



## Jakarta Composite Index



**6,658.85**

**+0.62%**

Highest 6,682.94  
Lowest 6,577.83  
YTD % N/A

Indices	Latest	Chg%	P/E	PBV
KOSPI 06/03/25	2,570	0.48	0.1	0.9
JCI	6,659	0.62	15.1	1.8
SSE Composite	3,374	(0.21)	N/A	N/A
TWSE	22,715	(0.68)	N/A	N/A
KLSE 06/03/25	1,559	(0.35)	14.6	1.5
ST-Times 06/03/25	3,929	0.79	12.7	1.3
Sensex 06/03/25	73,750	0.03	21.6	3.4
Hang Seng	24,347	0.10	N/A	N/A
Nikkei 225	36,843	(2.29)	N/A	N/A

Sectors	Latest	Chg%	YTD%
Basic Material	1,124	3.11	N/A
Consumer Cyclical	776	0.48	N/A
Energy	2,457	0.74	N/A
Financials	1,353	(0.21)	N/A
Healthcare	1,343	(0.41)	N/A
Industrials	976	(0.25)	N/A
Infrastructure	1,287	0.44	N/A
Cons. Non-Cyclical	660	0.32	N/A
Prop. & Real Estate	738	1.64	N/A
Technology	7,217	4.39	N/A
Trans. & Logistics	1,165	(0.50)	N/A

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.19	(0.26)	N/A
Gold (USD tr.oz)	2,912	(0.65)	N/A
Nickel (USD/MT) 05 Mar 2025	15,901	(0.51)	3.74
Tin (USD/MT) 05 Mar 2025	31,706	0.40	(3.56)
Copper (USD/lb) 06 Mar 2025	480.25	6.07	19.27
Coal (USD/MT) 05 Mar 2025	104.10	2.56	(16.89)
CPO (MYR/MT) 06 Mar 2025	4,688	0.41	(3.56)

Currency	Last	Chg%	YTD%
USD-IDR 06/03/25	16,325	(0.07)	(1.37)
AUD-IDR 06/03/25	10,356	(1.03)	(3.18)
EUR-IDR 06/03/25	17,637	(1.04)	(4.70)
SGD-IDR 06/03/25	12,253	(0.33)	(3.27)
JPY-IDR 06/03/25	109	(0.12)	(5.56)
GBP-IDR 06/03/25	21,058	(0.47)	(3.82)

Government Bonds	Yield%	Chg%	YTD%
10 Year 06/03/25	6.86	0.00	(1.94)
15 Year 06/03/25	7.01	0.07	(1.05)
20 Year 06/03/25	7.02	0.16	(1.45)
30 Year 06/03/25	7.02	(0.01)	(1.04)

Source: Bloomberg LP

Note: Bloomberg is under repair

### Market Review (Session 1)

In session 1, JCI closed up +0.62% to the level of 6,658.85.

### Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- AKRA: The price closed at our first target 1,305 (+1.95%) and highest at 1,310 (+2.34%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- PTRO: The price managed touched our second target at 3,520, highest at 3,550 (+5.03%) and closed at 3,420 (+1.18%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SCMA: The price closed at 208 (-1.89%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: The price managed touched our first target at 1,885, highest at 1,900 (+2.70%) and closed at 1,865 (+0.81%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Bumi Serpong Damai Tbk. (BSDE) is confident it will achieve its pre-sales target of Rp 10 trillion by 2025, fueled by government focus on housing and the projected growth of the property industry. Sinar Mas Land is implementing strategies to promote property investment and purchase.
- PT. Nippon Indosari Corpindo Tbk. (ROTI) reported higher revenue and profit in 2024 compared to the previous year. However, total liabilities and assets decreased in the same period.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3140	10.56	(13.26)	N/A	N/A
INKP	5400	6.93	(20.59)	N/A	N/A
MBMA	324	5.88	(29.26)	N/A	N/A
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNTR	24,275	(2.61)	(9.34)	N/A	N/A
ADRO	2,000	(2.44)	(17.70)	N/A	N/A
BBTN	860	(1.71)	(24.56)	N/A	N/A
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	81	16,876	15.71	N/A	N/A
MBMA	324	1,478	(29.26)	N/A	N/A
ADMR	900	1,078	(25.00)	N/A	N/A
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,890	361	(4.66)	N/A	N/A
BBCA	8,925	289	(7.75)	N/A	N/A
BMRI	4,850	233	(14.91)	N/A	N/A

## Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday March 06 2025				
6:00 AM	KR Inflation Rate YoY FEB	2%	2.2%	2%
6:00 AM	KR Inflation Rate MoM FEB	0.3%	0.7%	0.3%
4:30 PM	GB S&P Global Construction PMI FEB	44.6	48.1	49
8:30 PM	US Balance of Trade JAN	\$-131.4B	\$-98.1B	\$-123B
8:30 PM	US Exports JAN	\$269.8B	\$266.5B	\$273.0B
8:30 PM	US Imports JAN	\$401.2B	\$364.6B	\$396.0B
8:30 PM	US Initial Jobless Claims MAR/01	221K	242K	250.0K
8:30 PM	US Nonfarm Productivity QoQ Final Q4	1.5%	2.9%	1.2%
8:30 PM	US Unit Labour Costs QoQ Final Q4	2.2%	0.5%	3.0%
10:00 PM	US Wholesale Inventories MoM JAN	0.8%	-0.4%	0.7%
Friday March 07 2025				
10:00 AM	ID Foreign Exchange Reserves FEB	\$154.5B	\$156.1B	\$156.0B
10:00 AM	CN Balance of Trade JAN-FEB	\$170.51B	\$104.84B	\$152.0B
10:00 AM	CN Exports YoY JAN-FEB	2.3%	10.7%	10.0%
10:00 AM	CN Imports YoY JAN-FEB	-8.4%	1%	3.0%
2:45 PM	FR Balance of Trade JAN		€-3.9B	€-4.4B
8:30 PM	US Non Farm Payrolls FEB		143K	150.0K
8:30 PM	US Unemployment Rate FEB		4%	4.0%
8:30 PM	US Average Hourly Earnings MoM FEB		0.5%	0.3%
8:30 PM	US Average Hourly Earnings YoY FEB		4.1%	4.1%
8:30 PM	US Participation Rate FEB		62.6%	62.6%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
3-Mar-25	10:00	HILL	RUPSLB	Harris Hotel & Convention, Jl. Boulevard Kelapa Gading Blok. M
4-Mar-25	10:00	BMAS	RUPSLB	Gd. Pacific Century Place, Jl. Jend. Sudirman Kav. 52-53 Lot. 10
	10:00	VTNY	RUPSLB	Jl. Sultan Agung No. 20, Setiabudi Jakarta Sealatan
5-Mar-25	10:00	FUJI	RUPST	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
	10:00	MTWI	RUPSLB	Chase Plaza Lt. 12, Jl. Jenderal Sudirman Kav. 21
7-Mar-25	14:00	PJAA	RUPST & RUPSLB	Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Oct 24	03 Oct 24	-
KAQI	118	04 Mar 25 – 06 Mar 25	06 Mar 25	10 Mar 25	-
MINE	216	04 Mar 25 – 06 Mar 25	06 Mar 25	10 Mar 25	-
YUPI	2,100 – 2,500	06 Mar 25 – 10 Mar 25	19 Mar 25	21 Mar 25	-



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