



Jakarta Composite Index



6,458.37

-2.24%

Highest 6,626.26
Lowest 6,456.66
YTD % (8.78)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,614	(1.01)	12.2	0.9
JCI	6,458	(2.24)	15.2	1.8
SSE Composite	3,361	(0.56)	16.4	1.4
TWSE	23,127	(1.18)	22.1	2.5
KLSE	1,584	(0.31)	14.7	1.4
ST - Times	3,902	(0.16)	12.7	1.3
Sensex	74,611	0.02	21.9	3.4
Hang Seng	23,490	(1.16)	11.9	1.3
Nikkei 225	38,127	(3.73)	19.6	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,118	(1.28)	(10.68)
Consumer Cyclical	789	(0.78)	(5.52)
Energy	2,491	(1.29)	(7.38)
Financials	1,326	(2.04)	(4.81)
Healthcare	1,345	(1.73)	(7.63)
Industrials	945	(0.56)	(8.71)
Infrastructure	1,299	(1.12)	(12.19)
Cons. Non-Cyclical	654	(1.31)	(10.42)
Prop. & Real Estate	713	(1.09)	(5.79)
Technology	6,251	(1.86)	56.35
Trans. & Logistics	1,206	0.31	(7.30)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.78	0.23	(4.10)
Gold (USD tr.oz)	2,892	(0.83)	10.20
Nickel (USD/MT) 26 Feb 2025	15,580	1.59	1.64
Tin (USD/MT) 26 Feb 2025	32,404	(1.13)	(4.07)
Copper (USD/lb)	450.60	0.55	11.91
Coal (USD/MT) 26 Feb 2025	102.40	0.39	(18.24)
CPO (MYR/MT)	4,663	(1.37)	(4.07)

Currency	Last	Chg%	YTD%
USD-IDR	16,443	(0.44)	(2.07)
AUD-IDR	10,337	0.31	(3.00)
EUR-IDR	17,205	(0.03)	(2.31)
SGD-IDR	12,255	(0.05)	(3.28)
JPY-IDR	110	(0.35)	(6.16)
GBP-IDR	20,807	(0.42)	(2.66)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.89	0.53	(1.49)
15 Year	7.01	0.19	(1.10)
20 Year	7.04	0.51	(1.11)
30 Year	7.03	0.10	(0.93)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -2.24% to the level of 6,458.37.

Market Prediction (Session 2)

JCI: The index closed lower and break our support flow. JCI is expected to remain volatile in the range 6,436 – 6,480.

- BBNi: The price closed at 4,220 (-2.99%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 4,150.
- ISAT: The price closed at 1,580 (-2.77%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: The price managed touched our first target at 3,390, highest at 3,410 (+2.71%) and closed at 3,250 (-2.11%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PWON: The price closed at 386 (-3.50%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 380.

News

- PT. Avia Avian Tbk. (AVIA), the national decorative paint market leader, reported a 6.5% increase in total sales for 2024, supported by strong performance in the fourth quarter. Additionally, AVIA maintained healthy profitability and launched 14 new products.
- PT. Petrosea Tbk. (PTRO) has won a mining service contract worth IDR 4.03 trillion with PT. Bara Prima Mandiri (BPM) and PT. Niaga Jasa Dunia (NJD). The contract will be in effect from November 5, 2024, until December 31, 2032, and is expected to enhance PT Petrosea's value creation strategy.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,300	7.88	16.07	26.10	0.58
INCO	2,950	2.43	(18.51)	31.09	0.56
AMMN	6,650	1.92	(21.53)	482.25	0.62
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	2,670	(6.97)	(2.20)	123.17	0.79
PGAS	1,510	(6.50)	(5.03)	36.60	0.55
GOTO	72	(6.49)	2.86	85.76	1.47
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	72	2,488.1	2.9	85.76	1.47
BBRI	3,620	285.1	(11.3)	548.64	1.27
BMRI	4,710	170.9	(17.4)	439.60	1.27
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,620	1,032.1	(11.3)	548.64	1.27
BMRI	4,710	804.9	(17.4)	439.60	1.27
BBCA	8,525	797.9	(11.9)	1,050.92	0.73

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday February 26 2025				
4:30 AM	US API Crude Oil Stock Change FEB/21	-0.640M	3.34M	-
12:00 PM	JP Coincident Index Final DEC	116.4	115.4	116.8
12:00 PM	JP Leading Economic Index Final DEC	108.3	107.8	108.9
2:00 PM	DE GfK Consumer Confidence MAR	-24.7	-22.6	-21
2:45 PM	FR Consumer Confidence FEB	93	92	92
7:00 PM	US MBA 30-Year Mortgage Rate FEB/21	6.88%	6.93%	-
10:00 PM	US New Home Sales JAN	0.657M	0.734M	0.68M
10:00 PM	US New Home Sales MoM JAN	-10.5%	8.1%	-2.6%
10:30 PM	US EIA Crude Oil Stocks Change FEB/21	-2.332M	4.633M	-
10:30 PM	US EIA Gasoline Stocks Change FEB/21	0.369M	-0.151M	-
Thursday February 27 2025				
6:00 PM	FR Unemployment Benefit Claims JAN		21.8K	15K
8:30 PM	US Durable Goods Orders MoM JAN		-2.2%	2.2%
8:30 PM	US GDP Growth Rate QoQ 2nd Est Q4		3.1%	2.3%
8:30 PM	US Durable Goods Orders Ex Transp MoM JAN		0.3%	0.3%
8:30 PM	US GDP Price Index QoQ 2nd Est Q4		1.9%	2.2%
8:30 PM	US Initial Jobless Claims FEB/22		219K	225.0K
8:30 PM	US Core PCE Prices QoQ 2nd Est Q4		2.2%	2.5%
8:30 PM	US GDP Sales QoQ 2nd Est Q4		3.3%	3.2%
10:00 PM	US Pending Home Sales MoM JAN		-5.5%	-0.9%
10:00 PM	US Pending Home Sales YoY JAN		-5.0%	6.0%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
26-Feb-25	10:00	CNKO	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
27-Feb-25	10:30	VOKS	RUPSLB	Gedung Menara Karya Lt. 3 Suite D, Jl. HR. Rasuna Said Ka. 1-2
	14:00	DOID	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	MGLV	RUPSLB	Magran Office, Ma Coterie Building, Jl. Kemang Raya No. 14B
28-Feb-25	7:00	UANG	RUPSLB	Kantor Perseroan, Jl. Raya Muchtar, Sawangan Depok
	10:30	UNIC	RUPSLB	Hotel Indonesia Kempinski Lt. 6, Jl. M.H. Thamrin No. 1

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Oct 24	03 Oct 24	-
KAQI	100 – 120	24 Feb 25 – 26 Feb 25	06 Mar 25	10 Mar 25	-
MINE	200 – 216	25 Feb 25 – 27 Feb 25	06 Mar 25	10 Mar 25	-



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