



## Jakarta Composite Index



**6,638.72**

**+1.64%**

Highest 6,667.89  
Lowest 6,573.80  
YTD % (6.23)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,570	0.48	0.1	0.9
JCI	6,639	1.64	15.1	1.8
SSE Composite	3,377	1.05	16.2	1.4
TWSE	22,792	(0.33)	21.6	2.5
KLSE	1,559	(0.35)	14.6	1.5
ST - Times	3,929	0.79	12.7	1.3
Sensex	73,750	0.03	21.6	3.4
Hang Seng	24,217	2.64	11.8	1.3
Nikkei 225	37,779	(4.62)	19.2	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,095	2.66	(12.56)
Consumer Cyclical	769	1.47	(7.92)
Energy	2,437	2.61	(9.39)
Financials	1,360	1.02	(2.34)
Healthcare	1,348	2.32	(7.45)
Industrials	978	1.71	(5.51)
Infrastructure	1,286	0.36	(13.03)
Cons. Non-Cyclical	662	0.11	(9.28)
Prop. & Real Estate	726	1.89	(4.10)
Technology	6,931	5.73	73.36
Trans. & Logistics	1,170	0.77	(10.08)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.72	0.62	(6.97)
Gold (USD tr.oz)	2,916	(0.13)	11.10
Nickel (USD/MT) 05 Mar 2025	15,901	(0.51)	3.74
Tin (USD/MT) 05 Mar 2025	31,706	0.40	(3.56)
Copper (USD/lb)	480.25	6.07	19.27
Coal (USD/MT) 05 Mar 2025	104.10	2.56	(16.89)
CPO (MYR/MT)	4,688	0.41	(3.56)

Currency	Last	Chg%	YTD%
USD-IDR	16,325	(0.07)	(1.37)
AUD-IDR	10,356	(1.03)	(3.18)
EUR-IDR	17,637	(1.04)	(4.70)
SGD-IDR	12,253	(0.33)	(3.27)
JPY-IDR	109	(0.12)	(5.56)
GBP-IDR	21,058	(0.47)	(3.82)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.86	0.00	(1.94)
15 Year	7.01	0.07	(1.05)
20 Year	7.02	0.16	(1.45)
30 Year	7.02	(0.01)	(1.04)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed up +1.64% to the level of 6,638.72.

### Market Prediction (Session 2)

JCI: The index closed higher and inline our projection. JCI is expected to remain volatile in the range 6,609 – 6,667.

- ACES: The price managed touched first target at 695, highest at 700 (+2.94%) and closed at 680 (0.00%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ANTM: The price closed at 1,640 (+1.23%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EMTK: The price breaks second target at 575, highest at 585 (+6.36%) and closed at 580 (+5.45%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 565.
- TLKM: The price managed touched first target at 2,500, highest at 2,510 (+2.45%) and closed at 2,430 (-0.82%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Bank Negara Indonesia (Persero) Tbk. (BBNI) will hold its annual general meeting of shareholders on March 26, 2025 to discuss various agenda items, including approval of the annual report, ratification of financial statements, and the use of net profit for the 2024 fiscal year. Potential dividend increase discussed.
- PT. Multipolar Technology Tbk. (MLPT) reported a 64.35% increase in profit in 2024, reaching Rp 368.88 billion, attributed to higher net sales and gain from the sale of investment properties.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	820	11.56	(31.67)	33.52	0.92
MBMA	306	6.99	(33.19)	33.05	0.74
AKRA	1,285	6.64	14.73	25.79	0.44
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
CPIN	4,500	(6.05)	(5.46)	73.79	0.78
ISAT	1,545	(2.22)	(37.70)	49.83	0.91
GOTO	81	(1.22)	15.71	96.48	1.34
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	81	1,442.4	15.7	96.48	1.34
BBRI	3,960	213.5	(2.9)	600.17	1.37
MBMA	306	142.2	(33.2)	33.05	0.74
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,960	845.5	(2.9)	600.17	1.37
BMRI	4,930	442.5	(13.5)	460.13	1.26
BBCA	9,050	363.9	(6.5)	1,115.64	0.75

## Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday March 05 2025				
6:00 AM	KR GDP Growth Rate QoQ Final Q4	0.1%	0.1%	0.5%
7:30 AM	JP Jibun Bank Services PMI Final FEB	53.7	53.0	53.1
8:45 AM	CN Caixin Services PMI FEB	51.4	51.0	51.2
8:45 AM	CN Caixin Composite PMI FEB	51.5	51.1	51.4
4:30 PM	GB S&P Global Services PMI Final FEB	51	50.8	51.1
8:15 PM	US ADP Employment Change FEB	77K	186K	160.0K
9:45 PM	US S&P Global Composite PMI Final FEB	51.6	52.7	50.4
9:45 PM	US S&P Global Services PMI Final FEB	51	52.9	49.7
10:00 PM	US ISM Services PMI FEB	53.5	52.8	52.7
10:00 PM	US Factory Orders MoM JAN	1.7%	-0.6%	0.8%
Thursday March 06 2025				
6:00 AM	KR Inflation Rate YoY FEB	2%	2.2%	2%
6:00 AM	KR Inflation Rate MoM FEB	0.3%	0.7%	0.3%
4:30 PM	GB S&P Global Construction PMI FEB		48.1	49
8:30 PM	US Balance of Trade JAN		\$-98.4B	\$-123B
8:30 PM	US Exports JAN		\$266.5B	\$273.0B
8:30 PM	US Imports JAN		\$364.9B	\$396.0B
8:30 PM	US Initial Jobless Claims MAR/01		242K	250.0K
8:30 PM	US Nonfarm Productivity QoQ Final Q4		2.3%	1.2%
8:30 PM	US Unit Labour Costs QoQ Final Q4		0.5%	3.0%
10:00 PM	US Wholesale Inventories MoM JAN		-0.5%	0.7%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
3-Mar-25	10:00	HILL	RUPSLB	Harris Hotel & Convention, Jl. Boulevard Kelapa Gading Blok. M
4-Mar-25	10:00	BMAS	RUPSLB	Gd. Pacific Century Place, Jl. Jend. Sudirman Kav. 52-53 Lot. 10
	10:00	VTNY	RUPSLB	Jl. Sultan Agung No. 20, Setiabudi Jakarta Sealatan
5-Mar-25	10:00	FUJI	RUPST	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
	10:00	MTWI	RUPSLB	Chase Plaza Lt. 12, Jl. Jenderal Sudirman Kav. 21
7-Mar-25	14:00	PJAA	RUPST & RUPSLB	Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Oct 24	03 Oct 24	-
KAQI	118	04 Mar 25 – 06 Mar 25	06 Mar 25	10 Mar 25	-
MINE	216	04 Mar 25 – 06 Mar 25	06 Mar 25	10 Mar 25	-
YUPI	2,100 – 2,500	06 Mar 25 – 10 Mar 25	19 Mar 25	21 Mar 25	-



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