



Jakarta Composite Index



6,506.70

+3.77%

Highest 6,512.98
Lowest 6,347.10
YTD % (8.10)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,533	(3.39)	11.7	0.9
JCI	6,507	3.77	14.5	1.7
SSE Composite	3,332	0.34	16.1	1.4
TWSE	22,683	(1.61)	21.8	2.5
KLSE	1,576	0.06	14.7	1.5
ST - Times	3,913	0.43	12.6	1.3
Sensex	73,031	(0.22)	21.5	3.3
Hang Seng	23,219	1.21	11.5	1.3
Nikkei 225	37,778	(4.62)	19.3	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,099	4.42	(12.19)
Consumer Cyclical	782	1.48	(6.40)
Energy	2,470	2.68	(8.14)
Financials	1,328	3.00	(4.62)
Healthcare	1,333	0.98	(8.47)
Industrials	943	2.14	(8.98)
Infrastructure	1,283	2.74	(13.24)
Cons. Non-Cyclical	654	2.67	(10.37)
Prop. & Real Estate	713	1.78	(5.82)
Technology	6,314	1.18	57.95
Trans. & Logistics	1,187	2.45	(8.77)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.09	0.47	(2.27)
Gold (USD tr.oz)	2,867	0.32	9.24
Nickel (USD/MT) 28 Feb 2025	15,433	(2.52)	0.69
Tin (USD/MT) 28 Feb 2025	31,312	(1.24)	(3.52)
Copper (USD/lb)	455.90	(0.46)	13.22
Coal (USD/MT) 28 Feb 2025	102.05	(0.34)	(18.52)
CPO (MYR/MT)	4,690	(0.82)	(3.52)

Currency	Last	Chg%	YTD%
USD-IDR	16,480	0.61	(2.29)
AUD-IDR	10,247	0.68	(2.15)
EUR-IDR	17,174	0.43	(2.13)
SGD-IDR	12,211	0.70	(2.94)
JPY-IDR	110	0.61	(5.67)
GBP-IDR	20,767	0.60	(2.47)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.89	(0.35)	(1.59)
15 Year	7.02	(0.04)	(0.96)
20 Year	7.00	(0.53)	(1.66)
30 Year	7.02	(0.19)	(1.07)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +3.77% to the level of 6,506.70.

Market Prediction (Session 2)

JCI: The index closed higher and inline our projection. JCI is expected to remain volatile in the range 6,485 – 6,531.

- ICBP: The price breaks first target at 10,650, highest at 10,725 (+2.63%) and closed at 10,675 (+2.15%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- ITMA: The price closed at 890 (-6.32%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 870.
- LSIP: The price breaks second target at 1,010, highest 1,075 (+10.26%) and closed at 1,060 (+8.72%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 1,035.
- MIKA: The price breaks first target at 2,400, highest 2,430 (+3.40%) and closed at 2,420 (+2.98%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Negara Indonesia (Persero) Tbk. (BNI) reported a 9.7% rise in net profit in January 2025 due to credit growth and increased net interest income. BNI's solid performance in 2024 and January 2025 supports its expansion plans.
- PT. Multipolar Technology Tbk. (MLPT), a subsidiary of the Lippo Group, reported increased net sales and service revenue as well as higher gross profit and operating profit in 2024. The company also saw an increase in profit for the year and total assets.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,130	11.33	(40.05)	43.11	0.79
MDKA	1,520	8.57	(5.88)	37.20	1.95
BBRI	3,630	8.04	(11.03)	550.16	1.36
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	795	(0.63)	(25.70)	22.66	0.40
ESSA	730	0.00	(9.88)	12.58	0.77
ADRO	2,070	0.00	(14.81)	63.67	0.86
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	78	2,161.5	11.4	92.91	1.33
BBRI	3,630	442.8	(11.0)	550.16	1.36
UNVR	1,130	288.0	(40.1)	43.11	0.79
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,630	1,607.2	(11.0)	550.16	1.36
BBCA	8,800	820.1	(9.0)	1,084.82	0.75
BMRI	4,880	640.6	(14.4)	455.47	1.25

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday February 28 2025				
6:50 AM	JP Retail Sales YoY JAN	3.9%	3.5%	4.1%
2:00 PM	DE Retail Sales YoY JAN	2.9%	2.8%	1.5%
2:45 PM	FR Inflation Rate YoY Prel FEB	0.8%	1.7%	1.4%
2:45 PM	FR GDP Growth Rate YoY Final Q4	0.6%	1.2%	0.7%
7:00 PM	IN GDP Growth Rate YoY Q4	6.2%	5.6%	6.3%
8:00 PM	DE Inflation Rate YoY Prel FEB	2.3%	2.3%	2.2%
8:30 PM	US Core PCE Price Index MoM JAN	0.3%	0.2%	0.4%
8:30 PM	US Personal Income MoM JAN	0.9%	0.4%	0.3%
8:30 PM	US Personal Spending MoM JAN	-0.2%	0.8%	0.3%
8:30 PM	US PCE Price Index YoY JAN	2.5%	2.6%	2.5%
Monday March 03 2025				
7:30 AM	ID S&P Global Manufacturing PMI FEB	53.6	51.9	52.3
11:00 AM	ID Inflation Rate YoY FEB	-0.09%	0.76%	0.5%
11:00 AM	ID Core Inflation Rate YoY FEB	2.48%	2.36%	2.4%
11:00 AM	ID Inflation Rate MoM FEB	-0.48%	-0.76%	0.2%
07:30 AM	JP Jibun Bank Manufacturing PMI Final FEB	49.0	48.7	48.9
8:45 AM	CN Caixin Manufacturing PMI FEB	50.8	50.1	50.6
4:30 PM	GB S&P Global Manufacturing PMI Final FEB		48.3	46.4
9:45 PM	US S&P Global Manufacturing PMI Final FEB		51.2	51.6
10:00 PM	US ISM Manufacturing PMI FEB		50.9	51
10:00 PM	US ISM Manufacturing Employment FEB		50.3	50.6

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
3-Mar-25	10:00	HILL	RUPSLB	Harris Hotel & Convention, Jl. Boulevard Kelapa Gading Blok. M
4-Mar-25	10:00	BMAS	RUPSLB	Gd. Pacific Century Place, Jl. Jend. Sudirman Kav. 52-53 Lot. 10
	10:00	VTNY	RUPSLB	Jl. Sultan Agung No. 20, Setiabudi Jakarta Sealatan
5-Mar-25	10:00	FUJI	RUPST	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
	10:00	MTWI	RUPSLB	Chase Plaza Lt. 12, Jl. Jenderal Sudirman Kav. 21
7-Mar-25	14:00	PJAA	RUPST & RUPSLB	Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Oct 24	03 Oct 24	-
KAQI	100 – 120	24 Feb 25 – 26 Feb 25	06 Mar 25	10 Mar 25	-
MINE	200 – 216	25 Feb 25 – 27 Feb 25	06 Mar 25	10 Mar 25	-



Kiwoom Research Team



Liza Camelia Suryanata

Head of Equity Research
liza.camelia@kiwoom.co.id | 021 5010 5800



Sukarno Alatas

Equity Research Analyst
sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst
khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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