35M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Feb-25	10:00	KLBF	RUPSLB	Diselenggarakan Secara Elektronik oleh Perseroan (EASY/KSEI)
19-Feb-25	9:00	DNAR	RUPSLB	Gedung PT. Bank Oke Indonesia Tbk., Jl. Ir. H. Juanda No. 12
21-Feb-25	9:00	FPNI	RUPSLB	Mangkuluhur Artotel Lt. 3, Jl. Jendral Gatot Subroto Kav. 2 No. 3
	10:00	SOSS	RUPSLB	Online & Offline (Terbatas), Gedung Graha Dinamika Lt. 3
	14:00	FUTR	RUPST	Jl. Kaimun Jaya No. 1, Cilandak Barat
	14:00	MFIN	RUPSLB	Kantor Pusat Perseroan, Jl. Menteng Raya No. 24 A-B

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



Kiwoom Research Team



Sukarno Alatas

Head of Equity Research
sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst
khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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