



Jakarta Composite Index



6,747.22

-0.82%

Highest 6,818.79
Lowest 6,742.07
YTD % (4.70)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,638	(0.61)	9.2	0.9
JCI	6,747	(0.82)	15.7	1.9
SSE Composite	3,375	(0.11)	16.4	1.4
TWSE	23,586	(0.61)	22.3	2.6
KLSE	1,580	(0.66)	14.7	1.4
ST - Times	3,942	0.31	14.3	1.3
Sensex	74,535	(1.03)	22.1	3.4
Hang Seng	23,349	(0.55)	11.7	1.3
Nikkei 225	38,777	(2.09)	19.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,185	(1.61)	(5.31)
Consumer Cyclical	818	(0.04)	(2.03)
Energy	2,605	(1.32)	(3.12)
Financials	1,361	(0.95)	(2.29)
Healthcare	1,372	(0.29)	(5.82)
Industrials	978	0.09	(5.56)
Infrastructure	1,344	(1.55)	(9.12)
Cons. Non-Cyclical	689	(0.04)	(5.58)
Prop. & Real Estate	735	(0.54)	(2.92)
Technology	5,989	7.34	49.80
Trans. & Logistics	1,229	1.17	(5.50)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.18	(0.31)	(2.15)
Gold (USD tr.oz)	2,940	0.15	12.04
Nickel (USD/MT) 21 Feb 2025	15,517	(0.94)	1.23
Tin (USD/MT) 21 Feb 2025	33,677	0.84	(1.87)
Copper (USD/lb)	455.75	(1.18)	13.19
Coal (USD/MT) 21 Feb 2025	102.00	(1.45)	(18.56)
CPO (MYR/MT)	4,770	(1.36)	(1.87)

Currency	Last	Chg%	YTD%
USD-IDR	16,310	(0.03)	(1.28)
AUD-IDR	10,402	0.12	(3.61)
EUR-IDR	17,139	(0.29)	(1.93)
SGD-IDR	12,220	(0.16)	(3.01)
JPY-IDR	109	(0.70)	(5.38)
GBP-IDR	20,665	(0.07)	(1.99)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.78	0.00	(3.06)
15 Year	6.94	0.06	(1.98)
20 Year	6.97	(0.03)	(2.09)
30 Year	7.04	0.03	(0.76)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.82% to the level of 6,747.22.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is expected to remain volatile in the range 6,727 – 6,767.

- BFIN: The price closed at 880 (-0.56%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- DSNG: The price managed touched our second target at 970, highest at 975 (+4.28%) and closed at 960 (+2.67%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- JSMR: The price closed at 4,100 (-1.44%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMDR: The price break our second target at 274, highest at 292 (+10.61%) and closed at 278 (+5.30%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 272.

News

- PT. Berdikari Pondasi Perkasa Tbk. (BDKR) has secured a new Rp 48.7 billion contract with PT. Siemens Gamesa Renewable Energy to provide Super Heavy Lift Cranes for wind tower maintenance in South Sulawesi. BDKR is devoted to supporting Indonesia's renewable energy transition and adhering to ESG principles.
- PT. Indah Kiat Pulp & Paper Tbk. (INKP) plans to issue sustainable bonds worth IDR 3.09 trillion as part of its sustainable public offering. The bonds will be issued in three series with varying interest rates and terms.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,485	3.85	5.32	24.65	0.65
PGEO	950	3.83	1.60	39.43	0.63
INDF	7,875	2.27	2.27	69.15	0.47
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	6,875	(5.50)	(18.88)	498.56	0.62
MDKA	1,750	(4.11)	8.36	42.83	1.70
BRPT	820	(3.53)	(10.87)	76.87	3.19
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	500.0	12.9	94.10	1.46
BBRI	3,910	81.6	(4.2)	592.60	1.27
BMRI	5,000	71.6	(12.3)	466.67	1.27
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,925	464.8	(7.8)	1,100.23	0.74
BMRI	5,000	358.2	(12.3)	466.67	1.27
BBRI	3,910	319.2	(4.2)	592.60	1.27

Economic Calendar

Date	Event	Act	Prev	Frst
Friday February 21 2025				
6:30 AM	JP Inflation Rate YoY JAN	4%	3.6%	3.7%
7:01 AM	GB Gfk Consumer Confidence FEB	-20	-22	-23
2:00 PM	GB Retail Sales MoM JAN	1.7%	-0.6%	0.2%
3:30 PM	DE HCOB Manufacturing PMI Flash FEB	46.1	45.0	45.1
4:30 PM	GB S&P Global Manufacturing PMI Flash FEB	46.4	48.3	48.5
4:30 PM	GB S&P Global Services PMI Flash FEB	51.1	50.8	51
9:45 PM	US S&P Global Composite PMI Flash FEB	50.4	52.7	52.7
9:45 PM	US S&P Global Manufacturing PMI Flash FEB	51.6	51.2	51.3
9:45 PM	US S&P Global Services PMI Flash FEB	49.7	52.9	52.7
10:00 PM	US Existing Home Sales JAN	4.08M	4.29M	4.16M
Monday February 24 2025				
10:00 AM	ID M2 Money Supply YoY JAN	5.9%	4.4%	-
4:00 PM	DE Ifo Business Climate FEB		85.1	85.5
8:30 PM	US Chicago Fed National Activity Index JAN		0.15	0.21
10:30 PM	US Dallas Fed Manufacturing Index FEB		14.1	18
11:30 PM	US 3-Month Bill Auction		4.225%	-
11:30 PM	US 6-Month Bill Auction		4.220%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
25-Feb-25	9:30	PJAA	RUPSLB	Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol
26-Feb-25	10:00	CNKO	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
27-Feb-25	10:30	VOKS	RUPSLB	Gedung Menara Karya Lt. 3 Suite D, Jl. HR. Rasuna Said Ka. 1-2
	14:00	DOID	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	MGLV	RUPSLB	Magran Office, Ma Coterie Building, Jl. Kemang Raya No. 14B
	15:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
28-Feb-25	7:00	UANG	RUPSLB	Kantor Perseroan, Jl. Raya Muchtar, Sawangan Depok
	10:30	UNIC	RUPSLB	Hotel Indonesia Kempinski Lt. 6, Jl. M.H. Thamrin No. 1

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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