



Jakarta Composite Index



6,432.54

-1.34%

Highest 6,528.97
Lowest 6,402.20
YTD % (9.14)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,531	(0.09)	11.7	0.9
JCI	6,433	(1.34)	15.1	1.8
SSE Composite	3,317	(0.01)	16.1	1.4
TWSE	22,635	(0.54)	21.5	2.5
KLSE	1,558	(0.88)	14.7	1.5
ST - Times	3,894	(0.39)	12.7	1.3
Sensex	72,870	(0.27)	21.4	3.3
Hang Seng	22,901	(0.46)	11.5	1.3
Nikkei 225	37,065	(6.38)	19.4	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,061	(3.17)	(15.22)
Consumer Cyclical	764	(2.06)	(8.52)
Energy	2,388	(3.15)	(11.21)
Financials	1,334	0.02	(4.18)
Healthcare	1,317	(0.21)	(9.56)
Industrials	940	(0.87)	(9.27)
Infrastructure	1,278	(1.02)	(13.61)
Cons. Non-Cyclical	651	(0.61)	(10.70)
Prop. & Real Estate	708	(1.51)	(6.48)
Technology	6,259	(1.41)	56.57
Trans. & Logistics	1,166	(1.06)	(10.39)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.11	(0.38)	(5.03)
Gold (USD tr.oz)	2,893	(0.002)	10.22
Nickel (USD/MT) 03 Mar 2025	15,893	2.98	3.69
Tin (USD/MT) 03 Mar 2025	31,575	0.84	(4.92)
Copper (USD/lb)	454.65	0.71	12.91
Coal (USD/MT) 03 Mar 2025	101.40	(0.64)	(19.04)
CPO (MYR/MT)	4,622	(1.28)	(4.92)

Currency	Last	Chg%	YTD%
USD-IDR	16,450	0.18	(2.12)
AUD-IDR	10,189	0.57	(1.59)
EUR-IDR	17,235	(0.53)	(2.48)
SGD-IDR	12,222	(0.08)	(3.02)
JPY-IDR	110	(0.38)	(6.22)
GBP-IDR	20,876	(0.60)	(2.98)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.86	(0.42)	(2.03)
15 Year	7.01	(0.01)	(1.03)
20 Year	7.01	0.03	(1.64)
30 Year	7.02	(0.03)	(1.00)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -1.34% to the level of 6,432.54.

Market Prediction (Session 2)

JCI: The index closed lower and inline our projection. JCI is expected to remain volatile in the range 6,402 – 6,462.

- ASII: The price closed at 4,670 (-0.21%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRMS: The price closed at 368 (-3.16%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 360.
- ERAA: The price closed at 392 (+0.51%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- METL: The price closed at 650 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Petrosea Tbk. (PTRO) reported increased revenue of USD690.81 million and higher direct operating expenses and gross profit. However, profit before tax and profit attributable to owners of the parent decreased. Total liabilities and total assets also rose.
- Indonesian film production company, PT. Tripar Multivision Plus Tbk. (RAAM), is expanding its international reach with the distribution of its horror films in Malaysia and Vietnam, and plans to release movies in Cambodia, Latin America, and other global markets. The company is also strengthening its internal operations by appointing Ario Bayu as VP of Operations & Business Development.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,430	2.97	(14.74)	100.90	0.90
KLBF	1,130	1.80	(16.91)	52.97	0.60
ARTO	1,900	1.33	(21.81)	26.34	1.59
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	6,325	(6.99)	(25.37)	458.68	0.81
ADRO	1,940	(5.37)	(20.16)	59.67	0.85
AKRA	1,180	(4.45)	5.36	23.69	0.44
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	78	876.0	11.4	92.91	1.34
BBRI	3,690	214.4	(9.6)	559.25	1.37
UNVR	1,120	90.1	(40.6)	42.73	0.80
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,690	791.2	(9.6)	559.25	1.37
BBCA	8,850	514.7	(8.5)	1,090.98	0.75
BMRI	4,830	421.5	(15.3)	450.80	1.26

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday March 03 2025				
7:30 AM	ID S&P Global Manufacturing PMI FEB	53.6	51.9	52.3
11:00 AM	ID Inflation Rate YoY FEB	-0.09%	0.76%	0.5%
11:00 AM	ID Core Inflation Rate YoY FEB	2.48%	2.36%	2.4%
11:00 AM	ID Inflation Rate MoM FEB	-0.48%	-0.76%	0.2%
07:30 AM	JP Jibun Bank Manufacturing PMI Final FEB	49.0	48.7	48.9
8:45 AM	CN Caixin Manufacturing PMI FEB	50.8	50.1	50.6
4:30 PM	GB S&P Global Manufacturing PMI Final FEB	46.9	48.3	46.4
9:45 PM	US S&P Global Manufacturing PMI Final FEB	52.7	51.2	51.6
10:00 PM	US ISM Manufacturing PMI FEB	50.3	50.9	51
10:00 PM	US ISM Manufacturing Employment FEB	47.6	50.3	50.6
Tuesday March 04 2025				
6:30 AM	JP Unemployment Rate JAN	2.5%	2.4%	2.4%
6:50 AM	JP Capital Spending YoY Q4	-0.2%	8.1%	5.0%
7:30 AM	KR S&P Global Manufacturing PMI FEB	49.9	50.3	49.9
12:00 PM	JP Consumer Confidence FEB	35.0	35.2	35.7
10:00 PM	US RCM/TIPP Economic Optimism Index MAR		52	53

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
3-Mar-25	10:00	HILL	RUPSLB	Harris Hotel & Convention, Jl. Boulevard Kelapa Gading Blok. M
4-Mar-25	10:00	BMAS	RUPSLB	Gd. Pacific Century Place, Jl. Jend. Sudirman Kav. 52-53 Lot. 10
	10:00	VTNY	RUPSLB	Jl. Sultan Agung No. 20, Setiabudi Jakarta Sealatan
5-Mar-25	10:00	FUJI	RUPST	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
	10:00	MTWI	RUPSLB	Chase Plaza Lt. 12, Jl. Jenderal Sudirman Kav. 21
7-Mar-25	14:00	PJAA	RUPST & RUPSLB	Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Oct 24	03 Oct 24	-
KAQI	118	04 Mar 25 – 06 Mar 25	06 Mar 25	10 Mar 25	-
MINE	216	04 Mar 25 – 06 Mar 25	06 Mar 25	10 Mar 25	-



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