



Jakarta Composite Index



6,592.66

-0.65%

Highest 6,642.98
Lowest 6,568.13
YTD % (6.88)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,574	0.39	12.1	0.9
JCI	6,593	(0.65)	15.4	1.8
SSE Composite	3,353	(0.59)	16.3	1.4
TWSE	22,499	(0.35)	17.2	2.6
KLSE	1,544	(0.19)	14.5	1.4
ST - Times	3,908	(0.16)	12.8	1.3
Sensex	74,570	0.32	21.8	3.4
Hang Seng	23,720	(2.11)	12.1	1.3
Nikkei 225	36,941	(6.73)	18.9	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,089	(2.29)	(13.04)
Consumer Cyclical	777	0.54	(6.92)
Energy	2,452	(0.00)	(8.84)
Financials	1,331	(1.49)	(4.40)
Healthcare	1,316	(1.74)	(9.63)
Industrials	952	(2.29)	(8.04)
Infrastructure	1,276	(0.60)	(13.70)
Cons. Non-Cyclical	660	(0.03)	(9.47)
Prop. & Real Estate	725	(1.06)	(4.22)
Technology	7,704	5.98	92.70
Trans. & Logistics	1,154	(0.71)	(11.27)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.68	(0.54)	(7.03)
Gold (USD tr.oz)	2,911	0.07	10.92
Nickel (USD/MT) 07 Mar 2025	16,504	1.26	7.67
Tin (USD/MT) 07 Mar 2025	32,519	(0.19)	11.81
Copper (USD/lb)	465.60	(0.58)	15.63
Coal (USD/MT) 07 Mar 2025	103.25	(1.38)	(17.56)
CPO (MYR/MT)	4,877	0.14	0.33

Currency	Last	Chg%	YTD%
USD-IDR	16,338	(0.26)	(1.44)
AUD-IDR	10,313	(0.19)	(2.77)
EUR-IDR	17,699	(0.10)	(5.04)
SGD-IDR	12,262	(0.10)	(3.34)
JPY-IDR	111	(0.07)	(6.61)
GBP-IDR	21,097	(0.20)	(4.00)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.88	0.12	(1.74)
15 Year	7.02	(0.01)	(0.97)
20 Year	7.03	0.01	(1.32)
30 Year	7.04	0.09	(0.75)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.65% to the level of 6,592.66.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- **AUTO:** The price closed at 2,050 (-0.97%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **INCO:** The price closed at 2,820 (-9.03%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below the new support at 2,780.
- **LPPF:** The price breaks our second target at 1,785, highest at 1,875 (+9.01%) and closed at 1,795 (+4.36%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the new support at 1,760.
- **LSIP:** The price managed touched our first target at 1,125 (+1.81%) and closed at 1,110 (+0.45%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Hillcon Tbk. (HILL) shareholders have approved a stock split during the Annual General Meeting of Shareholders. The split will change the nominal value of shares from Rp100 to Rp20 per share, with the aim of increasing liquidity and attracting more shareholders.
- PT. Jantra Grupo Indonesia Tbk. (KAQI) plans to use the proceeds from its IPO to support the company's automotive repair business operations and capital expenditures. The company successfully listed on the Indonesia Stock Exchange (IDX) and raised IDR 52.1 billion from the IPO.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	2,190	3.30	12.89	25.68	1.01
SMGR	2,410	2.12	(26.75)	16.27	1.23
INDF	7,400	2.07	(3.90)	64.98	0.53
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	2,820	(9.03)	(22.10)	29.72	0.61
KLBF	1,090	(6.03)	(19.85)	51.09	0.68
MDKA	1,445	(5.56)	(10.53)	35.36	1.92
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	86	2,062.6	22.9	102.44	1.46
BMRI	4,680	147.3	(17.9)	436.80	1.23
BBRI	3,760	132.6	(7.8)	569.86	1.47
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,680	689.5	(17.9)	436.80	1.23
BBRI	3,760	498.7	(7.8)	569.86	1.47
BBCA	8,875	442.2	(8.3)	1,094.07	0.78

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday March 07 2025				
10:00 AM	ID Foreign Exchange Reserves FEB	\$154.5B	\$156.1B	\$156.0B
10:00 AM	CN Balance of Trade JAN-FEB	\$170.52B	\$104.84B	\$152.0B
10:00 AM	CN Exports YoY JAN-FEB	2.3%	10.7%	10.0%
10:00 AM	CN Imports YoY JAN-FEB	-8.4%	1%	3.0%
2:45 PM	FR Balance of Trade JAN	€-6.5B	€-3.5B	€-4.4B
8:30 PM	US Non Farm Payrolls FEB	151K	125K	150.0K
8:30 PM	US Unemployment Rate FEB	4.1%	4%	4.0%
8:30 PM	US Average Hourly Earnings MoM FEB	0.3%	0.4%	0.3%
8:30 PM	US Average Hourly Earnings YoY FEB	4%	3.9%	4.1%
8:30 PM	US Participation Rate FEB	62.4%	62.6%	62.6%
Monday March 10 2025				
7:20 AM	ID Motorbike Sales YoY FEB	4.0%	-5.5%	-4%
6:50 AM	JP Current Account JAN	¥-257.6B	¥1077.3B	¥-70.0B
2:00 PM	DE Balance of Trade JAN		€20.7B	€25.1B
2:00 PM	DE Exports MoM JAN		2.9%	-
2:00 PM	DE Industrial Production MoM JAN		-2.4%	1.5%
10:00 PM	US Consumer Inflation Expectations FEB		3%	3.2%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
12-Mar-25	BBCA 9:30		RUPST	Menara BCA Grand Indonesia, Jl. M.H. Thamrin No. 1
	MANG 14:00		RUPSLB	Akan ditentukan kemudian

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
YUPI	2,100 – 2,500	06 Mar 25 – 10 Mar 25	19 Mar 25	21 Mar 25	-



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