



## Jakarta Composite Index



**6,799.23**

**+0.16%**

Highest 6,814.87  
Lowest 6,758.35  
YTD % (3.96)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,650	(0.16)	9.3	0.9
JCI	6,799	0.16	15.7	1.9
SSE Composite	3,377	0.77	16.3	1.4
TWSE	23,706	0.94	22.1	2.5
KLSE	1,584	0.47	14.6	1.4
ST - Times	3,928	0.01	14.0	1.3
Sensex	75,455	(0.34)	22.2	3.4
Hang Seng	23,238	2.93	11.2	1.2
Nikkei 225	38,675	(2.32)	19.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,207	0.21	(3.61)
Consumer Cyclical	822	0.04	(1.50)
Energy	2,648	(0.07)	(1.54)
Financials	1,369	(0.12)	(1.69)
Healthcare	1,376	0.19	(5.51)
Industrials	980	0.38	(5.41)
Infrastructure	1,366	0.00	(7.66)
Cons. Non-Cyclical	691	(0.33)	(5.29)
Prop. & Real Estate	739	0.53	(2.30)
Technology	5,555	6.04	38.94
Trans. & Logistics	1,198	0.00	(7.90)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.47	(0.01)	1.05
Gold (USD tr.oz)	2,931	(0.28)	11.66
Nickel (USD/MT) 20 Feb 2025	15,665	1.69	2.20
Tin (USD/MT) 20 Feb 2025	33,396	2.13	0.12
Copper (USD/lb)	458.05	0.39	13.76
Coal (USD/MT) 20 Feb 2025	103.50	0.00	(17.37)
CPO (MYR/MT)	4,867	1.06	0.12

Currency	Last	Chg%	YTD%
USD-IDR	16,298	0.20	(1.20)
AUD-IDR	10,431	(0.16)	(3.88)
EUR-IDR	17,115	(0.42)	(1.79)
SGD-IDR	12,215	(0.16)	(2.97)
JPY-IDR	109	0.13	(4.76)
GBP-IDR	20,643	(0.24)	(1.89)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.77	(0.31)	(3.30)
15 Year	6.92	0.10	(2.39)
20 Year	6.97	(0.09)	(2.15)
30 Year	7.04	(0.07)	(0.76)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

### Market Review (Session 1)

In session 1, JCI closed up +0.16% to the level of 6,799.23.

### Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is still expected to move sideways with limited opportunities to strengthen.

- ASII: The price closed at 4,790 (+1.48%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EMTK: The price closed at 625 (-2.34%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ENRG: The price managed touched our first target at 218 (+1.87%) and closed at 212 (-0.93%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: The price managed touched our first target at 1,925, highest at 1,930 (+2.12%) and closed at 1,905 (+0.79%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PEFINDO has affirmed the idAAA rating for PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI), noting the strong government support for the company. The rating is supported by a strong business position, capitalization, and liquidity.
- PT. Indomobil Sukses Internasional Tbk.(IMAS) has established a new subsidiary, PT. Indo Zeeda Energi (ZEE), to support the electric motor vehicle spare parts business and strengthen IMAS's position in the industry.
- PT. Jababeka Tbk. (KJJA) exceeded their real estate marketing sales target for 2024, reaching Rp3.19 trillion. The sales were driven by strong performance, with domestic and foreign investors contributing to the success.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3,090	5.82	(14.64)	32.57	0.57
MAPI	1,445	3.96	2.48	23.99	0.66
BRIS	3,000	2.39	9.89	138.39	0.80
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBNI	4,320	(3.14)	(0.69)	161.12	1.34
INDF	7,725	(3.13)	0.32	67.83	0.47
ANTM	1,635	(2.97)	7.21	39.29	1.00
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	596.3	12.9	94.10	1.45
BBRI	3,910	94.7	(4.2)	592.60	1.28
BMRI	5,050	82.5	(11.4)	471.33	1.26
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,050	416.5	(11.4)	471.33	1.26
BBRI	3,910	370.1	(4.2)	592.60	1.28
BBCA	8,975	341.8	(7.2)	1,106.39	0.74

## Economic Calendar

Date	Event	Act	Prev	Frct
Thursday February 20 2025				
10:20 AM	ID Current Account Q4	\$-1.1B	\$-2.0B	\$-0.6B
2:00 AM	US FOMC Minutes	-	-	-
4:00 AM	KR Consumer Confidence FEB	95.2	91.2	93
8:15 AM	CN Loan Prime Rate 1Y	3.1%	3.1%	3.1%
8:15 AM	CN Loan Prime Rate 5Y FEB	3.6%	3.6%	3.6%
2:00 PM	DE PPI YoY JAN	0.5%	0.8%	1.1%
6:00 PM	GB CBI Industrial Trends Orders FEB	-28	-34	-25
8:30 PM	US Initial Jobless Claims FEB/15	219K	214K	220.0K
8:30 PM	US Philadelphia Fed Manufacturing Index FEB	18.1	44.3	18
9:35 PM	US Fed Golsbee Speech	-	-	-
Friday February 21 2025				
6:30 AM	JP Inflation Rate YoY JAN	4%	3.6%	3.7%
7:01 AM	GB Gfk Consumer Confidence FEB	-20	-22	-23
2:00 PM	GB Retail Sales MoM JAN		-0.3%	0.2%
3:30 PM	DE HCOB Manufacturing PMI Flash FEB		45.0	45.1
4:30 PM	GB S&P Global Manufacturing PMI Flash FEB		48.3	48.5
4:30 PM	GB S&P Global Services PMI Flash FEB		50.8	51
9:45 PM	US S&P Global Composite PMI Flash FEB		52.7	52.7
9:45 PM	US S&P Global Manufacturing PMI Flash FEB		51.2	51.3
9:45 PM	US S&P Global Services PMI Flash FEB		52.9	52.7
10:00 PM	US Existing Home Sales JAN		4.24M	4.16M

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
17-Feb-25	10:00	KLBF	RUPSLB	Diselenggarakan Secara Elektronik oleh Perseroan (EASY/KSEI)
19-Feb-25	9:00	DNAR	RUPSLB	Gedung PT. Bank Oke Indonesia Tbk., Jl. Ir. H. Juanda No. 12
21-Feb-25	9:00	FPNI	RUPSLB	Mangkuluhur Artotel Lt. 3, Jl. Jendral Gatot Subroto Kav. 2 No. 3
	10:00	SOSS	RUPSLB	Online & Offline (Terbatas), Gedung Graha Dinamika Lt. 3
	14:00	FUTR	RUPST	Jl. Kaimun Jaya No. 1, Cilandak Barat
	14:00	MFIN	RUPSLB	Kantor Pusat Perseroan, Jl. Menteng Raya No. 24 A-B

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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