



## Jakarta Composite Index



**6,300.14**

**-2.86%**

Highest 6,485.45  
Lowest 6,292.32  
YTD % (11.01)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,548	(2.81)	12.1	0.9
JCI	6,300	(2.86)	15.0	1.8
SSE Composite	3,358	(0.88)	16.4	1.4
TWSE	23,053	(1.49)	21.8	2.5
KLSE	1,580	(0.39)	14.6	1.4
ST - Times	3,890	(0.79)	12.7	1.3
Sensex	73,647	(1.30)	21.9	3.4
Hang Seng	23,172	(2.30)	11.8	1.3
Nikkei 225	37,122	(6.27)	19.6	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,069	(4.13)	(14.65)
Consumer Cyclical	778	(2.33)	(6.82)
Energy	2,436	(2.38)	(9.41)
Financials	1,294	(2.75)	(7.08)
Healthcare	1,315	(1.70)	(9.72)
Industrials	918	(2.97)	(11.31)
Infrastructure	1,262	(2.76)	(14.66)
Cons. Non-Cyclical	639	(2.32)	(12.36)
Prop. & Real Estate	699	(1.97)	(7.58)
Technology	6,181	(2.21)	54.60
Trans. & Logistics	1,167	(2.72)	(10.31)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.97	(0.54)	(2.44)
Gold (USD tr.oz)	2,862	(0.54)	9.05
Nickel (USD/MT) 27 Feb 2025	15,832	1.62	3.29
Tin (USD/MT) 27 Feb 2025	31,704	(2.16)	(3.31)
Copper (USD/lb)	452.50	(0.33)	12.38
Coal (USD/MT) 27 Feb 2025	102.40	0.00	(18.24)
CPO (MYR/MT)	4,700	0.09	(3.31)

Currency	Last	Chg%	YTD%
USD-IDR	16,570	(0.72)	(2.82)
AUD-IDR	10,297	0.66	(2.62)
EUR-IDR	17,220	0.12	(2.39)
SGD-IDR	12,285	(0.12)	(3.52)
JPY-IDR	111	(0.72)	(6.64)
GBP-IDR	20,859	(0.04)	(2.90)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.94	0.28	(0.86)
15 Year	7.04	0.23	(0.62)
20 Year	7.06	0.13	(0.91)
30 Year	7.03	(0.03)	(0.86)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

### Market Review (Session 1)

In session 1, JCI closed down -2.86% to the level of 6,300.14.

### Market Prediction (Session 2)

JCI: The index closed negative and break support flow. JCI is expected to remain volatile in the range 6,275 - 6,325.

- ADMR: The price closed at 780 (-4.88%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 765.
- AKRA: The price closed at 1,290 (-1.53%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AMMN: The price closed at 6,600 (-4.35%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 6,500.
- EMTK: The price closed at 530 (-6.19%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 520.

### News

- PT. Dharma Satya Nusantara Tbk. (DSNG) recorded a 35.6% YoY increase in net profit to IDR 1.1 trillion in 2024, driven by higher sales and operational efficiency in the palm oil segment. Palm oil remains the main revenue contributor, accounting for 87% of total revenue.
- Indonesian steel company PT. Krakatau Steel Tbk. (KRAS) has successfully exported 5,000 tons of Cold Rolled Coil (CRC) steel products to the United States. This highlights the company's ability to produce high-quality steel and penetrate global markets.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ICBP	10,350	(0.48)	(9.01)	120.70	0.59
BBCA	8,475	(0.59)	(12.40)	1,044.76	0.75
MEDC	1,020	(0.97)	(7.27)	25.64	0.67
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	2,390	(7.72)	(27.36)	16.14	1.29
BBNI	4,030	(7.14)	(7.36)	150.31	1.24
ISAT	1,480	(6.62)	(40.32)	47.73	0.91
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	73	1,672.7	4.3	86.95	1.42
BBRI	3,390	548.3	(16.9)	513.79	1.36
BMRI	4,570	199.3	(19.8)	426.53	1.28
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,390	1,858.6	(16.9)	513.79	1.36
BMRI	4,570	910.7	(19.8)	426.53	1.28
BBCA	8,475	855.0	(12.4)	1,044.76	0.75

## Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday February 27 2025				
6:00 PM	FR Unemployment Benefit Claims JAN	204.8K	21.8K	15K
8:30 PM	US Durable Goods Orders MoM JAN	3.1%	-1.8%	2.2%
8:30 PM	US GDP Growth Rate QoQ 2nd Est Q4	2.3%	3.1%	2.3%
8:30 PM	US Durable Goods Orders Ex Transp MoM JAN	0%	0.1%	0.3%
8:30 PM	US GDP Price Index QoQ 2nd Est Q4	2.4%	1.9%	2.2%
8:30 PM	US Initial Jobless Claims FEB/22	242K	220K	225.0K
8:30 PM	US Core PCE Prices QoQ 2nd Est Q4	2.7%	2.2%	2.5%
8:30 PM	US GDP Sales QoQ 2nd Est Q4	3.2%	3.3%	3.2%
10:00 PM	US Pending Home Sales MoM JAN	-4.6%	-4.1%	-0.9%
10:00 PM	US Pending Home Sales YoY JAN	-5.2%	-5.0%	6.0%
Friday February 28 2025				
6:45 AM	JP Retail Sales YoY JAN	3.9%	3.5%	4.1%
2:00 PM	DE Retail Sales YoY JAN		1.8%	2.1%
2:45 PM	FR Inflation Rate YoY Prel FEB		1.7%	1.4%
2:45 PM	FR GDP Growth Rate YoY Final Q4		1.2%	0.7%
7:00 PM	IN GDP Growth Rate YoY Q4		5.4%	7%
8:00 PM	DE Inflation Rate YoY Prel FEB		2.3%	2.2%
8:30 PM	US Core PCE Price Index MoM JAN		0.2%	0.4%
8:30 PM	US Personal Income MoM JAN		0.4%	0.3%
8:30 PM	US Personal Spending MoM JAN		0.7%	-0.3%
8:30 PM	US PCE Price Index YoY JAN		2.6%	2.5%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
26-Feb-25	10:00	CNKO	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
27-Feb-25	10:30	VOKS	RUPSLB	Gedung Menara Karya Lt. 3 Suite D, Jl. HR. Rasuna Said Ka. 1-2
	14:00	DOID	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	MGLV	RUPSLB	Magran Office, Ma Coterie Building, Jl. Kemang Raya No. 14B
28-Feb-25	10:30	UNIC	RUPSLB	Hotel Indonesia Kempinski Lt. 6, Jl. M.H. Thamrin No. 1

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Oct 24	03 Oct 24	-
KAQI	100 – 120	24 Feb 25 – 26 Feb 25	06 Mar 25	10 Mar 25	-
MINE	200 – 216	25 Feb 25 – 27 Feb 25	06 Mar 25	10 Mar 25	-



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