



Jakarta Composite Index



6,562.89

-0.37%

Highest 6,682.87
Lowest 6,558.72
YTD % (7.30)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,638	0.29	12.2	0.9
JCI	6,563	(0.37)	15.2	1.8
SSE Composite	3,363	0.50	16.2	1.4
TWSE	23,349	0.28	21.9	2.5
KLSE	1,576	0.51	14.5	1.4
ST - Times	3,916	(0.00)	14.2	1.3
Sensex	74,602	0.20	21.9	3.4
Hang Seng	23,619	2.54	11.5	1.3
Nikkei 225	37,869	(4.36)	19.6	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,128	(1.21)	(9.86)
Consumer Cyclical	789	(0.37)	(5.56)
Energy	2,511	(0.67)	(6.61)
Financials	1,347	(0.62)	(3.25)
Healthcare	1,363	(0.01)	(6.41)
Industrials	943	(1.30)	(8.96)
Infrastructure	1,302	(0.79)	(11.98)
Cons. Non-Cyclical	662	(2.08)	(9.30)
Prop. & Real Estate	720	(0.62)	(4.92)
Technology	6,275	7.12	56.97
Trans. & Logistics	1,199	(0.51)	(7.82)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.10	0.25	(3.65)
Gold (USD tr.oz)	2,917	0.07	11.15
Nickel (USD/MT) 25 Feb 2025	15,336	(0.71)	0.05
Tin (USD/MT) 25 Feb 2025	32,775	(1.41)	(2.69)
Copper (USD/lb)	468.20	3.70	16.28
Coal (USD/MT) 25 Feb 2025	102.00	(0.24)	(18.56)
CPO (MYR/MT)	4,730	0.15	(2.69)

Currency	Last	Chg%	YTD%
USD-IDR	16,385	(0.24)	(1.73)
AUD-IDR	10,369	0.08	(3.30)
EUR-IDR	17,199	(0.44)	(2.28)
SGD-IDR	12,248	(0.23)	(3.22)
JPY-IDR	110	(0.06)	(5.71)
GBP-IDR	20,714	(0.32)	(2.22)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.86	(0.04)	(1.97)
15 Year	6.98	0.17	(1.51)
20 Year	7.00	(0.03)	(1.71)
30 Year	7.03	(0.06)	(0.92)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.37% to the level of 6,562.89.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is still expected to continue its downward trend towards the nearest support.

- ANTM: The price closed at 1,620 (-0.92%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: The price managed touched our first target at 396, highest at 398 (+2.58%) and closed at 382 (-1.55%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SIDO: The price managed touched our first target at 630 (+2.44%) and closed at 585 (-4.88%). Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 575.
- SSMS: The price closed at 1,810 (-1.63%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. MNC Land Tbk. (KPIG) reported strong growth in net revenue and net profit in FY-24, driven by the hospitality segment and office space rental business. The company's BVPS and share price indicate an attractive investment opportunity.
- PT. Panca Budi Idaman Tbk. (PBID) is confident in its packaging business for 2025, especially during Ramadan and Lebaran. The company aims for 10% sales growth by improving product quality, expanding the distribution network, and focusing on the food and beverage, clothing laundry, and MSME.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,205	4.78	(36.07)	45.97	0.33
INCO	2,810	2.18	(22.38)	29.62	0.56
ADMR	810	1.89	(32.50)	33.11	0.97
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,280	(5.39)	(20.00)	94.68	0.72
SMGR	2,640	(5.38)	(19.76)	17.82	1.17
ICBP	10,725	(5.30)	(5.71)	125.07	0.41
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	76	1,188.4	8.6	90.53	1.47
BBRI	3,770	139.6	(7.6)	571.38	1.27
BMRI	4,860	83.0	(14.7)	453.60	1.27
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,770	526.2	(7.6)	571.38	1.27
BBCA	8,825	466.2	(8.8)	1,087.90	0.73
BMRI	4,860	403.4	(14.7)	453.60	1.27

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday February 25 2025				
8:00 AM	KR Interest Rate Decision	2.75%	3%	2.75%
2:00 PM	DE GDP Growth Rate QoQ Final Q4	-0.2%	0.1%	-0.2%
2:00 PM	DE GDP Growth Rate YoY Final Q4	-0.2%	-0.3%	-0.2%
6:00 PM	GB CBI Distributive Trades FEB	-23	-24	-28
9:00 PM	US S&P/Case-Shiller Home Price YoY DEC	4.5%	4.3%	4.4%
9:00 PM	US House Price Index DEC	436.1	434.3	434.3
10:00 PM	US CB Consumer Confidence FEB	98.3	105.3	103
Wednesday February 26 2025				
4:30 AM	US API Crude Oil Stock Change FEB/21	-0.640M	3.34M	-
12:00 PM	JP Coincident Index Final DEC	116.4	115.4	116.8
12:00 PM	JP Leading Economic Index Final DEC	108.3	107.8	108.9
2:00 PM	DE GfK Consumer Confidence MAR		-22.4	-21
2:45 PM	FR Consumer Confidence FEB		92	92
7:00 PM	US MBA 30-Year Mortgage Rate FEB/21		6.93%	-
10:00 PM	US New Home Sales JAN		0.698M	0.68M
10:00 PM	US New Home Sales MoM JAN		3.6%	-2.6%
10:30 PM	US EIA Crude Oil Stocks Change FEB/21		4.633M	-
10:30 PM	US EIA Gasoline Stocks Change FEB/21		-0.151M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
26-Feb-25	10:00	CNKO	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
27-Feb-25	10:30	VOKS	RUPSLB	Gedung Menara Karya Lt. 3 Suite D, Jl. HR. Rasuna Said Ka. 1-2
	14:00	DOID	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	MGLV	RUPSLB	Magran Office, Ma Coterie Building, Jl. Kemang Raya No. 14B
	15:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
28-Feb-25	7:00	UANG	RUPSLB	Kantor Perseroan, Jl. Raya Muchtar, Sawangan Depok
	10:30	UNIC	RUPSLB	Hotel Indonesia Kempinski Lt. 6, Jl. M.H. Thamrin No. 1

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Oct 24	03 Oct 24	-
KAQI	100 – 120	24 Feb 25 – 26 Feb 25	06 Mar 25	10 Mar 25	-
MINE	200 – 216	25 Feb 25 – 27 Feb 25	06 Mar 25	10 Mar 25	-



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