



Jakarta Composite Index



6,539.16

+2.49%

Highest 6,570.82
Lowest 6,380.40
YTD % (7.64)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,557	1.14	11.7	0.9
JCI	6,539	2.49	14.7	1.7
SSE Composite	3,335	0.32	16.1	1.4
TWSE	22,936	1.48	21.3	2.4
KLSE	1,566	0.67	14.6	1.5
ST - Times	3,903	0.39	12.6	1.3
Sensex	73,463	0.64	21.4	3.3
Hang Seng	23,320	1.65	11.5	1.3
Nikkei 225	37,484	(5.36)	19.2	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,067	2.27	(14.79)
Consumer Cyclical	755	0.78	(9.52)
Energy	2,383	1.36	(11.41)
Financials	1,357	2.24	(2.53)
Healthcare	1,315	(0.30)	(9.68)
Industrials	960	2.61	(7.32)
Infrastructure	1,282	1.25	(13.35)
Cons. Non-Cyclical	654	0.79	(10.34)
Prop. & Real Estate	714	1.38	(5.64)
Technology	6,495	4.97	62.47
Trans. & Logistics	1,157	0.27	(11.05)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.74	(0.76)	(5.55)
Gold (USD tr.oz)	2,911	(0.23)	10.93
Nickel (USD/MT) 04 Mar 2025	15,983	0.57	4.27
Tin (USD/MT) 04 Mar 2025	31,579	0.01	(4.85)
Copper (USD/lb)	459.85	0.48	14.21
Coal (USD/MT) 04 Mar 2025	101.50	0.10	(18.96)
CPO (MYR/MT)	4,625	0.54	(4.85)

Currency	Last	Chg%	YTD%
USD-IDR	16,340	0.64	(1.46)
AUD-IDR	10,213	(0.00)	(1.82)
EUR-IDR	17,351	(0.32)	(3.13)
SGD-IDR	12,200	0.30	(2.84)
JPY-IDR	109	1.18	(5.20)
GBP-IDR	20,896	0.10	(3.07)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.87	(0.02)	(1.84)
15 Year	7.01	(0.09)	(1.07)
20 Year	7.02	(0.07)	(1.49)
30 Year	7.03	0.01	(0.97)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +2.49% to the level of 6,539.16.

Market Prediction (Session 2)

JCI: The index closed higher and inline our projection. JCI is expected to remain volatile in the range 6,508 – 6,570.

- AKRA: The price closed at 1,215 (+0.41%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BFIN: The price managed touched first target at 865 (+1.76%) and closed at 835 (-1.76%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price breaks first target at 2,060 (+1.98%) and closed at 2,080 (+2.97%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MIKA: The price breaks second target at 2,510 (+4.15%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 2,460.

News

- PT. Matahari Department Store Tbk. (LPPF) plans to conduct a share buyback of up to 10% of its capital, worth Rp 150 billion. The company aims to enhance shareholder value and maintain an efficient capital structure. The source of funds will come from the company's own resources.
- PT. Solusi Sinergi Digital Tbk. (WIFI) and OREX SAI, INC. (OREX SAI) have signed a commercial agreement to bring high-speed internet access to underserved areas in Indonesia. The collaboration aims to support the government's vision of national digital inclusion. The implementation will occur in three stages, starting with field trials in the second half of 2025.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	6,425	7.08	(24.19)	465.93	0.81
BBNI	4,510	6.87	3.68	168.21	1.23
UNVR	1,150	5.50	(38.99)	43.87	0.80
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,075	(3.15)	(20.96)	50.39	0.60
AMRT	2,360	(1.26)	(17.19)	98.00	0.90
ADRO	1,890	(1.05)	(22.22)	58.13	0.85
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	80	758.9	14.3	95.29	1.34
BBRI	3,860	285.5	(5.4)	585.02	1.37
BMRI	4,960	116.8	(13.0)	462.93	1.26
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,860	1,102.0	(5.4)	585.02	1.37
BBCA	9,100	673.0	(5.9)	1,121.80	0.75
BMRI	4,960	579.5	(13.0)	462.93	1.26

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday March 04 2025				
6:30 AM	JP Unemployment Rate JAN	2.5%	2.4%	2.4%
6:50 AM	JP Capital Spending YoY Q4	-0.2%	8.1%	5.0%
7:30 AM	KR S&P Global Manufacturing PMI FEB	49.9	50.3	49.9
12:00 PM	JP Consumer Confidence FEB	35.0	35.2	35.7
10:00 PM	US RCM/TIPP Economic Optimism Index MAR	49.8	52	53
Wednesday March 05 2025				
6:00 AM	KR GDP Growth Rate QoQ Final Q4	0.1%	0.1%	0.5%
7:30 AM	JP Jibun Bank Services PMI Final FEB	53.7	53.0	53.1
8:45 AM	CN Caixin Services PMI FEB	51.4	51.0	51.2
8:45 AM	CN Caixin Composite PMI FEB	51.5	51.1	51.4
4:30 PM	GB S&P Global Services PMI Final FEB		50.8	51.1
8:15 PM	US ADP Employment Change FEB		183K	160.0K
9:45 PM	US S&P Global Composite PMI Final FEB		52.7	50.4
9:45 PM	US S&P Global Services PMI Final FEB		52.9	49.7
10:00 PM	US ISM Services PMI FEB		52.8	52.7
10:00 PM	US Factory Orders MoM JAN		-0.9%	0.8%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
3-Mar-25	10:00	HILL	RUPSLB	Harris Hotel & Convention, Jl. Boulevard Kelapa Gading Blok. M
4-Mar-25	10:00	BMAS	RUPSLB	Gd. Pacific Century Place, Jl. Jend. Sudirman Kav. 52-53 Lot. 10
	10:00	VTNY	RUPSLB	Jl. Sultan Agung No. 20, Setiabudi Jakarta Sealatan
5-Mar-25	10:00	FUJI	RUPST	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
	10:00	MTWI	RUPSLB	Chase Plaza Lt. 12, Jl. Jenderal Sudirman Kav. 21
7-Mar-25	14:00	PJAA	RUPST & RUPSLB	Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Oct 24	03 Oct 24	-
KAQI	118	04 Mar 25 – 06 Mar 25	06 Mar 25	10 Mar 25	-
MINE	216	04 Mar 25 – 06 Mar 25	06 Mar 25	10 Mar 25	-



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