



Jakarta Composite Index



6,792.35

-0.04%

Highest 6,836.72
Lowest 6,755.43
YTD % (4.06)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,652	(0.77)	9.4	0.9
JCI	6,792	(0.04)	15.7	1.9
SSE Composite	3,346	(0.16)	16.3	1.4
TWSE	23,547	(0.41)	22.2	2.6
KLSE	1,575	(0.39)	14.6	1.4
ST - Times	3,931	(0.04)	14.0	1.3
Sensex	75,669	(0.34)	22.3	3.5
Hang Seng	22,628	(1.38)	11.4	1.3
Nikkei 225	38,629	(2.45)	20.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,200	1.12	(4.13)
Consumer Cyclical	818	(0.62)	(2.04)
Energy	2,653	(0.78)	(1.36)
Financials	1,378	(0.24)	(1.08)
Healthcare	1,386	(0.24)	(4.84)
Industrials	975	(0.12)	(5.86)
Infrastructure	1,362	0.06	(7.93)
Cons. Non-Cyclical	688	(1.68)	(5.70)
Prop. & Real Estate	739	(0.74)	(2.40)
Technology	5,185	5.67	29.70
Trans. & Logistics	1,206	(0.22)	(7.32)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.89	(0.50)	0.24
Gold (USD tr.oz)	2,943	0.33	12.14
Nickel (USD/MT) 19 Feb 2025	15,404	0.36	0.50
Tin (USD/MT) 19 Feb 2025	32,699	(0.24)	(0.53)
Copper (USD/lb)	457.50	(0.35)	13.62
Coal (USD/MT) 19 Feb 2025	103.50	2.63	(17.37)
CPO (MYR/MT)	4,835	(0.27)	(0.53)

Currency	Last	Chg%	YTD%
USD-IDR	16,332	(0.01)	(1.41)
AUD-IDR	10,398	(0.15)	(3.57)
EUR-IDR	17,042	0.08	(1.37)
SGD-IDR	12,199	(0.25)	(2.84)
JPY-IDR	109	(1.03)	(4.93)
GBP-IDR	20,578	0.15	(1.58)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.81	(0.26)	(2.73)
15 Year	6.91	(0.06)	(2.51)
20 Year	6.97	(0.06)	(2.19)
30 Year	7.05	-	(0.62)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.04% to the level of 6,792.35.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is expected to become volatile with a limited tendency to weaken.

- ANTM: The price closed at our second target 1,630 (+3.49%) and highest at 1,650 (+4.76%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 1,600.
- ICBP: The price closed at 11,450 (-1.72%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: The price managed touched our second target at 945, highest at 960 (+5.49%) and closed at 925 (+1.65%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNTR: The price closed at 24,900 (-1.19%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank CIMB Niaga Tbk. (BNGA) achieved slightly lower net interest income and operating expenses, but saw a rise in operating profit, profit before tax, net profit, total liabilities, and total assets in 2024 compared to the previous year.
- PT. Kalbe Farma Tbk. (KLBF) will transfer some of its treasury stocks by reducing its capital, as approved by the shareholders in the General Meeting of Shareholders. The Board of Directors is authorized to take necessary actions to amend the Company's Articles of Association.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,630	3.49	6.89	39.17	0.95
MDKA	1,795	2.57	11.15	43.93	1.63
AMMN	7,200	2.49	(15.04)	522.13	0.59
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,340	(5.65)	(17.89)	97.17	0.87
CTRA	845	(3.98)	(13.78)	15.66	0.86
SMGR	2,740	(3.18)	(16.72)	18.50	1.19
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	1,302.6	12.9	94.10	1.51
BBRI	3,950	171.7	(3.2)	598.66	1.29
AMRT	2,340	88.1	(17.9)	97.17	0.87
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,950	678.3	(3.2)	598.66	1.29
BBCA	9,025	491.9	(6.7)	1,112.56	0.76
BMRI	5,200	273.0	(8.8)	485.33	1.31

Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday February 19 2025				
2:20 PM	ID Loan Growth YoY JAN	10.27%	10.39%	10.5%
2:30 PM	ID Interest Rate Decision	5.75%	5.75%	5.75%
2:30 PM	ID Deposit Facility Rate FEB	5%	5%	5%
2:30 PM	ID Lending Facility Rate FEB	6.5%	6.5%	6.5%
6:50 AM	JP Balance of Trade JAN	¥-2758.8B	¥132.5B	¥-1850B
8:30 AM	CN House Price Index YoY JAN	-5%	-5.3%	-5.0%
2:00 PM	GB Inflation Rate YoY JAN	3%	2.5%	2.7%
2:00 PM	GB Core Inflation Rate YoY JAN	3.7%	3.2%	3.6%
8:30 PM	US Building Permits Prel JAN	1.483M	1.482M	1.47M
8:30 PM	US Housing Starts JAN	1.366M	1.515M	1.35M
Thursday February 20 2025				
10:20 AM	ID Current Account Q4	\$-1.1B	\$-2.0B	\$-0.6B
2:00 AM	US FOMC Minutes	-	-	-
4:00 AM	KR Consumer Confidence FEB	95.2	91.2	93
8:15 AM	CN Loan Prime Rate 1Y	3.1%	3.1%	3.1%
8:15 AM	CN Loan Prime Rate 5Y FEB	3.6%	3.6%	3.6%
2:00 PM	DE PPI YoY JAN		0.8%	1.1%
6:00 PM	GB CBI Industrial Trends Orders FEB		-34	-25
8:30 PM	US Initial Jobless Claims FEB/15		213K	220.0K
8:30 PM	US Philadelphia Fed Manufacturing Index FEB		44.3	18
9:35 PM	US Fed Golsbee Speech		-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Feb-25	10:00	KLBF	RUPSLB	Diselenggarakan Secara Elektronik oleh Perseroan (EASY/KSEI)
19-Feb-25	9:00	DNAR	RUPSLB	Gedung PT. Bank Oke Indonesia Tbk., Jl. Ir. H. Juanda No. 12
21-Feb-25	9:00	FPNI	RUPSLB	Mangkuluhur Artotel Lt. 3, Jl. Jendral Gatot Subroto Kav. 2 No. 3
	10:00	SOSS	RUPSLB	Online & Offline (Terbatas), Gedung Graha Dinamika Lt. 3
	14:00	FUTR	RUPST	Jl. Kaimun Jaya No. 1, Cilandak Barat
	14:00	MFIN	RUPSLB	Kantor Pusat Perseroan, Jl. Menteng Raya No. 24 A-B

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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